



## Municipal Market Disclosure Information Cover Sheet

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### **This Filing Applies to:**

1. Board of Education of the City of Chicago Unlimited Tax General Obligation Refunding Bonds (Dedicated Revenues), Series 2011C, \$95,100,000 consisting of \$51,000,000 Unlimited Tax General Obligation Refunding Bonds (Dedicated Revenues) Series 2011C-1 and \$44,100,000 Unlimited Tax General Obligation Refunding Bonds (Dedicated Revenues) Series 2011C-2, Dated: December 20, 2011  
167505PF7, 167505PE0
2. Board of Education of the City of Chicago Unlimited Tax General Obligation Bonds (Dedicated Revenues), Series 2011A, \$402,410,000, Dated: November 1, 2011  
167505PC4, 167505PA8, 167505PB6
3. Board of Education of the City of Chicago Tax-Exempt Unlimited Tax General Obligation Refunding Bonds (Dedicated Revenues), Series 2010F, \$183,750,000, Dated: November 2, 2010  
167505NR3, 167505NS1, 167505NZ5, 167505NT9, 167505NU6, 167505NV4, 167505NW2, 167505NX0, 167505NY8
4. Board of Education of the City of Chicago Taxable Unlimited Tax General Obligation Refunding Bonds (Dedicated Revenues), Series 2010G, \$72,915,000, Dated: November 2, 2010  
167505NL6, 167505NM4, 167505NN2, 167505NP7, 167505NQ5
5. Board of Education of the City of Chicago Unlimited Tax General Obligation Bonds (Dedicated Revenues), Series 2010C (Taxable Qualified School Construction Bonds - Direct Payment), \$257,125,000, Dated: November 2, 2010  
167505NG7
6. Board of Education of the City of Chicago Unlimited Tax General Obligation Bonds (Dedicated Revenues), Series 2010D (Taxable Build America Bonds - Direct Payment), \$125,000,000, Dated: November 2, 2010  
167505NH5
7. Board of Education of the City of Chicago Unlimited Tax General Obligation Refunding Bonds (Dedicated Revenues), Series 2010A, \$48,910,000, Dated: February 17, 2010

167505NC6

8. Board of Education of the City of Chicago Unlimited Tax General Obligation Refunding Bonds (Dedicated Revenues), Series 2010B, \$157,055,000, Dated: February 17, 2010

167505NE2

9. Board of Education of the City of Chicago Unlimited Tax General Obligation Bonds (Dedicated Revenues), Series 2009G (Qualified School Construction Bonds), \$254,240,000 Dated: December 17, 2009

167505KW5, 167505KX3, 167505KY1, 167505KZ8, 167505LA2, 167505LB0, 167505LC8, 167505LD6, 167505LE4, 167505LF1, 167505LG9, 167505LH7, 167505LJ3, 167505LK0, 167505LL8, 167505LM6, 167505LN4, 167505LP9, 167505LQ7, 167505LR5, 167505LS3, 167505LT1, 167505LU8, 167505LV6, 167505LW4, 167505LX2, 167505LY0, 167505LZ7, 167505MA1, 167505MB9, 167505MC7, 167505MD5, 167505ME3, 167505MF0, 167505MG8, 167505MH6, 167505MJ2, 167505MK9, 167505ML7, 167505MM5, 167505MN3, 167505MP8, 167505MQ6, 167505MR4, 167505MS2, 167505MT0, 167505MU7, 167505MV5, 167505MW3, 167505MX1, 167505MY9, 167505MZ6, 167505NA0, 167505NB8, 167505KJ4, 167505KK1

10. Board of Education of the City of Chicago Tax-Exempt Unlimited Tax General Obligation Bonds (Dedicated Revenues), Series 2009F, \$29,125,000 Dated: September 24, 2009

167505JT4, 167505JU1, 167505JV9, 167505JW7, 167505JX5

11. Board of Education of the City of Chicago Unlimited Tax General Obligation Bonds (Dedicated Revenues), Series 2009E (Taxable Build America Bonds "Direct Payment"), \$518,210,000 Dated: September 24, 2009

