

## VOLUNTARY NOTICE OF POTENTIAL FINANCING

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### CITY AND COUNTY OF DENVER, COLORADO FOR AND ON BEHALF OF ITS DEPARTMENT OF AVIATION CONSIDERING THE ISSUANCE OF

### APPROXIMATELY \$1,000,000,000\* AIRPORT SYSTEM REVENUE BONDS

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The City and County of Denver, Colorado (the “City”), for and on behalf of its Department of Aviation (the “Department”), is currently evaluating the issuance of one or more series of its Airport System senior revenue bonds in an amount of approximately \$1,000,000,000\*, which could consist of AMT and Non-AMT Series (collectively, the “Series 2022 Bonds”).

If issued, proceeds of the Series 2022 Bonds will be used, among other things, to refund and redeem all of the outstanding Airport System Revenue Bonds, Series 2019D, potentially all or a portion of the Series 2007G-1 Bonds, the Series 2007G-2 Bonds, the Series 2012A Bonds and the Series 2012B Bonds and finance certain costs of the Department’s next capital program for 2023-2027.

The size, timing, and structure of the anticipated transaction remain subject to market conditions, and the City reserves the right to change or modify its plans as the City deems appropriate. The Series 2022 Bonds could price via negotiated sale through a syndicate led by Barclays as soon as the week of October 31, 2022\*.

**Nothing in this notice obligates the City to pursue any transaction or any particular structure of the transaction.** There is no guarantee that any contemplated transaction, structure or any part of the Series 2022 Bonds financing purposes will be undertaken and/or completed.

The filing of this notice does not constitute or imply any representation: (i) that the foregoing is material to investors; (ii) regarding any other financial, operating or other information about the City, the Department, the Series 2022 Bonds or the City’s outstanding Airport System revenue bonds; or (iii) that no other circumstances or events have occurred or that no other information exists concerning the City, the Department, the potential issuance of the Series 2022 Bonds, or the City’s outstanding Airport System revenue bonds which may have a bearing on the City’s or the Department’s financial condition, the security for the Series 2022 Bonds or the City’s outstanding Airport System revenue bonds, or an investor’s decision to buy, sell, or hold the Series 2022 Bonds or the City’s outstanding Airport System revenue bonds.

This notice does not constitute an offer to sell or the solicitation of an offer to buy, nor will there be any sale of the Series 2022 Bonds by any person in any jurisdiction in which it is unlawful for such person to make an offer, solicitation, or sale. Any offer and sale of any Series 2022 Bonds, should it occur, will be made only by means of the applicable official statement.

This notice is being provided on a voluntary basis for informational purposes only and should not be viewed as a formal notification to bondholders. The information set forth herein does not constitute an event requiring notification under Securities and Exchange Commission Rule 15c2-12.

October 24, 2022

\* Preliminary; subject to change.