

Pennsylvania Turnpike Commission

Municipal Market Disclosure Information Cover Sheet

Type of Filing:**FINANCIAL OBLIGATION - INCURRENCE AND AGREEMENT**

Pennsylvania Turnpike Commission Notice of Incurrence of a Financial Obligation, 2024 Forward Delivery Bonds

Date of Filing:

11/05/2024

<u>Certification Authorized by</u>	<u>Disclosure Dissemination Agent Contact</u>
Name: Holly Herdman Title: Debt and Derivatives Manager Entity: Pennsylvania Turnpike Commission	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC's website: www.dacbond.com**Signature of Issuer:** Holly Herdman /s/

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This Filing Applies to:

1. Pennsylvania Turnpike Commission Variable Rate Turnpike Revenue Bonds, Series of 2020, \$225,820,000, Dated: June 23, 2020

CUSIPS: 7092248P7

2. Pennsylvania Turnpike Commission Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Refunding Bonds, First Series of 2020 (Federally Taxable), \$92,750,000 Dated: February 26, 2020

CUSIPS: 7092243A5, 7092243B3, 7092243C1, 7092243D9, 7092243E7, 7092243F4, 7092243G2, 7092243H0, 7092243J6

3. Pennsylvania Turnpike Commission, Turnpike Subordinate Revenue Refunding Bonds, First Series of 2020 (Federally Taxable), \$134,310,000, Dated: February 26, 2020

CUSIPS: 7092243P2, 7092243Q0, 7092243R8, 7092243S6, 7092243T4, 7092243U1, 7092243V9, 7092243W7, 7092243X5, 7092243Y3, 7092243Z0, 7092244A4, 7092244B2, 7092244C0

4. Pennsylvania Turnpike Commission Turnpike Revenue Refunding Bonds, First Series of 2020 (Federally Taxable) Sub-series A, \$55,220,000, Dated: January 30, 2020

CUSIPS: 7092242T5

5. Pennsylvania Turnpike Commission Turnpike Revenue Refunding Bonds, First Series of 2020 (Federally Taxable), \$179,100,000, Dated: January 30, 2020

CUSIPS: 7092242E8, 7092242F5, 7092242G3, 7092242H1, 7092242J7, 7092242K4, 7092242L2, 7092242M0, 7092242N8, 7092242P3, 7092242Q1, 7092242R9, 7092242S7

6. Pennsylvania Turnpike Commission, Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Refunding Bonds, First Series of 2019 (Federally Taxable), \$151,130,000, Dated: November 6, 2019

CUSIPS: 709224T74, 709224T82, 709224T90, 709224U23, 709224U31, 709224U49, 709224U56, 709224U64, 709224U72, 709224U80, 709224V30, 709224V71

7. Pennsylvania Turnpike Commission, Turnpike Subordinate Revenue Refunding Bonds, First Series of 2019 (Federally Taxable) , \$86,730,000, Dated: November 6, 2019

CUSIPS: 709224W47, 709224W54, 709224W62, 709224W70, 709224W88, 709224W96, 709224X20, 709224X38, 709224X46, 709224X53, 709224X61, 709224Y45

8. Pennsylvania Turnpike Commission Turnpike Revenue Refunding Bonds, Series of 2019 (Forward Delivery), \$179,815,000, Dated: September 24, 2019

CUSIPS: 709224L23, 709224L31

9. Pennsylvania Turnpike Commission Turnpike Revenue Bonds, Series A of 2019, \$341,325,000, Dated: August 15, 2019

CUSIPS: 709224Q85, 709224Q93, 709224R27, 709224R35, 709224R43, 709224R50, 709224R68, 709224R76, 709224R84, 709224R92, 709224S26, 709224S34, 709224S42, 709224S59, 709224S67, 709224S75, 709224S83, 709224S91

10. Pennsylvania Turnpike Commission, Turnpike Subordinate Revenue Bonds, Series A of 2019, \$722,970,000, Dated: June 27, 2019

