

## Vanderbilt University Medical Center, TN

### Municipal Market Disclosure Information Cover Sheet

**Type of Filing:** OTHER EVENT-BASED DISCLOSURES

Voluntary Notice of Potential Debt Issuance

**Date of Filing:** 09/10/2024

<b><u>Certification Authorized by</u></b>	<b><u>Disclosure Dissemination Agent Contact</u></b>
Name: Joseph Kemble, MBA Title: Treasury Manager Entity: Vanderbilt University Medical Center, TN	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC's website: [www.dacbond.com](http://www.dacbond.com)

**Signature of Issuer:** Joseph Kemble, MBA /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Other Event-based Disclosures may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Other Event-based Disclosures will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

**This Filing Applies to:**

1. The Health and Educational Facilities Board of The Metropolitan Government of Nashville and Davidson County, Tennessee, Revenue Bonds (Vanderbilt University Medical Center), Series 2023A, \$145,145,000, Dated: November 8, 2023

**CUSIPS:** 592041ZX8, 592041ZY6

2. The Health and Educational Facilities Board of The Metropolitan Government of Nashville and Davidson County, Tennessee, Revenue Bonds (Vanderbilt University Medical Center), Series 2021A, \$57,860,000, Dated: November 4, 2021

**CUSIPS:** 592041ZV2

3. The Health and Educational Facilities Board of The Metropolitan Government of Nashville and Davidson County, Tennessee, Taxable Revenue Bonds (Vanderbilt University Medical Center), Series 2021B, \$237,565,000, Dated: November 4, 2021

**CUSIPS:** 592041ZW0

4. The Health and Educational Facilities Board of The Metropolitan Government of Nashville and Davidson County, Tennessee, Revenue Bonds (Vanderbilt University Medical Center), Series 2017A, \$121,270,000, Dated: July 26, 2017

**CUSIPS:** 592041YB7, 592041YC5

5. Vanderbilt University Medical Center Taxable Bonds, Series 2017, \$100,000,000, Dated: July 26, 2017 (Non-Muni Corporate Security)

**CUSIPS:** 921814AA7

6. The Health and Educational Facilities Board of The Metropolitan Government of Nashville and Davidson County, Tennessee, Revenue Bonds (Vanderbilt University Medical Center), Series 2016A, \$476,930,000, Dated: April 29, 2016

**CUSIPS:** 592041WC7, 592041WD5, 592041WE3, 592041WF0, 592041WG8, 592041WH6

7. The Health and Educational Facilities Board of The Metropolitan Government of Nashville and Davidson County, Tennessee, Taxable Revenue Bonds (Vanderbilt University Medical Center), Series 2016B, \$300,000,000, Dated: April 29, 2016

**CUSIPS:** 592041WJ2

---