

Northwell Health Obligated Group (formerly North Shore-Long Island Jewish Obligated Group), NY

Municipal Market Disclosure Information Cover Sheet

Type of Filing: FINANCIAL OBLIGATION - INCURRENCE AND AGREEMENT

Northwell Healthcare, Inc. – Amended and Restated Reimbursement Agreement and Fee Agreement as of August 16, 2024

Date of Filing: 08/30/2024

Certification Authorized by	Disclosure Dissemination Agent Contact
Name: Tara Kazak Title: Vice President Entity: Northwell Health Obligated Group (formerly North Shore-Long Island Jewish Obligated Group), NY	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC's website: www.dacbond.com

Signature of Issuer: Tara Kazak /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Financial Obligation - Incurrence and Agreement may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Financial Obligation - Incurrence and Agreement will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

This Filing Applies to:

- Dormitory Authority of the State of New York, Northwell Health Obligated Group, Revenue Bonds, Series 2022A, \$820,000,000, Dated: May 18, 2022

CUSIPS: 65000BNA2, 65000BNB0, 65000BNC8, 65000BND6, 65000BNE4, 65000BNF1, 65000BNG9, 65000BNH7
- Dormitory Authority of the State of New York, Northwell Health Obligated Group, Revenue Bonds, Series 2019A, \$41,145,000, Dated: September 26, 2019

CUSIPS: 64990GSS2, 64990GST0, 64990GSU7, 64990GSV5, 64990GSW3, 64990GSX1, 64990GSY9, 64990GSZ6, 64990GTA0
- Dormitory Authority of the State of New York, Northwell Health Obligated Group, Revenue Bonds, Series 2019B-1 (Mandatory Purchase Date: May 1, 2022), \$53,730,000, Dated: September 26, 2019

CUSIPS: 64990GTB8
- Dormitory Authority of the State of New York, Northwell Health Obligated Group, Revenue Bonds, Series 2019B-3 (Mandatory Purchase Date: May 1, 2026), \$53,725,000, Dated: September 26, 2019

CUSIPS: 64990GTD4
- Northwell Health, Taxable Bonds, Series 2019A, \$447,675,000, Dated: September 26, 2019

CUSIPS: 667274AD6

6. Northwell Health Taxable Bonds, Series 2017A \$956,919,000, Dated: September 26, 2017 (Non-Muni Corporate Security)

CUSIPS: 667274AB0, 667274AC8

7. Northwell Health 3.979% Taxable Bonds, Series 2016A \$500,000,000, Dated: September 27, 2016 (Non-Muni Corporate Security)

CUSIPS: 667274AA2

8. Dormitory Authority of the State of New York, North Shore-Long Island Jewish Obligated Group, Revenue Bonds, Series 2015A, \$503,640,000, Dated: June 23, 2015

CUSIPS: 64990BNQ2, 64990BMX8, 64990BNR0, 64990BMY6, 64990BNT6, 64990BMZ3, 64990BNA7, 64990BNB5, 64990BNC3, 64990BND1, 64990BNE9, 64990BNF6, 64990BNG4, 64990BNH2, 64990BNJ8, 64990BNK5, 64990BNU3, 64990BNL3

9. North Shore-Long Island Jewish Health System Taxable Bonds, Series 2013A \$250,000,000, Dated: September 17, 2013 (Non-Muni Corporate Security)

CUSIPS: 662352AB9

10. Dormitory Authority of the State of New York North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009 \$125,000,000, consisting of Series 2009B \$50,000,000, 2009C \$37,500,000 and 2009D \$37,500,000, Dated: September 17, 2009, Remarketed: July 10, 2012

CUSIPS: 649906K52, 649906K45, 649906K78, 649906K29, 649906K37, 649906K60, 649905QW9, 649905QV1, 649905QX7
