



**Scripps Health  
Obligated Group  
Fiscal Year Ended September 30, 2015**

**Organization Structure**

Scripps Health is currently the sole Member of the "Obligated Group" created pursuant to an Amended and Restated Master of Indenture dated as May 1, 1998 and supplemented through February 1, 2012 (indenture), between Scripps Health and The Bank of New York Mellon Trust Company, N.A., as successor master trustee. Scripps Health is comprised of multiple operating divisions that are not separately incorporated, including: Scripps Clinic, Scripps Green Hospital, Scripps Memorial Hospital La Jolla, Scripps Memorial Hospital Encinitas, Scripps Mercy Hospital (San Diego and Chula Vista campuses) and other business units. The Scripps Whittier Diabetes Institute, a not-for-profit public benefit corporation formed to provide research, education, and patient care in the field of diabetes, was merged into Scripps Health effective November 2011.

The following related entities, which are each separately incorporated, are not Members of the Obligated Group: Scripps Health Plan Services, Inc., Scripps Hospice, Gluck Child Care Center, and Imaging Healthcare Specialists. Scripps Health contracts for professional service with the Scripps Clinic Medical Group, Inc., Scripps Coastal Medical Group, Scripps Cardiovascular and Thoracic Medical Group, and Scripps Health Inpatient Providers Medical Group.

**Utilization Statistics**

	FY15	FY14
<b>Inpatient Activity</b>		
Licensed Beds	1,495	1,369
Available Beds	1,238	1,218
Discharges	68,376	66,971
Patient Days	290,116	287,163
Average Daily Census	795	787
Average Length of Stay	4.24	4.29
Occupancy Rate (Licensed Beds)	53%	57%
Occupancy Rate (Available Beds)	64%	65%
Inpatient Surgery Cases	21,617	21,004
<b>Outpatient Activity</b>		
Hospital Outpatient Total	439,097	419,595
Hospital Outpatient Surgery Cases <sup>(1)</sup>	20,644	19,514
Emergency Services	170,229	154,262
Scripps Clinic Visits	1,276,627	1,226,264
Scripps Coastal Medical Center Visits	370,269	361,591
Clinic Ambulatory Surgery Center Cases	13,152	12,341
Urgent Care Visits	83,150	83,059

(1) Hospital Outpatient Surgery Cases excludes Mercy Ambulatory Surgery Center's cases (FY15: 4,368 FY14: 4,665) and Encinitas Ambulatory Surgery Center's cases (FY15: 3,041 and FY14: 2,647)

### Licensed Beds

	FY15			FY14		
	Acute & Rehab	Non-Acute	Total	Acute & Rehab	Non-Acute	Total
Scripps Memorial Hospital La Jolla (1)	444		444	318		318
Scripps Green Hospital	173		173	173		173
Scripps Memorial Hospital Encinitas	194		194	194		194
Scripps Mercy Hospital Chula Vista	183		183	183		183
Scripps Mercy Hospital San Diego	465	36	501	465	36	501
<b>Scripps Health</b>	<b>1,459</b>	<b>36</b>	<b>1,495</b>	<b>1,333</b>	<b>36</b>	<b>1,369</b>

(1) La Jolla added 126 licensed beds in March 2015.

### Payer Mix

	FY15	FY14
Medicare	29.7%	30.5%
Medicare HMO/Risk	15.4%	14.2%
Medi-Cal	13.1%	13.2%
HMO & PPO	33.6%	35.7%
Managed Care Full Risk	4.0%	2.0%
Commercial Insurance	0.6%	0.6%
Workers' Compensation	1.3%	1.2%
Self Pay	2.3%	2.6%
<b>Total</b>	<b>100.0%</b>	<b>100.0%</b>

### Capitalization (\$000s)

	FY15	FY14
CHFFA Bonds	794,717	808,253
Variable Rate Revenue Refunding Bonds (SWEEP)	49,995	49,995
Other	41,857	10,464
<b>Total Long-term Debt</b>	<b>886,569</b>	<b>868,712</b>
Unrestricted Equity	2,847,894	2,747,775
<b>Total Capitalization</b>	<b>3,734,463</b>	<b>3,616,487</b>
<b>Long-term Debt to Capitalization Ratio</b>	<b>23.7%</b>	<b>24.0%</b>

### Liquidity (\$000s)

	FY15	FY14
Cash and Cash Equivalents	\$292,596	\$283,239
Short-term Fixed Income Investments	5,542	5,357
Long-term Investments	1,984,436	2,046,155
<b>Total Cash and Investments</b>	<b>\$2,282,574</b>	<b>\$2,334,751</b>
Less: Investments Restricted As To Use	216,435	223,800
<b>Total Unrestricted Cash and Investments</b>	<b>\$2,066,139</b>	<b>\$2,110,951</b>
<b>Days Cash on Hand</b>	<b>327.6</b>	<b>352.9</b>

### Full – Time Employees

	FY15	FY14
Full-Time Equivalent Employees (FTEs)	11,788	11,450
Number of Facilities with FTEs Represented by Collective Bargaining Units	-	-
Number of FTEs Represented by Collective Bargaining Units	-	-
% of FTEs Represented by Collective Bargaining Units	0%	0%