

District of Columbia

Municipal Market Disclosure Information Cover Sheet

Type of Filing: TENDER OFFER / SECONDARY MARKET PURCHASES

Supplement Dated November 13, 2023 to the Preliminary Official Statement Dated October 31, 2023

Date of Filing: 11/13/2023

<u>Certification Authorized by</u>	<u>Disclosure Dissemination Agent Contact</u>
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This information is also available on DAC's website: www.dacbond.com

Signature of Issuer: Debra Taylor /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Tender Offer / Secondary Market Purchases may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Tender Offer / Secondary Market Purchases will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

This Filing Applies to:

- District of Columbia (Washington, D.C.), General Obligation Bonds, Series 2023A, \$581,140,000, Dated: March 23, 2023
CUSIPS: 25476FZJ0, 25476FZK7, 25476FZL5, 25476FZM3, 25476FZN1, 25476FZP6, 25476FZQ4, 25476FZR2, 25476FZS0, 25476FZT8, 25476FZU5, 25476FZV3, 25476FZW1, 25476FZX9, 25476FZY7, 25476FZZ4, 25476FA24, 25476FA32, 25476FA40, 25476FA57
- District of Columbia (Washington, D.C.), General Obligation Refunding Bonds, Series 2023B, \$239,055,000, Dated: March 23, 2023
CUSIPS: 25476FA65, 25476FA73, 25476FA81, 25476FA99, 25476FB23, 25476FB31, 25476FB49
- District of Columbia (Washington, D.C.) Income Tax Secured Revenue Refunding Bonds, Series 2022C (Tax-Exempt) (Forward Delivery), \$635,330,000, Dated: September 7, 2022
CUSIPS: 25477GVD4, 25477GVE2, 25477GVF9, 25477GVG7, 25477GVH5, 25477GVJ1, 25477GVK8, 25477GVL6, 25477GVM4, 25477GVN2, 25477GVP7, 25477GVQ5, 25477GVR3, 25477GVS1, 25477GVT9
- District of Columbia (Washington, D.C.) Income Tax Secured Revenue Bonds, Series 2022A (Tax-Exempt), \$648,860,000, Dated: July 27, 2022
CUSIPS: 25477GUH6, 25477GUJ2, 25477GUK9, 25477GUL7, 25477GUM5, 25477GUN3, 25477GUP8, 25477GUQ6, 25477GUR4, 25477GUS2, 25477GUT0, 25477GUU7, 25477GUV5, 25477GUW3
- District of Columbia (Washington, D.C.) Income Tax Secured Revenue Bonds, Series 2022B (Federally Taxable), \$139,305,000, Dated: July 27, 2022
CUSIPS: 25477GUX1, 25477GUY9, 25477GUZ6, 25477GVA0, 25477GVB8, 25477GVC6
- District of Columbia (Washington, D.C.), Private Activity Revenue Bonds (DC Smart Street Lighting Project), Series 2022A (Tax-Exempt, AMT) (Green Bonds), \$144,485,000, Dated: May 5, 2022

CUSIPS: 25483VZE7, 25483VZD9, 25483VZF4, 25483VZG2, 25483VZH0, 25483VZJ6, 25483VZK3, 25483VZL1, 25483VZM9, 25483VZN7, 25483VZP2, 25483VZQ0, 25483VZR8, 25483VZS6, 25483VZT4, 25483VZU1, 25483VZV9, 25483VZW7, 25483VZX5, 25483VZY3, 25483VZZ0, 25483VA20, 25483VA38, 25483VA46, 25483VA53, 25483VA61

7. District of Columbia (Washington, D.C.), Revenue Bonds (DC Smart Street Lighting Project), Series 2022B (Federally Taxable) (Green Bonds), \$15,210,000, Dated: May 5, 2022

CUSIPS: 25483VA79

8. District of Columbia (Washington, D.C.), General Obligation Bonds, Series 2021D, \$401,715,000, Dated: November 30, 2021

