

# INTEGRIS Health, OK

## Municipal Market Disclosure Information Cover Sheet

**Type of Filing:**

**RATING CHANGE**

INTEGRIS Health, OK Moody's Outlook March 19, 2025

**Date of Filing:**

03/26/2025

<b><u>Certification Authorized by</u></b>	<b><u>Disclosure Dissemination Agent Contact</u></b>
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This information is also available on DAC's website: [www.dacbond.com](http://www.dacbond.com)

**Signature of Issuer:** Michael Weed /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Rating Change may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Rating Change will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

**This Filing Applies to:**

1. INTEGRIS Baptist Medical Center, Inc., Taxable Bonds, Series 2020A, \$550,000,000, Dated: October 13, 2020 (Non-Muni Corporate Security)

**CUSIPS:** 45834QAB5, 45834QAA7

2. The Oklahoma Development Finance Authority, Health System Revenue Refunding Bonds (INTEGRIS Obligated Group), Series 2020B, \$64,760,000, Dated: October 13, 2020

**CUSIPS:** 67884XCU9

3. The Oklahoma Development Finance Authority, Health System Revenue Refunding Bonds (INTEGRIS Obligated Group), Series 2020C, \$64,770,000, Dated: October 13, 2020

**CUSIPS:** 67884XCT2

4. The Oklahoma Development Finance Authority, Health System Revenue Refunding Bonds (INTEGRIS Obligated Group), Series 2015A, \$200,060,000, Dated: April 15, 2015

**CUSIPS:** 67884XBL0, 67884XBM8, 67884XBN6, 67884XBP1, 67884XBQ9, 67884XBS5, 67884XBT3, 67884XBU0, 67884XBR7

5. The Oklahoma Development Finance Authority, Health System Revenue Refunding Bonds (INTEGRIS Obligated Group), Series 2015B, \$48,425,000, Dated: April 15, 2015

**CUSIPS:** 67884XBV8

6. The Oklahoma Development Finance Authority Health System Revenue and Refunding Bonds (Obligated Group Consisting of INTEGRIS Baptist Medical Center, Inc., INTEGRIS South Oklahoma City Hospital Corporation and INTEGRIS Rural Health, Inc.), Series 2011A, \$48,690,000, and Series 2011B, \$49,070,000, Dated: July 6, 2011

**CUSIPS:** 678908L28, 678908L36

