

## District of Columbia

### Municipal Market Disclosure Information Cover Sheet

**Type of Filing:****RATING CHANGE**

District of Columbia Moody's Assignment August 19, 2024

**Date of Filing:**

08/26/2024

<b><u>Certification Authorized by</u></b>	<b><u>Disclosure Dissemination Agent Contact</u></b>
Name: Debra Taylor Title: Debt Manager Entity: District of Columbia	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC's website: [www.dacbond.com](http://www.dacbond.com)

**Signature of Issuer:** Debra Taylor /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Rating Change may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Rating Change will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

**This Filing Applies to:**

1. District of Columbia, Union Market Project, Tax Increment Revenue Bonds, Series 2024A, \$18,380,000, Dated: May 16, 2024

**CUSIPS:** 254840EC1

2. District of Columbia, Union Market Project, Tax Increment Revenue Bonds, Series 2024B, \$27,777,778.60, Dated: May 16, 2024

**CUSIPS:** 254840ED9, 254840EE7

3. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Refunding Bonds, Series 2024A (Tax-Exempt) (Forward Delivery), \$276,750,000, Dated: March 13, 2024

**CUSIPS:** 25477GWH4, 25477GWJ0, 25477GWK7, 25477GWL5, 25477GWM3, 25477GWN1

4. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Bonds, Series 2023A (Tax-Exempt), \$467,220,000, Dated: December 6, 2023

**CUSIPS:** 25477GVU6, 25477GVV4, 25477GVW2, 25477GVX0, 25477GVY8, 25477GVZ5, 25477GWA9, 25477GWB7

5. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Refunding Bonds, Series 2023C (Tax-Exempt), \$189,615,000, Dated: December 6, 2023

**CUSIPS:** 25477GWD3, 25477GWE1, 25477GWF8, 25477GWG6

6. District of Columbia (Washington, D.C.) Income Tax Secured Revenue and Refunding Bonds, Series 2023B (Federally Taxable), \$250,345,000, Dated: December 6, 2023

**CUSIPS:** 25477GWP6, 25477GWQ4, 25477GWR2, 25477GWS0, 25477GWT8, 25477GWU5, 25477GWV3, 25477GWW1, 25477GWX9, 25477GWY7

7. District of Columbia (Washington, D.C.), General Obligation Bonds, Series 2023A, \$581,140,000, Dated: March 23, 2023

**CUSIPS:** 25476FZJ0, 25476FZK7, 25476FZL5, 25476FZM3, 25476FZN1, 25476FZP6, 25476FZQ4, 25476FZR2, 25476FZS0, 25476FZT8, 25476FZU5, 25476FZV3, 25476FZW1, 25476FZX9, 25476FZY7, 25476FZZ4, 25476FA24, 25476FA32, 25476FA40, 25476FA57

8. District of Columbia (Washington, D.C.), General Obligation Refunding Bonds, Series 2023B, \$239,055,000, Dated: March 23, 2023

**CUSIPS:** 25476FA73, 25476FA81, 25476FA99, 25476FB23, 25476FB31, 25476FB49

9. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Refunding Bonds, Series 2022C (Tax-Exempt) (Forward Delivery), \$635,330,000, Dated: September 7, 2022

**CUSIPS:** 25477GVE2, 25477GVF9, 25477GVG7, 25477GVH5, 25477GVJ1, 25477GVK8, 25477GVL6, 25477GVM4, 25477GVN2, 25477GVP7, 25477GVQ5, 25477GVR3, 25477GVS1, 25477GVT9

10. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Bonds, Series 2022A (Tax-Exempt), \$648,860,000, Dated: July 27, 2022

**CUSIPS:** 25477GUH6, 25477GUJ2, 25477GUK9, 25477GUL7, 25477GUM5, 25477GUN3, 25477GUP8, 25477GUQ6, 25477GUR4, 25477GUS2, 25477GUT0, 25477GUU7, 25477GUV5, 25477GUW3

11. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Bonds, Series 2022B (Federally Taxable), \$139,305,000, Dated: July 27, 2022

