

Pennsylvania Turnpike Commission

Municipal Market Disclosure Information Cover Sheet

Type of Filing: SUBSTITUTION OF CREDIT OR LIQUIDITY PROVIDER, OR ITS FAILURE TO PERFORM

Notice Regarding Change of Insurer

Date of Filing: 08/07/2024

<u>Certification Authorized by</u>	<u>Disclosure Dissemination Agent Contact</u>
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Signature of Issuer: Holly Herdman /s/

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This Filing Applies to:

1. Pennsylvania Turnpike Commission, Turnpike Subordinate Revenue Bonds, Series A of 2019, \$722,970,000, Dated: June 27, 2019

CUSIPS: 709224P60

2. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Bonds, Sub-Series B-2 of 2017, \$371,395,000, Dated: July 27, 2017

CUSIPS: 709224XH7, 709224XJ3, 709224XK0, 709224XL8

3. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Bonds, Series A of 2017, \$284,275,000 Dated: January 26, 2017

CUSIPS: 709224VA4

4. Pennsylvania Turnpike Commission Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Bonds (Convertible Capital Appreciation Bonds), Series A of 2014, \$59,739,936.20 Dated: April 29, 2014

CUSIPS: 709224DU0

5. Pennsylvania Turnpike Commission, \$148,300,359.25 Turnpike Subordinate Revenue Bonds, Series A of 2014 consisting of Sub-Series A-1, \$108,050,000; Sub-Series A-2 (Convertible Capital Appreciation Bonds), \$25,300,166.35; Sub-Series A-3(Capital Appreciation Bonds), \$14,950,192.90 Dated: April 29, 2014

CUSIPS: 709224DR7

6. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Bonds, Series B of 2012, \$121,065,000 and Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Bonds, Series B of 2012, \$92,780,000 Dated: October 30, 2012

CUSIPS: 709224Y78, 7092233H2, 709224Z51

7. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Bonds, Series B of 2009, Turnpike Subordinate Revenue Bonds, Series C of 2009, \$956,733,204.25 Dated: July 28, 2009

CUSIPS: 709223XA4

8. Pennsylvania Turnpike Commission, Series 2005, \$465,560,000 consisting of Registration Fee Revenue Refunding Bonds, Series A of 2005 ("2005A Bonds"), \$234,135,000 and Registration Fee Revenue Refunding Bonds, Series B of 2005 ("2005B Bonds"), \$77,140,000 and Registration Fee Revenue Refunding Bonds, Series C of 2005 ("2005C Bonds"), \$77,140,000 and Registration Fee Revenue Refunding Bonds, Series D of 2005 ("2005D Bonds"), \$77,145,000, Series 2005A Dated: August 1, 2005, Series 2005B,C,D Dated: August 17, 2005 (Private Placement Conversion of Series 2005B,C D Dated: 10/01/2015)

CUSIPS: 709222CT8, 709222CU5, 709222CV3, 709222CW1, 709222CX9, 709222CY7, 709222DR1, 709222DP5, 709222DN0, 709222DM2