167505JY3, 167505JZ0, 167505KA3, 167505KB1, 167505KC9, 167505KD7, 167505KE5, 167505KF2, 167505KG0, 167505KH8

12. Board of Education of the City of Chicago Unlimited Tax General Obligation Refunding Bonds (Dedicated Revenues), Series 2009D, \$75,720,000 Dated: July 30, 2009

167505JA5, 167505JC1, 167505JB3, 167505JD9, 167505JE7, 167505JF4, 167505JP2, 167505JG2, 167505JH0, 167505JQ0, 167505JJ6, 167505JK3, 167505JL1, 167505JM9, 167505JR8, 167505JN7

13. Board of Education of the City of Chicago Unlimited Tax General Obligation Refunding Bonds (Dedicated Revenues), Series 2009B, \$75,410,000 (Reoffered December 29, 2011) and Series 2009C, \$20,265,000, Dated: June 25, 2009

167505HV1

14. Board of Education of the City of Chicago Unlimited Tax General Obligation Refunding Bonds (Dedicated Revenues), Series 2009A, \$130,000,000 consisting of \$65,000,000 Series 2009A-1 and

\$65,000,000 Series 2009A-2, Dated: March 18, 2009  
167505HR0, 167505HS8

15. Board of Education of the City of Chicago Unlimited Tax General Obligation Refunding Bonds (Dedicated Revenues), Series 2008C, \$464,655,000, Dated: May 1, 2008  
167505ER3, 167505ES1, 167505ET9, 167505EU6, 167505EV4, 167505EW2, 167505EX0,  
167505EY8, 167505EZ5, 167505FA9, 167505FB7, 167505FC5, 167505FD3, 167505FE1

16. Board of Education of the City of Chicago, Unlimited Tax General Obligation Bonds (Dedicated Revenues), Series 2007D, \$238,720,000, Dated: December 13, 2007  
167505BN5, 167505BP0, 167505BQ8, 167505BR6, 167505BS4, 167505BT2, 167505BU9,  
167505BV7, 167505BW5, 167505BX3, 167505BY1, 167505BZ8, 167505CA2, 167505CB0,  
167505CC8, 167505CD6, 167505CE4, 167505CF1

17. Board of Education of the City of Chicago, Unlimited Tax General Obligation Refunding Bonds (Dedicated Revenues), \$204,635,000 consisting of \$197,765,000 Series 2007B and \$6,870,000 Series 2007C, Dated: September 5, 2007  
167505AN6, 167505AP1, 167505AQ9, 167505AR7, 167505AS5, 167505AT3, 167505AA4,  
167505AB2, 167505AU0, 167505AV8, 167505AC0, 167505AD8, 167505AW6, 167505AX4,  
167505AE6, 167505AF3, 167505AG1, 167505AY2, 167505AH9

18. Board of Education of the City of Chicago, Unlimited Tax General Obligation Bonds (Dedicated Revenues), Series 2006B, \$355,805,000, Dated: September 27, 2006  
1675015N1, 1675015P6, 1675015Q4, 1675015R2, 1675015S0, 1675015T8, 1675015U5, 1675015V3,  
1675015W1, 1675015X9, 1675015Y7, 1675015Z4, 1675016A8, 1675016B6, 1675016C4, 1675016D2,  
1675016E0, 1675016F7, 1675016G5, 1675016H3, 1675016J9, 1675016K6

19. Board of Education of the City of Chicago (Illinois), Unlimited Tax General Obligation Bonds (Dedicated Revenues - Westinghouse High School Project), Series 2005C, \$53,750,000, Dated: November 15, 2005  
1675014K8, 1675014L6, 1675014M4, 1675014N2, 1675014P7, 1675014Q5, 1675014R3, 1675014S1,  
1675014T9, 1675014U6, 1675014V4, 1675014W2, 1675014X0