CUSIPS: 709224M55, 709224M63, 709224M71, 709224M89, 709224M97, 709224N21, 709224N39, 709224N47, 709224N54, 709224N62, 709224N70, 709224N88, 709224N96, 709224P29, 709224P37, 709224P45, 709224P52, 709224P60, 709224P78

11. Pennsylvania Turnpike Commission Variable Rate Turnpike Revenue Bonds, Second Series of 2019, \$139,815,000, Dated: June 4, 2019

CUSIPS: 709224M30

12. Pennsylvania Turnpike Commission Turnpike Revenue Refunding Bonds, First Series of 2019, \$84,365,000, Dated: February 7, 2019

CUSIPS: 709224L64, 709224L72, 709224L80, 709224L98, 709224M22

13. Pennsylvania Turnpike Commission, Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Refunding Bonds, Third Series of 2017, \$164,240,000, Dated: December 19, 2017

CUSIPS: 709224D22, 709224D30, 709224D48, 709224D55, 709224D63, 709224D71, 709224D89, 709224D97, 709224E21, 709224E39, 709224E47, 709224E54

14. Pennsylvania Turnpike Commission, Turnpike Subordinate Revenue Refunding Bonds, Third Series of 2017, \$143,585,000, Dated: December 19, 2017

CUSIPS: 709224B73, 709224B81, 709224B99, 709224C23, 709224C31, 709224C49, 709224C56, 709224C64, 709224C72, 709224C80, 709224C98

15. Pennsylvania Turnpike Commission, Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Refunding Bonds, Second Series of 2017, \$243,675,000, Dated: November 30, 2017

CUSIPS: 709224ZZ5, 709224A25, 709224A33, 709224A41, 709224A58, 709224A66, 709224A74, 709224A82, 709224A90, 709224B24, 709224B32, 709224B40, 709224B57, 709224B65

16. Pennsylvania Turnpike Commission, Turnpike Subordinate Revenue Refunding Bonds, Second Series of 2017, \$150,425,000, Dated: November 30, 2017

CUSIPS: 709224ZP7, 709224ZQ5, 709224ZR3, 709224ZS1, 709224ZT9, 709224ZU6, 709224ZV4, 709224ZW2, 709224ZX0, 709224ZY8

17. Pennsylvania Turnpike Commission Turnpike Revenue Bonds, Series A-1 of 2017, \$365,895,000, Dated: October 11, 2017

CUSIPS: 709224YN3, 709224YP8, 709224YQ6, 709224YR4, 709224YS2, 709224YT0, 709224YU7, 709224YV5, 709224YW3, 709224YX1, 709224YY9, 709224YZ6, 709224ZA0, 709224ZB8, 709224ZC6, 709224ZD4

18. Pennsylvania Turnpike Commission Turnpike Revenue Refunding Bonds, Series A-2 of 2017, \$133,060,000, Dated: October 11, 2017

CUSIPS: 709224ZE2, 709224ZF9, 709224ZG7, 709224ZH5, 709224ZJ1, 709224ZK8, 709224ZL6

19. Pennsylvania Turnpike Commission Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Refunding Bonds, First Series of 2017, \$45,390,000, Dated: July 27, 2017

CUSIPS: 709224XR5, 709224XS3, 709224XT1, 709224XU8

20. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Bonds, Sub-Series B-1 of 2017, \$379,115,000, Dated: July 27, 2017

CUSIPS: 709224WB1, 709224WC9, 709224WD7, 709224WE5, 709224WF2, 709224WG0, 709224WH8, 709224WJ4, 709224WK1, 709224WL9, 709224WM7, 709224WN5, 709224WP0, 709224WQ8, 709224WR6

21. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Bonds, Sub-Series B-2 of 2017, \$371,395,000, Dated: July 27, 2017

CUSIPS: 709224WZ8, 709224XA2, 709224XB0, 709224XC8, 709224XD6, 709224XE4, 709224XF1, 709224XG9, 709224XH7, 709224XJ3, 709224XK0, 709224XL8, 709224XM6, 709224XN4

22. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Bonds, Series A of 2017, \$284,275,000 Dated: January 26, 2017

