

Allina Health, MN

Municipal Market Disclosure Information Cover Sheet

Type of Filing: FINANCIAL OBLIGATION - INCURRENCE AND AGREEMENT

Amended and Restated Syndicated Credit Agreement Dated April 11, 2025

Date of Filing: 04/14/2025

<u>Certification Authorized by</u>	<u>Disclosure Dissemination Agent Contact</u>
Name: Cathryn Killian Title: Manager Financial Reporting Entity: Allina Health, MN	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC's website: www.dacbond.com

Signature of Issuer: Cathryn Killian /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Financial Obligation - Incurrence and Agreement may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Financial Obligation - Incurrence and Agreement will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

This Filing Applies to:

- City of Minneapolis, Minnesota, Health Care System Revenue Bonds (Allina Health System), Series 2023A, \$181,500,000, Dated: May 10, 2023
CUSIPS: 60374VEW9
- City of Minneapolis, Minnesota, Health Care System Revenue Bonds (Allina Health System), Series 2023B, \$181,500,000, Dated: May 10, 2023
CUSIPS: 60374VEX7
- Allina Health System, Taxable Bonds, Series 2021, \$302,323,000, Dated: November 10, 2021 (Non-Muni Corporate Security)
CUSIPS: 01959LAE2
- City of Minneapolis, Minnesota, Health Care System Revenue Bonds (Allina Health System), Series 2021, \$167,770,000, Dated: November 10, 2021
CUSIPS: 60374VER0, 60374VES8, 60374VET6, 60374VEU3, 60374VEV1
- City of Minneapolis and Housing and Redevelopment Authority of the City of Saint Paul, Minnesota, Health Care System Revenue Refunding Bonds (Allina Health System), Series 2019, \$68,180,000, Dated: October 23, 2019
CUSIPS: 603695JJ7, 603695JK4, 603695JL2, 603695JM0, 603695JN8
- Allina Health System, Taxable Bonds, Series 2019, \$300,000,000, Dated: May 29, 2019 (Non-Muni Corporate Security)
CUSIPS: 01959LAC6
- Allina Health System, Taxable Bonds, Series 2017, \$150,000,000, Dated: April 13, 2017 (Non-Muni Corporate Security)
CUSIPS: 01959LAB8

8. City of Minneapolis and The Housing and Redevelopment Authority of the City of Saint Paul, Minnesota, Health Care System Revenue Refunding Bonds (Allina Health System), Series 2017A, \$78,515,000, Dated: April 13, 2017

CUSIPS: 603695HY6, 603695HZ3, 603695JA6, 603695JB4, 603695JC2

9. Allina Health System, Taxable Bonds, Series 2015, \$250,000,000, Dated: September 16, 2015 (Non-Muni Corporate Security)

CUSIPS: 01959LAA0