CUSIPS: 25476FXZ6, 25476FYA0, 25476FYB8, 25476FYC6, 25476FYD4, 25476FYE2, 25476FYF9, 25476FYG7, 25476FYH5, 25476FYJ1, 25476FYK8, 25476FYL6, 25476FYM4, 25476FYN2, 25476FYP7, 25476FYQ5, 25476FYR3, 25476FYS1, 25476FYT9, 25476FYU6

9. District of Columbia (Washington, D.C.), General Obligation Refunding Bonds, Series 2021E, \$251,430,000, Dated: November 30, 2021

CUSIPS: 25476FYW2, 25476FYX0, 25476FYY8, 25476FYZ5, 25476FZA9, 25476FZB7, 25476FZC5, 25476FZD3, 25476FZE1, 25476FZF8, 25476FZG6, 25476FZH4

10. District of Columbia (Washington D.C.) Multimodal General Obligation Refunding Bonds, Series 2021A, \$170,610,000 Dated: November 12, 2021

CUSIPS: 25476FXX1

11. District of Columbia (Washington D.C.) Multimodal General Obligation Refunding Bonds, Series 2021B, \$174,675,000 Dated: November 12, 2021

CUSIPS: 25476FXY9

12. District of Columbia, Union Market Project, Tax Increment Revenue Bonds, Series 2021A, \$14,777,814.90, Dated: September 29, 2021

CUSIPS: 254840EA5, 254840EB3

13. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Bonds, Series 2020C (Tax-Exempt), \$392,870,000, Dated: July 23, 2020

CUSIPS: 25477GSN6, 25477GSP1, 25477GSQ9, 25477GSR7, 25477GSS5, 25477GST3, 25477GSU0, 25477GSV8, 25477GSW6, 25477GSX4, 25477GSY2, 25477GSZ9, 25477GTA3, 25477GTB1, 25477GTC9, 25477GTD7, 25477GTE5, 25477GTG0, 25477GTF2

14. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Refunding Bonds, Series 2020D (Federally Taxable), \$234,915,000, Dated: July 23, 2020

CUSIPS: 25477GTK1, 25477GTL9, 25477GTM7, 25477GTN5, 25477GTP0, 25477GTQ8, 25477GTR6, 25477GTS4, 25477GTT2, 25477GTU9, 25477GTV7, 25477GTW5, 25477GTX3, 25477GTY1

15. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Bonds, Series 2020A, \$578,110,000, Dated: March 11, 2020

CUSIPS: 25477GRD9, 25477GRE7, 25477GRF4, 25477GRG2, 25477GRH0, 25477GRJ6, 25477GRK3, 25477GRL1, 25477GRM9, 25477GRN7, 25477GRP2, 25477GRQ0, 25477GRR8, 25477GRS6, 25477GRT4, 25477GRU1, 25477GRV9, 25477GRW7, 25477GRY3, 25477GRX5

16. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Refunding Bonds, Series 2020B, \$454,435,000, Dated: March 11, 2020

CUSIPS: 25477GSC0, 25477GSD8, 25477GSE6, 25477GSF3, 25477GSG1, 25477GSH9, 25477GSJ5, 25477GSK2

17. District of Columbia (Washington, D.C.) Federal Highway Grant Anticipation Revenue Bonds, Series 2020, \$227,710,000 Dated: February 13, 2020

CUSIPS: 25483VWK6, 25483VWL4, 25483VWM2, 25483VWN0, 25483VWP5, 25483VWQ3, 25483VWR1, 25483VWS9, 25483VWT7, 25483VWU4, 25483VWV2, 25483VWW0

18. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Bonds, Series 2019A (Tax-Exempt), \$718,945,000, Dated: December 4, 2019

CUSIPS: 25477GNU5, 25477GNV3, 25477GNW1, 25477GNX9, 25477GNY7, 25477GNZ4, 25477GPA7, 25477GPB5, 25477GPC3, 25477GPD1, 25477GPE9, 25477GPF6, 25477GPG4, 25477GPH2, 25477GPJ8, 25477GPK5, 25477GPL3, 25477GPP4, 25477GPM1, 25477GPN9

19. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Bonds, Series 2019B (Federally Taxable), \$60,000,000, Dated: December 4, 2019