CUSIPS: 709224UN7, 709224UP2, 709224UQ0, 709224UR8, 709224US6, 709224UT4, 709224UU1, 709224UV9, 709224UW7, 709224UX5, 709224UY3, 709224UZ0, 709224VA4, 709224VB2, 709224VC0

23. Pennsylvania Turnpike Commission Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Refunding Bonds, First Series of 2016, \$79,865,000 Dated: October 20, 2016

CUSIPS: 709224RP6, 709224RQ4, 709224RR2, 709224RS0, 709224RT8, 709224RU5, 709224RV3, 709224RW1, 709224RX9, 709224RY7, 709224RZ4

24. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Refunding Bonds, Third Series of 2016, Sub-series A, \$255,455,000 Dated: October 20, 2016

CUSIPS: 709224RC5, 709224RD3, 709224RE1, 709224RF8, 709224RL5, 709224RG6, 709224RH4, 709224RJ0, 709224RK7

25. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Refunding Bonds, Third Series of 2016, Sub-series B (Federally Taxable), \$75,755,000 Dated: October 20, 2016

CUSIPS: 709224SH3, 709224SJ9

26. Pennsylvania Turnpike Commission Turnpike Revenue Bonds, Series A-1 of 2016, \$447,850,000 Dated: June 21, 2016

CUSIPS: 709224PS2, 709224PT0, 709224PU7, 709224PV5, 709224PW3, 709224PX1, 709224PY9, 709224PZ6, 709224QA0, 709224QB8, 709224QC6, 709224QD4, 709224QE2, 709224QF9, 709224QG7

27. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Refunding Bonds, Second Series of 2016, \$649,545,000 Dated: June 7, 2016

CUSIPS: 709224NY1, 709224NZ8, 709224PA1, 709224PB9, 709224PC7, 709224PD5, 709224PE3, 709224PG8, 709224PF0, 709224PH6, 709224PJ2, 709224PK9, 709224PL7

28. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Bonds, Sub-Series A-1 of 2016, \$203,700,000 Dated: April 27, 2016

CUSIPS: 709224MH9, 709224MJ5, 709224MK2, 709224ML0, 709224MM8, 709224MN6, 709224MP1, 709224MQ9, 709224MR7, 709224MS5, 709224MT3, 709224MU0, 709224MV8, 709224MX4, 709224MW6

29. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Bonds, Sub-Series A-2 of 2016, \$185,455,000 Dated: April 27, 2016

CUSIPS: 709224NG0, 709224NH8, 709224MY2, 709224MZ9, 709224NA3, 709224NB1, 709224NC9, 709224ND7

30. Pennsylvania Turnpike Commission, Turnpike Subordinate Revenue Refunding Bonds, Series of 2016, \$360,990,000 Dated: February 23, 2016

CUSIPS: 709224LJ6, 709224LK3, 709224LL1, 709224LM9, 709224LN7, 709224LP2, 709224LQ0, 709224LR8, 709224LS6, 709224LT4, 709224LU1, 709224LV9, 709224LW7, 709224LX5

31. Pennsylvania Turnpike Commission, Turnpike Revenue Bonds, Series B of 2015, \$304,005,000, Dated: December 17, 2015

CUSIPS: 709224KK4, 709224KL2, 709224KM0, 709224KN8, 709224KP3, 709224KQ1, 709224KR9, 709224KS7, 709224KT5, 709224KU2, 709224KV0, 709224KY4, 709224KZ1, 709224KW8, 709224KX6

32. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Bonds, Series B of 2015, \$192,215,000 Dated: October 27, 2015

CUSIPS: 709224JD2, 709224JL4, 709224JM2, 709224JN0, 709224JP5, 709224JQ3, 709224JR1, 709224JS9, 709224JJ9, 709224JE0, 709224JF7, 709224JG5, 709224JK6, 709224JT7, 709224JH3