20. Board of Education of the City of Chicago, Unlimited Tax General Obligation Refunding Bonds (Dedicated Revenues), \$246,180,000 consisting of \$193,585,000 Series 2005A and \$52,595,000 Series 2005B, Dated: June 27, 2005  
1675012Y0, 1675012D6, 1675012Z7, 1675012E4, 1675012F1, 1675012G9, 1675012H7, 1675012J3,  
1675012K0, 1675012L8, 1675013A1, 1675012M6, 1675012N4, 1675012P9, 1675012Q7, 1675012R5,  
1675012S3, 1675012T1, 1675012U8, 1675012V6, 1675012W4, 1675012X2

21. BOARD OF EDUCATION OF THE CITY OF CHICAGO, Unlimited Tax General Obligation Bonds, \$56,000,000 consisting of \$25,000,000 Series 2004F (Dedicated Revenues - Albany Park Academy Project), \$12,500,000 Series 2004G (Dedicated Revenues - Benito Juarez Community Academy Project), \$18,500,000 Series 2004H (Dedicated Revenues - DePriest Elementary School Project), Dated: December 9, 2004

167501S89, 167501W27, 167501U60, 167501S97, 167501W35, 167501U78, 167501U86, 167501W43, 167501T21, 167501T39, 167501U94, 167501W50, 167501V28, 167501W68, 167501T47, 167501W76, 167501V36, 167501T54, 167501V44, 167501T62, 167501W84, 167501V51, 167501W92, 167501T70, 167501T88, 167501X26, 167501V69, 167501V77, 167501X34, 167501T96, 167501U29, 167501X42, 167501V85, 167501X59, 167501U37, 167501U45

22. Board of Education of the City of Chicago, Unlimited Tax General Obligation Bonds (Dedicated Revenues), \$222,080,000, Series 2004 C-1, \$75,410,000, Series 2004 C-2, \$48,910,000, Series 2004D, \$53,030,000, Series 2004E, \$44,730,000, Dated: November 10, 2004

167501S63, 167501S55, 167501S30, 167501S48

23. Chicago, Board of Education of the City of, Unlimited Tax General Obligation Refunding Bonds (Dedicated Revenues), Series 2004A, \$205,410,000, Dated: April 6, 2004

167501Q24, 167501Q32, 167501Q40, 167501Q57, 167501Q65, 167501Q73, 167501Q81, 167501Q99, 167501R23

24. Chicago, Board of Education of the City of, Unlimited Tax General Obligation Bonds (Dedicated Revenues), Series 2003B, \$183,775,000 (Auction Rate Securities), Dated: February 13, 2003

167501M85, 167501M93, 167501N27

25. Chicago, Board of Education of the City of, Unlimited Tax General Obligation Bonds (Dedicated Revenues), Series 2002A, \$48,970,000, Dated: September 24, 2002

167501H57, 167501H65, 167501H73, 167501H81, 167501H99, 167501J22, 167501J30, 167501J48, 167501J55, 167501J63, 167501J71

26. Chicago, Board of Education of the City of, Unlimited Tax General Obligation Bonds (Dedicated Revenues), Series 2001C, \$217,260,000, Dated: December 11, 2001

167501E43

27. Chicago, Board of Education of the City of, Unlimited Tax General Obligation Bonds (Dedicated Revenues), Series 2001A, \$45,110,000, Dated: February 22, 2001

167501ZY4

28. Chicago, Board of Education of the City of, Unlimited Tax General Obligation Bonds (Dedicated Revenues), Series 2000B, \$95,100,000, Dated: September 6, 2000, Remarketed December 29, 2011

167505PG5

29. Chicago, Board of Education of the City of, Unlimited Tax General Obligation Bonds (Dedicated Revenues), Series 2000A, \$106,960,000, Dated: July 1, 2000  
167501YZ2, 167501R64