CUSIPS: 25477GQN8, 25477GQP3, 25477GQQ1, 25477GQR9, 25477GQS7, 25477GQT5, 25477GQU2, 25477GQV0, 25477GQW8, 25477GQX6, 25477GQY4, 25477GQZ1

20. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Refunding Bonds, Series 2019C (Tax-Exempt), \$583,395,000, Dated: December 4, 2019

CUSIPS: 25477GPU3, 25477GPV1, 25477GPW9, 25477GPX7, 25477GPY5, 25477GPZ2, 25477GQA6, 25477GQB4, 25477GQC2, 25477GQD0, 25477GQE8, 25477GQF5, 25477GQG3, 25477GQH1

21. District of Columbia (Washington, D.C.) Tax Increment Revenue Bonds (Bryant Street Project) Series 2019, \$17,300,000 Dated: October 31, 2019

CUSIPS: 254840DW8, 254840DX6, 254840DY4, 254840DZ1

22. District of Columbia (Washington, D.C.) General Obligation Bonds, Series 2019A, \$937,775,000, Dated: February 21, 2019

CUSIPS: 25476FXB9, 25476FXC7, 25476FXD5, 25476FXE3, 25476FXF0, 25476FXG8, 25476FXH6, 25476FXJ2, 25476FXK9, 25476FXL7, 25476FXM5, 25476FXN3, 25476FXP8, 25476FXQ6, 25476FXR4, 25476FXS2, 25476FXT0, 25476FXU7, 25476FXW3, 25476FXV5

23. District of Columbia (Washington, D.C.) General Obligation Bonds, Series 2018A, \$214,525,000, Dated: August 1, 2018

CUSIPS: 25476FVR6, 25476FVS4, 25476FVT2, 25476FVU9, 25476FVV7, 25476FWV5, 25476FVX3, 25476FVY1, 25476FVZ8, 25476FWA2, 25476FWB0, 25476FWC8, 25476FWD6, 25476FWE4, 25476FWF1, 25476FWG9

24. District of Columbia (Washington, D.C.) General Obligation Refunding Bonds, Series 2018B, \$301,160,000, Dated: August 1, 2018

CUSIPS: 25476FWN4, 25476FWP9, 25476FWQ7, 25476FWR5, 25476FWS3, 25476FWT1, 25476FWU8, 25476FWV6, 25476FWW4, 25476FWX2

25. District of Columbia (Washington, D.C.) General Obligation Bonds, Series 2017D, \$521,705,000, Dated: December 21, 2017

CUSIPS: 25476FUU0, 25476FUV8, 25476FUW6, 25476FUX4, 25476FUY2, 25476FUZ9, 25476FVA3, 25476FVB1, 25476FVC9, 25476FVD7, 25476FVE5, 25476FVF2, 25476FVG0, 25476FVH8, 25476FVJ4, 25476FVK1, 25476FVL9

26. District of Columbia Multimodal General Obligation Bonds, Series 2017B, \$100,000,000 Dated: November 1, 2017

CUSIPS: 25476FUN6

27. District of Columbia Multimodal General Obligation Refunding Bonds, Series 2017C, \$99,935,000 Dated: November 1, 2017

CUSIPS: 25476FUP1

28. District of Columbia (Washington, D.C.) General Obligation Refunding Bonds, Series 2017A, \$563,520,000 Dated: June 1, 2017

CUSIPS: 25476FTW8, 25476FTX6, 25476FTY4, 25476FTZ1, 25476FUA4, 25476FUB2, 25476FUC0, 25476FUD8, 25476FUE6, 25476FUF3, 25476FUG1, 25476FUH9, 25476FUJ5, 25476FUK2, 25476FUL0, 25476FUM8

29. District of Columbia (Washington D.C.) General Obligation Bonds, Series 2016D, \$398,910,000 Dated: December 20, 2016

CUSIPS: 25476FSN9, 25476FSP4, 25476FSQ2, 25476FSR0, 25476FSS8, 25476FST6, 25476FSU3, 25476FSV1, 25476FSW9, 25476FSX7, 25476FSY5, 25476FSZ2, 25476FTA6, 25476FTB4