33. Pennsylvania Turnpike Commission Turnpike Revenue Bonds, Series A of 2015, \$500,730,000 consisting of \$385,095,000 Turnpike Revenue Bonds, Series A-1 and \$115,635,000 Variable Rate Turnpike Revenue Bonds, Series A-2, Dated: June 1, 2015

CUSIPS: 709224HB8, 709224HC6, 709224HD4, 709224HE2, 709224HF9, 709224HG7, 709224HH5, 709224HJ1, 709224HK8, 709224HL6, 709224HM4, 709224HN2, 709224HP7

34. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Bonds, Series A of 2015, \$259,010,000, Consisting of: Sub-Series A-1 of 2015 (Fixed Rate), \$209,010,000 and Sub-Series A-2 of 2015 (SIFMA Floating Rate Tender Notes), 50,000,000 Dated: April 28, 2015

CUSIPS: 709224FX2, 709224FY0, 709224FZ7, 709224GA1, 709224GB9, 709224GC7, 709224GD5, 709224GF0, 709224GE3, 709224GG8, 709224GH6, 709224GJ2, 709224GK9, 709224GL7, 709224GM5, 709224GN3, 709224GP8, 709224GS2, 709224GQ6

35. Pennsylvania Turnpike Commission Turnpike Revenue Bonds, Series C of 2014, \$294,225,000, Dated: December 18, 2014

CUSIPS: 709224FF1, 709224FG9, 709224FH7, 709224FJ3, 709224FK0, 709224FL8, 709224FM6, 709224FN4, 709224FP9, 709224FQ7, 709224FR5, 709225LM6, 709225LN4, 709224FS3, 709224FT1

36. Pennsylvania Turnpike Commission Turnpike Revenue Refunding Bonds, Series of 2014, \$239,620,000, Dated: November 26, 2014

CUSIPS: 709224EV7, 709224EW5, 709224EX3, 709224EY1

37. Pennsylvania Turnpike Commission, Turnpike Subordinate Revenue Bonds, Series B of 2014, \$201,395,000, Dated: October 28, 2014

CUSIPS: 709224EK1, 709224EL9, 709224ES4, 709224EM7, 709224EN5, 709224ET2, 709224EP0, 709224EQ8, 709224ER6

38. Pennsylvania Turnpike Commission Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Bonds (Convertible Capital Appreciation Bonds), Series A of 2014, \$59,739,936.20 Dated: April 29, 2014

CUSIPS: 709224DW6, 709224DU0, 709224DX4, 709224DV8

39. Pennsylvania Turnpike Commission, \$148,300,359.25 Turnpike Subordinate Revenue Bonds, Series A of 2014 consisting of Sub-Series A-1, \$108,050,000; Sub-Series A-2 (Convertible Capital Appreciation Bonds), \$25,300,166.35; Sub-Series A-3(Capital Appreciation Bonds), \$14,950,192.90 Dated: April 29, 2014

CUSIPS: 709224DE6, 709224DF3, 709224DG1, 709224DH9, 709224DJ5, 709224DN6, 709224DK2, 709224DL0, 709224DP1, 709224DR7, 709224DQ9, 709224DS5, 709224DT3, 709224DM8

40. Pennsylvania Turnpike Commission Turnpike Revenue Bonds, Series A of 2014, \$236,115,000, Dated: April 1, 2014

CUSIPS: 709224CF4, 709224CG2, 709224CH0, 709224CJ6, 709224CK3, 709224CL1, 709224CM9, 709224CN7, 709224CP2, 709224CQ0, 709224CR8, 709224CS6, 709224CT4

41. Pennsylvania Turnpike Commission, \$108,708,400.80 Turnpike Subordinate Revenue Bonds, Series B of 2013 consisting of Sub-Series B-1, \$40,425,000; Sub-Series B-2 (Convertible Capital Appreciation Bonds), \$27,688,400.80; Sub-Series B-3, \$40,595,000 and \$101,731,401.80 Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Bonds, Series B of 2013 consisting of Sub-Series B-1, \$54,580,000; Sub-Series B-2 (Convertible Capital Appreciation Bonds), \$23,651,401.80; Sub-series B-3, \$23,500,000 Dated: October 29, 2013

