

Central Florida Expressway Authority, FL (CFX), FL

Municipal Market Disclosure Information Cover Sheet

Type of Filing:

RATING CHANGE

Central Florida Expressway Authority, FL (CFX), FL Moody's Outlook July 17, 2024

Date of Filing:

07/24/2024

<u>Certification Authorized by</u>	<u>Disclosure Dissemination Agent Contact</u>
Name: Lisa Lumbard Title: Chief Financial Officer Entity: Central Florida Expressway Authority, FL (CFX), FL	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC's website: www.dacbond.com

Signature of Issuer: Lisa Lumbard /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Rating Change may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Rating Change will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

This Filing Applies to:

1. Central Florida Expressway Authority, Senior Lien Revenue Bonds, Series 2021D, \$198,435,000, Dated: July 28, 2021
CUSIPS: 153476HA7, 153476HB5, 153476HC3, 153476HD1, 153476HE9, 153476HF6, 153476HG4, 153476HH2, 153476HJ8, 153476HK5
2. Central Florida Expressway Authority, Senior Lien Refunding Revenue Bonds, Series 2021, \$548,175,000, Dated: April 22, 2021
CUSIPS: 153476GJ9, 153476GK6, 153476GL4, 153476GM2, 153476GN0, 153476GP5, 153476GQ3, 153476GR1, 153476GS9, 153476GT7, 153476GU4, 153476GV2, 153476GW0, 153476GX8, 153476GY6, 153476GZ3
3. Central Florida Expressway Authority, Senior Lien Revenue Bonds, Series 2019A, \$129,550,000, Dated: December 5, 2019
CUSIPS: 153476EQ5, 153476ER3, 153476ES1, 153476ET9, 153476EU6, 153476EV4, 153476EW2, 153476EX0, 153476EY8, 153476EZ5, 153476FA9, 153476FB7, 153476FC5, 153476FD3, 153476FE1, 153476FF8, 153476FG6
4. Central Florida Expressway Authority, Senior Lien Revenue Bonds, Series 2019B, \$441,390,000, Dated: December 5, 2019
CUSIPS: 153476FN1, 153476FP6, 153476FQ4, 153476FR2, 153476FS0, 153476FT8, 153476FU5, 153476FV3, 153476FW1, 153476FX9, 153476FY7, 153476FZ4, 153476GA8, 153476GB6, 153476GC4, 153476GD2, 153476GE0
5. Central Florida Expressway Authority, Senior Lien Revenue Bonds, Series 2018, \$221,045,000, Dated: November 29, 2018
CUSIPS: 153476DR4, 153476DS2, 153476DT0, 153476DU7, 153476DV5, 153476DW3, 153476DX1, 153476DY9, 153476DZ6, 153476EA0, 153476EB8, 153476EC6, 153476ED4, 153476EE2, 153476EF9, 153476EG7, 153476EH5, 153476EJ1
6. Central Florida Expressway Authority, Senior Lien Refunding Revenue Bonds, Series 2017, \$341,210,000, Dated: December 28, 2017
CUSIPS: 153476CL8, 153476CM6, 153476CN4, 153476CP9, 153476CQ7, 153476CR5, 153476CS3, 153476CT1, 153476CU8, 153476CV6, 153476CW4, 153476CX2, 153476CY0, 153476CZ7, 153476DA1, 153476DB9, 153476DC7, 153476DD5, 153476DE3

7. Central Florida Expressway Authority, Senior Lien Refunding Revenue Bonds, Series 2016B, \$631,330,000, Dated: November 2, 2016

CUSIPS: 153476BE5, 153476BF2, 153476BG0, 153476BH8, 153476BJ4, 153476BK1, 153476BL9, 153476BM7, 153476BN5, 153476BY1, 153476BP0, 153476BQ8, 153476BR6, 153476BW5, 153476BS4, 153476BX3, 153476BT2, 153476BU9, 153476BV7

8. Central Florida Expressway Authority, Senior Lien Refunding Revenue Bonds, Series 2016A, \$151,695,000, Dated: April 26, 2016

CUSIPS: 153476AK2, 153476AL0, 153476AM8, 153476AN6, 153476AP1, 153476AQ9, 153476AR7, 153476AS5, 153476AT3, 153476AU0