**CUSIPS:** 25477GUX1, 25477GUY9, 25477GUZ6, 25477GVA0, 25477GVB8, 25477GVC6

12. District of Columbia (Washington, D.C.), Private Activity Revenue Bonds (DC Smart Street Lighting Project), Series 2022A (Tax-Exempt, AMT) (Green Bonds), \$144,485,000, Dated: May 5, 2022

**CUSIPS:** 25483VZD9, 25483VZE7, 25483VZF4, 25483VZG2, 25483VZH0, 25483VZJ6, 25483VZK3, 25483VZL1, 25483VZM9, 25483VZN7, 25483VZP2, 25483VZQ0, 25483VZR8, 25483VZS6, 25483VZT4, 25483VZU1, 25483VZV9, 25483VZW7, 25483VZX5, 25483VZY3, 25483VZZ0, 25483VA20, 25483VA38, 25483VA46, 25483VA53, 25483VA61

13. District of Columbia (Washington, D.C.), Revenue Bonds (DC Smart Street Lighting Project), Series 2022B (Federally Taxable) (Green Bonds), \$15,210,000, Dated: May 5, 2022

**CUSIPS:** 25483VA79

14. District of Columbia (Washington, D.C.), General Obligation Bonds, Series 2021D, \$401,715,000, Dated: November 30, 2021

**CUSIPS:** 25476FYA0, 25476FYB8, 25476FYC6, 25476FYD4, 25476FYE2, 25476FYF9, 25476FYG7, 25476FYH5, 25476FYJ1, 25476FYK8, 25476FYL6, 25476FYM4, 25476FYN2, 25476FYP7, 25476FYQ5, 25476FYR3, 25476FYS1, 25476FYT9, 25476FYU6

15. District of Columbia (Washington, D.C.), General Obligation Refunding Bonds, Series 2021E, \$251,430,000, Dated: November 30, 2021

**CUSIPS:** 25476FYX0, 25476FYY8, 25476FYZ5, 25476FZA9, 25476FZB7, 25476FZC5, 25476FZD3, 25476FZE1, 25476FZF8, 25476FZG6, 25476FZH4

16. District of Columbia (Washington D.C.) Multimodal General Obligation Refunding Bonds, Series 2021A, \$170,610,000 Dated: November 12, 2021

**CUSIPS:** 25476FXX1

17. District of Columbia (Washington D.C.) Multimodal General Obligation Refunding Bonds, Series 2021B, \$174,675,000 Dated: November 12, 2021

**CUSIPS:** 25476FXY9

18. District of Columbia, Union Market Project, Tax Increment Revenue Bonds, Series 2021A, \$14,777,814.90, Dated: September 29, 2021

**CUSIPS:** 254840EA5, 254840EB3

19. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Bonds, Series 2020C (Tax-Exempt), \$392,870,000, Dated: July 23, 2020

**CUSIPS:** 25477GSP1, 25477GSQ9, 25477GSR7, 25477GSS5, 25477GST3, 25477GSU0, 25477GSV8, 25477GSW6, 25477GSX4, 25477GSY2, 25477GSZ9, 25477GTA3, 25477GTB1, 25477GTC9, 25477GTD7, 25477GTE5, 25477GTG0, 25477GTF2

20. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Refunding Bonds, Series 2020D (Federally Taxable), \$234,915,000, Dated: July 23, 2020

**CUSIPS:** 25477GTL9, 25477GTM7, 25477GTN5, 25477GTP0, 25477GTQ8, 25477GTR6, 25477GTS4, 25477GTT2, 25477GTU9, 25477GTV7, 25477GTW5, 25477GTX3, 25477GTY1

21. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Bonds, Series 2020A, \$578,110,000, Dated: March 11, 2020

**CUSIPS:** 25477GRE7, 25477GRF4, 25477GRG2, 25477GRH0, 25477GRJ6, 25477GRK3, 25477GRL1, 25477GRM9, 25477GRN7, 25477GRP2, 25477GRQ0, 25477GRR8, 25477GRS6, 25477GRT4, 25477GRU1, 25477GRV9, 25477GRW7, 25477GRX5, 25477GRY3

22. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Refunding Bonds, Series 2020B, \$454,435,000, Dated: March 11, 2020

**CUSIPS:** 25477GSC0, 25477GSD8, 25477GSE6, 25477GSF3, 25477GSG1, 25477GSH9, 25477GSJ5, 25477GSK2

23. District of Columbia (Washington, D.C.) Federal Highway Grant Anticipation Revenue Bonds, Series 2020, \$227,710,000 Dated: February 13, 2020

**CUSIPS:** 25483VWL4, 25483VWM2, 25483VWN0, 25483VWP5, 25483VWQ3, 25483VWR1, 25483VWS9, 25483VWT7, 25483VWU4, 25483VWV2, 25483VWW0

24. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Bonds, Series 2019A (Tax-Exempt), \$718,945,000, Dated: December 4, 2019

**CUSIPS:** 25477GNV3, 25477GNW1, 25477GNX9, 25477GNY7, 25477GNZ4, 25477GPA7, 25477GPB5, 25477GPC3, 25477GPD1, 25477GPE9, 25477GPF6, 25477GPG4, 25477GPH2, 25477GPJ8, 25477GPK5, 25477GPL3, 25477GPP4, 25477GPM1, 25477GPN9

25. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Bonds, Series 2019B (Federally Taxable), \$60,000,000, Dated: December 4, 2019

**CUSIPS:** 25477GQP3, 25477GQQ1, 25477GQR9, 25477GQS7, 25477GQT5, 25477GQU2, 25477GQV0, 25477GQW8, 25477GQX6, 25477GQY4, 25477GQZ1

26. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Refunding Bonds, Series 2019C (Tax-Exempt), \$583,395,000, Dated: December 4, 2019

**CUSIPS:** 25477GPU3, 25477GPV1, 25477GPW9, 25477GPX7, 25477GPY5, 25477GPZ2, 25477GQA6, 25477GQB4, 25477GQC2, 25477GQD0, 25477GQE8, 25477GQF5, 25477GQG3, 25477GQH1

27. District of Columbia (Washington, D.C.) Tax Increment Revenue Bonds (Bryant Street Project) Series 2019, \$17,300,000 Dated: October 31, 2019

**CUSIPS:** 254840DW8, 254840DX6, 254840DY4, 254840DZ1

28. District of Columbia (Washington, D.C.) General Obligation Bonds, Series 2019A, \$937,775,000, Dated: February 21, 2019

**CUSIPS:** 25476FXB9, 25476FXC7, 25476FXD5, 25476FXE3, 25476FXF0, 25476FXG8, 25476FXH6, 25476FXJ2, 25476FXK9, 25476FXL7, 25476FXM5, 25476FXN3, 25476FXP8, 25476FXQ6, 25476FXR4, 25476FXS2, 25476FXT0, 25476FXU7, 25476FXW3, 25476FXV5

29. District of Columbia (Washington, D.C.) General Obligation Bonds, Series 2018A, \$214,525,000, Dated: August 1, 2018

**CUSIPS:** 25476FVS4, 25476FVT2, 25476FVU9, 25476FVV7, 25476FVW5, 25476FVX3, 25476FVY1, 25476FVZ8, 25476FWA2, 25476FWB0, 25476FWC8, 25476FWD6, 25476FWE4, 25476FWF1, 25476FWG9

30. District of Columbia (Washington, D.C.) General Obligation Refunding Bonds, Series 2018B, \$301,160,000, Dated: August 1, 2018

**CUSIPS:** 25476FWP9, 25476FWQ7, 25476FWR5, 25476FWS3, 25476FWT1, 25476FWU8, 25476FWV6, 25476FWW4, 25476FWX2

31. District of Columbia (Washington, D.C.) General Obligation Bonds, Series 2017D, \$521,705,000, Dated: December 21, 2017

