

McLaren Healthcare Corporation, MI

Municipal Market Disclosure Information Cover Sheet

Type of Filing:

RATING CHANGE

McLaren Healthcare Corporation, MI Fitch Affirmation March 14, 2024

Date of Filing:

03/20/2024

<u>Certification Authorized by</u>	<u>Disclosure Dissemination Agent Contact</u>
Name: Brian Balutanski Title: VP, Corporate Controller Entity: McLaren Healthcare Corporation, MI	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC's website: www.dacbond.com

Signature of Issuer: Brian Balutanski /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Rating Change may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Rating Change will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

This Filing Applies to:

1. Michigan Finance Authority, Hospital Revenue Bonds (McLaren Health Care), Series 2019A, \$600,000,000, Dated: June 25, 2019

CUSIPS: 59447TUK7, 59447TUL5, 59447TUM3, 59447TUN1, 59447TUP6, 59447TUQ4, 59447TUR2, 59447TUS0, 59447TUT8, 59447TUU5, 59447TUV3, 59447TUW1, 59447TUX9, 59447TUY7, 59447TUZ4, 59447TVA8, 59447TVB6, 59447TVD2, 59447TVC4, 59447TVE0

2. McLaren Health Care, Taxable Bonds, Series 2018A, \$300,000,000, Dated: July 25, 2018 and Additional Taxable Bonds, Series 2018A, \$100,000,000, Dated: May 15, 2020 (Non-Muni Corporate Security)

CUSIPS: 581760AV7

3. Michigan Finance Authority, Hospital Revenue Bonds (McLaren Health Care), Series 2016, \$154,140,000, Dated: July 28, 2016

CUSIPS: 59447TJR5

4. Michigan Finance Authority \$169,945,000 (Consisting of) Hospital Revenue Refunding Bonds (McLaren Health Care), Series 2015A, \$101,995,000 and Hospital Revenue Refunding Bonds (McLaren Health Care), Series 2015B, \$67,950,000, Dated: May 4, 2015

CUSIPS: 59447TBG7, 59447TAJ2, 59447TBH5, 59447TAK9, 59447TBJ1, 59447TAL7, 59447TBK8, 59447TAM5, 59447TBL6, 59447TAN3, 59447TBM4, 59447TAP8, 59447TBN2, 59447TAQ6, 59447TAR4, 59447TBP7, 59447TAS2, 59447TBQ5, 59447TBR3, 59447TAT0, 59447TBS1, 59447TAU7, 59447TBT9, 59447TAV5, 59447TAX1, 59447TAW3

5. Michigan Finance Authority, Hospital Revenue Refunding Bonds (McLaren Health Care), Series 2015D, \$140,275,000; Series 2015D-1 (Term Rate), \$64,855,000 (Conversion Date: May 12, 2021) and Series 2015D-2 (Term Rate), \$75,420,000 (Conversion Date: May 12, 2021), Dated: May 4, 2015

CUSIPS: 59447TT94, 59447TU27, 59447TU35, 59447TU43, 59447TQW6, 59447TU50, 59447TU68, 59447TDC4, 59447TZE6

6. McLaren Health Care, Taxable Bonds, Series 2015C, \$96,295,000, Dated: March 31, 2015 (Non-Muni Corporate Security)

CUSIPS: 581760AC9, 581760AD7, 581760AE5, 581760AF2, 581760AG0, 581760AH8, 581760AJ4, 581760AK1, 581760AL9, 581760AM7, 581760AQ8, 581760AN5, 581760AP0, 581760AS4
