



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Orange County Health Facilities Authority Hospital Revenue Bonds (Orlando Health, Inc.), Series 2012A, \$152,295,000, Dated: May 23, 2012
68450LCJ2, 68450LCG8, 68450LCH6
2. Orange County Health Facilities Authority Hospital Revenue Bonds (Orlando Health, Inc.), Series 2012B, \$32,580,000, Dated: May 23, 2012
68450LCE3, 68450LCC7, 68450LCD5
3. Orange County Health Facilities Authority Hospital Revenue Bonds (Orlando Health, Inc.), Series 2009, \$241,135,000, Dated: December 16, 2009
68450LAL9, 68450LAM7, 68450LAP0, 68450LAN5, 68450LAR6, 68450LAQ8, 68450LAS4,
68450LAT2, 68450LAU9, 68450LAV7, 68450LAW5, 68450LAX3, 68450LAY1
4. Orange County Health Facilities Authority Hospital Revenue Bonds (Orlando Regional Healthcare System), \$54,130,000 Hospital Revenue Bonds, Series 2008E, Dated: June 18, 2008, Remarketed: June 3, 2009
6845035U5, 6845035S0, 6845035R2, 6845035T8
5. Orange County Health Facilities Authority Hospital Revenue Bonds (Orlando Regional Healthcare System), Series 2008C, \$80,225,000, Dated: June 18, 2008
6845035P6, 6845035Q4
6. Orange County Health Facilities Authority, Hospital Revenue Bonds (Orlando Regional Healthcare System), Series 2006B, \$74,650,000, Dated: January 25, 2006
6845032H7, 6845032J3
7. Orange County Health Facilities Authority, Hospital Revenue Bonds, (Orlando Regional Healthcare System), Series 2008B, \$106,295,000, Original Issue Date: January 25, 2006, Conversion Date: May 15, 2008
6845035M3, 6845032G9, 6845035N1, 6845032F1

8. Orange County Health Facilities Authority, Hospital Revenue Bonds (Orlando Regional Healthcare System), Series 2008A, \$48,380,000, Original Issue Date: May 26, 2005, Conversion Date: May 15, 2008

6845035F8, 6845035G6, 6845035H4, 6845035J0, 6845035K7, 6845035L5

9. Orange County Health Facilities Authority Revenue Bonds, (Orlando Regional Health Care System Project) Series 1996A \$127,915,000; Hospital Revenue Bonds (Orlando Regional Healthcare System) Series 1996C \$53,705,000 Dated: October 1, 1996

684503F59, 684503YN9, 684503P66, 684503M77, 684503H40, 684503XT7, 6845032M6, 6845032N4, 684503XU4, 684503YP4

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in fiscal year / timing of annual disclosure
- ☐ Change in accounting standard
- ☐ Interim / additional financial information / operating data
- ☐ Budget
- ☐ Investment / debt / financial policy
- ☐ Information provided to rating agency, credit / liquidity provider or other third party
- ☐ Consultant reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal/Interest payment delinquency
- ☐ Non-payment related default
- ☐ Unscheduled draw on debt service reserve reflecting financial difficulties
- ☐ Unscheduled draw on credit enhancement reflecting financial difficulties
- ☐ Substitution of credit or liquidity provider, or its failure to perform
- ☐ Adverse tax opinion or event affecting the tax-exempt status of the security
- ☐ Modification to the rights of security holders
- ☐ Bond call
- ☐ Defeasance
- ☐ Release, substitution or sale of property securing repayment of the security
- ☐ Rating change
- ☐ Tender offer/secondary market purchases
- ☐ Merger/ consolidation/ acquisition and sale of all or substantially all assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, additional or change in trustee
- ☐ Failure to provide event filing information as required

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in obligated person
- ☐ Notice to investor pursuant to bond documents
- ☐ Communication from the Internal Revenue Service
- ☐ Bid for auction rate or other securities
- ☐ Capital or other financing plan
- ☐ Litigation/enforcement action
- ☐ Change of tender agent, remarketing agent or other on-going party
- ☐ Derivative or other similar transaction
- ☒ Other event-based disclosures

Leadership Changes

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-

1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 390 North Orange Avenue

Suite 1750

City: Orlando

State: FL

Zip Code: 32801-1674

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Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Paul Goldstein

Title: Chief Financial Officer

Entity: Orlando Health, Inc. formerly known as Orlando Regional Healthcare System, Inc.