**CUSIPS:** 25476FUV8, 25476FUW6, 25476FUX4, 25476FUY2, 25476FUZ9, 25476FVA3, 25476FVB1, 25476FVC9, 25476FVD7, 25476FVE5, 25476FVF2, 25476FVG0, 25476FVH8, 25476FVJ4, 25476FVK1, 25476FVL9

32. District of Columbia Multimodal General Obligation Bonds, Series 2017B, \$100,000,000 Dated: November 1, 2017

**CUSIPS:** 25476FUN6

33. District of Columbia Multimodal General Obligation Refunding Bonds, Series 2017C, \$99,935,000 Dated: November 1, 2017

**CUSIPS:** 25476FUP1

34. District of Columbia (Washington, D.C.) General Obligation Refunding Bonds, Series 2017A, \$563,520,000 Dated: June 1, 2017

**CUSIPS:** 25476FTX6, 25476FTY4, 25476FTZ1, 25476FUA4, 25476FUB2, 25476FUC0, 25476FUD8, 25476FUE6, 25476FUF3, 25476FUG1, 25476FUH9, 25476FUK2, 25476FUJ5, 25476FUL0, 25476FUM8

35. District of Columbia (Washington D.C.) General Obligation Bonds, Series 2016D, \$398,910,000 Dated: December 20, 2016

**CUSIPS:** 25476FSP4, 25476FSQ2, 25476FSR0, 25476FSS8, 25476FST6, 25476FSU3, 25476FSV1, 25476FSW9, 25476FSX7, 25476FSY5, 25476FSZ2, 25476FTA6, 25476FTB4

36. District of Columbia (Washington D.C.) General Obligation Refunding Bonds, Series 2016E, \$190,635,000 Dated: December 20, 2016

**CUSIPS:** 25476FTK4, 25476FTL2, 25476FTM0, 25476FTN8, 25476FTP3, 25476FTQ1

37. District of Columbia (Washington, D.C.) General Obligation Bonds, Series 2016A, \$431,815,000 Dated: June 23, 2016

**CUSIPS:** 25476FSB5, 25476FRG5, 25476FRH3, 25476FRJ9, 25476FRK6, 25476FRL4, 25476FRM2, 25476FRN0, 25476FRP5, 25476FRQ3, 25476FRR1, 25476FRS9, 25476FRT7, 25476FSD1, 25476FRU4, 25476FSC3

38. District of Columbia (Washington, D.C.) Southwest Waterfront Project Revenue Bonds (The Wharf Project), Series 2015 (Federally Taxable), \$145,445,000 Dated: September 3, 2015

**CUSIPS:** 25483VPW8, 25483VPX6, 25483VPY4, 25483VPZ1, 25483VQA5, 25483VQB3, 25483VQD9, 25483VQC1

39. District of Columbia (Washington, D.C.) General Obligation Bonds, Series 2015A, \$500,000,000 Dated: June 24, 2015

**CUSIPS:** 25476FQE1, 25476FQF8, 25476FQG6, 25476FB98, 25476FB56, 25476FQH4, 25476FB64, 25476FC22, 25476FQJ0, 25476FB72, 25476FC30, 25476FQK7, 25476FQL5, 25476FQM3, 25476FQN1, 25476FQP6, 25476FQQ4, 25476FQS0, 25476FQT8, 25476FQU5, 25476FQR2

40. District of Columbia (Washington, D.C.) General Obligation Refunding Bonds, Series 2015B, \$34,190,000 Dated: June 24, 2015

**CUSIPS:** 25476FQV3, 25476FQW1, 25476FQX9

41. District of Columbia (Washington, D.C.) General Obligation Bonds, Series 2014C, \$379,355,000 Dated: October 23, 2014

**CUSIPS:** 25476FNH7, 25476FNJ3, 25476FNK0, 25476FNL8, 25476FNM6, 25476FNN4, 25476FNP9, 25476FNQ7, 25476FNR5, 25476FNS3, 25476FNU8, 25476FNT1

42. District of Columbia (Washington, D.C.) General Obligation Refunding Bonds, Series 2014D, \$136,190,000 Dated: October 23, 2014

