

## Doylestown Health, PA

### Municipal Market Disclosure Information Cover Sheet

**Type of Filing:** MERGER / CONSOLIDATION / ACQUISITION AND SALE OF ALL OR SUBSTANTIALLY ALL ASSETS

Doylestown Health Affiliates with University of Pennsylvania Health System

**Date of Filing:** 04/01/2025

<u>Certification Authorized by</u>	<u>Disclosure Dissemination Agent Contact</u>
Name: Elizabeth Seeber Title: VP-Finance/Chief Financial Officer Entity: Doylestown Health, PA	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC's website: [www.dacbond.com](http://www.dacbond.com)

**Signature of Issuer:** Elizabeth Seeber /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

#### This Filing Applies to:

1. Doylestown Hospital Authority (Commonwealth of Pennsylvania), Doylestown Hospital Revenue Bonds, Series 2024, \$58,125,000, Dated: April 25, 2024

**CUSIPS:** 261333HH4, 261333HJ0

2. Doylestown Hospital Authority (Commonwealth of Pennsylvania), Doylestown Hospital Revenue Bonds, 2019 Series A & B, \$63,935,000 Consisting of Doylestown Hospital Revenue Bonds, 2019 Series A (Tax-Exempt), \$58,740,000 and Doylestown Hospital Revenue Bonds, 2019 Series B (Federally Taxable), \$5,195,000, Dated: November 27, 2019

**CUSIPS:** 261333HD3, 261333HE1

3. Doylestown Hospital Authority (Commonwealth of Pennsylvania), Doylestown Hospital Revenue Bonds, 2016 Series A, B & C, \$75,495,000 Consisting of Doylestown Hospital Revenue Bonds, 2016 Series A (Tax-Exempt), \$50,595,000, Doylestown Hospital Revenue Bonds, 2016 Series B (Tax-Exempt), \$13,280,000 and Doylestown Hospital Revenue Bonds, 2016 Series C (Federally Taxable), \$11,620,000, Dated: October 13, 2016

**CUSIPS:** 261333GR3, 261333GS1, 261333GT9, 261333GU6, 261333GV4, 261333GW2, 261333GX0, 261333GY8, 261333GZ5, 261333HA9

4. Doylestown Hospital Authority (Commonwealth of Pennsylvania), Doylestown Hospital Revenue Bonds, 2013 Series A, \$26,595,000, April 1, 2013

**CUSIPS:** 261333FY9, 261333FZ6, 261333GA0, 261333GB8, 261333GC6