CUSIPS: 709224AK5, 709224BK4, 709224BL2, 709224AL3, 709224AM1, 709224BM0, 709224AN9, 709224BP3, 709224AP4, 709224AQ2, 709224AR0, 709224BS7, 709224AV1, 709224AW9, 709224BV0, 709224AX7, 709224BW8, 709224AY5, 709224AS8, 709224BT5, 7092244D8, 7092244E6

42. Pennsylvania Turnpike Commission Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Bonds, Series A of 2013, \$92,465,000 Dated: April 26, 2013

CUSIPS: 7092235Z0, 7092236A4, 7092235M9, 7092236B2, 7092236C0, 7092236D8, 7092235N7, 7092236E6, 7092236F3, 7092236G1, 7092236H9, 7092236N6, 7092236J5, 7092236M8, 709224Z85, 709224Z28, 7092236K2, 7092236L0

43. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Bonds, Series B of 2012, \$121,065,000 and Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Bonds, Series B of 2012, \$92,780,000 Dated: October 30, 2012

CUSIPS: 7092234E8, 7092233C3, 7092234T5, 7092233D1, 7092234F5, 7092233E9, 7092234G3, 7092233Q2, 7092234H1, 7092233F6, 7092233J8, 7092234J7, 7092234K4, 7092233K5, 7092234L2, 7092233L3, 7092234M0, 7092233M1, 7092233T6, 7092234S7, 7092234N8, 7092233N9, 7092234R9, 7092233R0, 7092234P3, 7092233G4, 7092234U2, 709224Y94, 709224Z77, 709224Y86, 709224Y78, 709224Z51, 7092233H2, 709224Z69, 7092234Q1

44. Pennsylvania Turnpike Commission, \$138,915,496.60 Turnpike Subordinate Revenue Bonds, Series C of 2010 consisting of Sub-Series C-1, \$53,135,000 and Sub-Series C-2, \$70,172,654 and Sub-Series C-3, \$15,607,842.60 and \$105,299,433 Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Bonds, Series B of 2010 consisting of Sub-Series B-1, \$42,570,000 and Sub-Series B-2, \$46,203,146.60 and Sub-Series B-3, \$16,526,286.40 Dated: October 28, 2010

CUSIPS: 709223C66, 709223B42, 709223C74, 709223B59, 709223B83, 709223A68, 709224XX2, 709224YA1, 709224YB9, 709224XY0, 709224TQ2, 709224TT6, 709224QW2, 709224QT9, 709223A76, 709223B91, 709224Z36, 709223A43, 709223A50, 709223B67, 709223B75, 709224Y52

45. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Bonds, Series B of 2010, \$273,526,107.95 consisting of Sub-Series B-1(called 2/26/20), \$104,485,000 and Sub-Series B-2(called 7/27/17), \$169,041,107.95 and Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Bonds, Series A of 2010, \$187,816,151.30 consisting of Sub-Series A-1 (called 11/30/17), \$92,855,000 and Sub-Series A-2(called 11/30/17), \$68,994,074.10 and Sub-Series A-3 (still outstanding), \$25,967,077.20 Dated: July 28, 2010

CUSIPS: 709223ZK0, 709223ZS3, 709223ZT1, 709224QV4, 709223ZU8, 709223ZL8, 709224QS1, 709224TN9, 709224TL3, 709223ZV6, 709224QR3, 709223ZR5, 709223ZJ3, 709224QU6, 709224TW9, 709224TV1, 709224TS8, 709224TP4, 709223ZM6, 709223ZP9, 709223ZQ7

46. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Bonds, Series B of 2009, Turnpike Subordinate Revenue Bonds, Series C of 2009, \$956,733,204.25 Dated: July 28, 2009

CUSIPS: 709224NQ8, 709224NR6, 709224NP0, 709223WW7, 709223D65, 709223WX5, 709224NN5, 709223XA4, 709224TY5, 709224QM4, 709223XB2, 709224TK5, 709223WZ0, 709224TM1, 709224TX7, 709224QP7, 709223WY3