**CUSIPS:** 25476FPP9, 25476FPG7, 25476FPH5, 25476FPJ1, 25476FPK8, 25476FPL6, 25476FPM4, 25476FPN2, 25476FPP7

43. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Refunding Bonds, Series 2014A, \$155,665,000 Dated: September 10, 2014

**CUSIPS:** 25477GNK7, 25477GNL5

44. District of Columbia (Washington, D.C.), \$39,585,000 Deed Tax Revenue Bonds, Series 2012A, \$22,395,000; Deed Tax Revenue Bonds, Series 2012B, \$17,190,000 Dated: December 6, 2012

**CUSIPS:** 25483VLG7, 25483VME1, 25483VMF8, 25483VLH5, 25483VLJ1, 25483VMG6, 25483VMH4, 25483VLK8, 25483VMJ0, 25483VLL6, 25483VLM4, 25483VMK7, 25483VML5, 25483VLN2, 25483VLP7, 25483VMM3, 25483VLQ5, 25483VMN1, 25483VMP6, 25483VLR3

45. District of Columbia (Washington, D.C.) Federal Highway Grant Anticipation Revenue Bonds, Series 2012, \$42,935,000 Dated: October 10, 2012

**CUSIPS:** 25483VKG8, 25483VKH6, 25483VKJ2, 25483VKK9

46. District of Columbia (Washington, D.C.) Tax Increment Revenue Refunding Bonds (Gallery Place Project), Series 2012, \$52,365,000 Dated: June 21, 2012

**CUSIPS:** 254840DP3, 254840DQ1, 254840DR9, 254840DS7, 254840DT5, 254840DU2, 254840DV0

47. District of Columbia (Washington, D.C.) Tax Increment Revenue Bonds (City Market at O Street Project), Series 2011, \$38,650,000 Dated: November 17, 2011

**CUSIPS:** 254840CT6, 254840CU3, 254840CV1, 254840CW9, 254840CX7, 254840CY5, 254840CZ2, 254840DA6

48. District of Columbia (Washington, D.C.) Federal Highway Grant Anticipation Revenue Bonds, Series 2011, \$82,610,000 Dated: February 16, 2011

**CUSIPS:** 25483VCM4, 25483VCN2

49. District of Columbia (Washington D.C.) Income Tax Secured Revenue Bonds, Series 2010F (Federally Taxable - Build America Bonds - Direct Pay to Issuer), \$342,615,000 Dated: December 22, 2010

**CUSIPS:** 25477GEV3, 25477GEU5

50. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Bonds, Series 2010D (Federally Taxable - Qualified School Construction Bonds - Direct Pay to Issuer), \$32,945,000 Dated: June 3, 2010

**CUSIPS:** 25477GER2

51. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Bonds, \$630,910,000 consisting of Income Tax Secured Revenue Bonds (Tax-Exempt), Series 2009D, \$129,620,000 and Income Tax Secured Revenue Bonds (Federally Taxable - Build America Bonds - Direct Pay to Issuer), Series 2009E, \$501,290,000 Dated: December 22, 2009

**CUSIPS:** 25477GDA0, 25477GDB8, 25477GCY9

52. District of Columbia (Washington, D.C.) Ballpark Revenue Bonds consisting of Taxable Series 2006A-2, \$76,410,000, Series 2006B-1, \$354,965,000, Series 2006B-2, \$24,225,000 REMARKETED Date: May 23, 2008 ORIGINAL Date: May 15, 2006

**CUSIPS:** 25476WBB6, 25476WBC4, 25476WBD2, 25476WCD1, 25476WCG4, 25476WBS9, 25476WCH2, 25476WCA7, 25476WCJ8, 25476WBE0, 25476WCE9, 25476WCB5, 25476WBT7, 25476WCK5, 25476WBF7, 25476WAA9, 25476WCF6, 25476WCC3, 25476WBX8, 25476WAD3

53. District of Columbia (Washington, D.C.) Ballpark Revenue Bonds, \$78,425,000, Taxable Series 2006A-1, Dated: May 15, 2006

**CUSIPS:** 25476WAB7

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