

Memorial Sloan Kettering Cancer Center, NY

Municipal Market Disclosure Information Cover Sheet

Type of Filing: FINANCIAL OBLIGATION - INCURRENCE AND AGREEMENT

Series 2022-2 Continuing Covenant Agreement

Date of Filing: 04/04/2025

<u>Certification Authorized by</u>	<u>Disclosure Dissemination Agent Contact</u>
Name: Kevin Malarkey Title: Vice President and Controller, Finance Entity: Memorial Sloan Kettering Cancer Center, NY	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC's website: www.dacbond.com

Signature of Issuer: Kevin Malarkey /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Financial Obligation - Incurrence and Agreement may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Financial Obligation - Incurrence and Agreement will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

This Filing Applies to:

- Memorial Sloan Kettering Cancer Center Revenue Bonds, 2022 Series 1-A, \$108,760,000, Dated: June 28, 2022
CUSIPS: 65000BPT9
- Memorial Sloan Kettering Cancer Center Revenue Bonds, 2022 Series 1-B, \$108,760,000, Dated: June 28, 2022
CUSIPS: 65000BPS1
- Memorial Sloan Kettering Cancer Center Taxable Bonds, Series 2020, \$500,000,000, Dated: June 16, 2020 (Non-Muni Corporate Security)
CUSIPS: 586054AE8, 586054AD0
- Dormitory Authority of the State of New York, Memorial Sloan Kettering Cancer Center Revenue Bonds, 2019 Series 1, \$284,545,000, Dated: November 1, 2019
CUSIPS: 64990GUW0, 64990GUX8, 64990GUY6, 64990GUZ3, 64990GVA7, 64990GVB5, 64990GVC3, 64990GVD1, 64990GVE9, 64990GVF6, 64990GVG4
- Dormitory Authority of the State of New York, Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2017 Series 1, \$294,420,000, Dated: December 20, 2017
CUSIPS: 64990C4M0, 64990C4N8, 64990C4P3, 64990C4Q1, 64990C4R9, 64990C4S7, 64990C4T5, 64990C4U2, 64990C4V0, 64990C4W8, 64990C4X6, 64990C4Y4, 64990C4Z1, 64990C5A5, 64990C5B3
- Memorial Sloan-Kettering Cancer Center Taxable Bonds, Series 2015, \$550,000,000, Dated: February 11, 2015 (Non-Muni Corporate Security)
CUSIPS: 586054AC2

7. Memorial Sloan-Kettering Cancer Center Taxable Bonds, Series 2012A, \$400,000,000, Dated: December 5, 2012 (Non-Muni Corporate Security)

CUSIPS: 586054AB4

8. Memorial Sloan-Kettering Cancer Center Taxable Bonds, Series 2011A, \$250,000,000, Dated: December 8, 2011 (Non-Muni Corporate Security)

CUSIPS: 586054AA6