30. Chicago, Illinois, Chicago School Reform Board of Trustees of the Board of Education of the City of, Unlimited Tax General Obligation Bonds (Dedicated Tax Revenue), Series 1999A, \$532,553,135.50, Dated: February 1, 1999  
167501WM3, 167501WN1, 167501VV4, 167501WP6, 167501VW2, 167501VX0, 167501WQ4, 167501WR2, 167501VY8, 167501WS0, 167501VZ5, 167501WA9, 167501WT8, 167501WU5, 167501WB7, 167501WV3, 167501WC5, 167501WD3, 167501WW1, 167501WX9, 167501WE1, 167501WY7, 167501WZ4, 167501XA8, 167501XB6, 167501WF8, 167501XC4, 167501XD2, 167501XE0, 167501XF7, 167501XG5

31. Chicago, Illinois, Chicago School Reform Board of Trustees of the Board of Education of the City of, Unlimited Tax General Obligation Bonds (Dedicated Tax Revenues), Series 1998B-1, \$328,714,364.25, Dated: October 28, 1998  
167501UU7, 167501UV5, 167501UW3, 167501UX1, 167501UY9, 167501UZ6, 167501VA0, 167501UN3, 167501UP8, 167501UK9, 167501UQ6, 167501VB8, 167501VC6, 167501UL7, 167501VD4, 167501VE2, 167501VF9, 167501VG7, 167501VH5, 167501UM5

32. Chicago, Illinois, Chicago School Reform Board of Trustees of the Board of Education of the City of, Unlimited Tax General Obligation Bonds (Dedicated Tax Revenues), Series 1997A, \$499,995,204.25, Dated: December 3, 1997  
167501SS5, 167501ST3, 167501SU0, 167501SV8, 167501SW6, 167501SX4, 167501SY2, 167501SZ9, 167501TC9, 167501XT7, 167501UE3, 167501TH8, 167501TL9, 167501UB9

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**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

- Financial Information and Operating Data pursuant to Rule 15c2-12**
- Annual Financial Information & Operating Data (Rule 15c2-12)
- Audited Financial Statements or CAFR (Rule 15c2-12)
- Failure to provide annual financial information as required

**Financial Information and Operating Data pursuant to Rule 15c2-12 (Voluntary)**

- Quarterly / Monthly Financial Information
- Change in fiscal year / timing of annual disclosure
- Change in accounting standard
- Interim / additional financial information / operating data
- Budget
- Investment / debt / financial policy
- Information provided to rating agency, credit / liquidity provider or other third party
- Consultant reports
- Other Financial Voluntary Information

**Notice of a Material Event pursuant to Rule 15c2-12**

- Principal/Interest payment delinquency
- Non-payment related default
- Unscheduled draw on debt service reserve reflecting financial difficulties
- Unscheduled draw on credit enhancement reflecting financial difficulties
- Substitution of credit or liquidity provider, or its failure to perform
- Adverse tax opinion or event affecting the tax-exempt status of the security
- Modification to the rights of security holders
- Bond call
- Defeasance
- Release, substitution or sale of property securing repayment of the security
- Rating change

Moody's Rating Change July 10, 2012

- Tender offer/secondary market purchases
- Merger/ consolidation/ acquisition and sale of all or substantially all assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, additional or change in trustee
- Failure to provide event filing information as required

**Notice of a Material Event pursuant to Rule 15c2-12 (Voluntary)**

- Amendment to continue disclosure undertaking
- Change in obligated person
- Notice to investor pursuant to bond documents
- Communication from the Internal Revenue Service
- Bid for auction rate or other securities
- Capital or other financing plan
- Litigation/enforcement action
- Change of tender agent, remarketing agent or other on-going party
- Derivative or other similar transaction

Other event-based disclosures

**Disclosure Dissemination Agent Contact:**

Name: DAC

Address: 390 North Orange Avenue

Suite 1750

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

**Authorized By:**

Name: Sandra DeAngelus

Title: Debt Manager

Entity: Chicago Public Schools