30. District of Columbia (Washington D.C.) General Obligation Refunding Bonds, Series 2016E, \$190,635,000 Dated: December 20, 2016

CUSIPS: 25476FTJ7, 25476FTK4, 25476FTL2, 25476FTM0, 25476FTN8, 25476FTP3, 25476FTQ1

31. District of Columbia (Washington D.C.) Multimodal General Obligation Refunding Bonds, Series 2016B, \$190,145,000 Dated: November 18, 2016

CUSIPS: 25476FSF6

32. District of Columbia (Washington D.C.) Multimodal General Obligation Refunding Bonds, Series 2016C, \$224,315,000 Dated: November 18, 2016

CUSIPS: 25476FSG4

33. District of Columbia (Washington, D.C.) General Obligation Bonds, Series 2016A, \$431,815,000 Dated: June 23, 2016

CUSIPS: 25476FSA7, 25476FRF7, 25476FSB5, 25476FRG5, 25476FRH3, 25476FRJ9, 25476FRK6, 25476FRL4, 25476FRM2, 25476FRN0, 25476FRP5, 25476FRQ3, 25476FRR1, 25476FRS9, 25476FRT7, 25476FSD1, 25476FSC3, 25476FRU4

34. District of Columbia (Washington, D.C.) Southwest Waterfront Project Revenue Bonds (The Wharf Project), Series 2015 (Federally Taxable), \$145,445,000 Dated: September 3, 2015

CUSIPS: 25483VPV0, 25483VPW8, 25483VPX6, 25483VPY4, 25483VPZ1, 25483VQA5, 25483VQB3, 25483VQD9, 25483VQC1

35. District of Columbia (Washington, D.C.) General Obligation Bonds, Series 2015A, \$500,000,000 Dated: June 24, 2015

CUSIPS: 25476FQD3, 25476FQE1, 25476FQF8, 25476FQG6, 25476FQH4, 25476FQJ0, 25476FQK7, 25476FQL5, 25476FQM3, 25476FQN1, 25476FQP6, 25476FQQ4, 25476FQS0, 25476FQT8, 25476FQU5, 25476FQR2

36. District of Columbia (Washington, D.C.) General Obligation Refunding Bonds, Series 2015B, \$34,190,000 Dated: June 24, 2015

CUSIPS: 25476FQV3, 25476FQW1, 25476FQX9

37. District of Columbia (Washington, D.C.) General Obligation Bonds, Series 2014C, \$379,355,000 Dated: October 23, 2014

CUSIPS: 25476FNG9, 25476FNH7, 25476FNJ3, 25476FNK0, 25476FNL8, 25476FNM6, 25476FNN4, 25476FNP9, 25476FNQ7, 25476FNR5, 25476FNS3, 25476FNU8, 25476FNT1

38. District of Columbia (Washington, D.C.) General Obligation Refunding Bonds, Series 2014D, \$136,190,000 Dated: October 23, 2014

CUSIPS: 25476FPE2, 25476FPF9, 25476FPG7, 25476FPH5, 25476FPJ1, 25476FPK8, 25476FPL6, 25476FPM4, 25476FPN2, 25476FPP7

39. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Refunding Bonds, Series 2014A, \$155,665,000 Dated: September 10, 2014

CUSIPS: 25477GNJ0, 25477GNK7, 25477GNL5

40. District of Columbia (Washington D.C.) General Obligation Bonds, Series 2013A, \$495,425,000 Dated: December 18, 2013

CUSIPS: 25476FME5, 25476FMF2, 25476FMG0, 25476FMH8, 25476FMJ4, 25476FMK1, 25476FML9, 25476FMW5

41. District of Columbia (Washington, D.C.), \$39,585,000 Deed Tax Revenue Bonds, Series 2012A, \$22,395,000; Deed Tax Revenue Bonds, Series 2012B, \$17,190,000 Dated: December 6, 2012

CUSIPS: 25483VMD3, 25483VLF9, 25483VLG7, 25483VME1, 25483VMF8, 25483VLH5, 25483VLJ1, 25483VMG6, 25483VMH4, 25483VLK8, 25483VMJ0, 25483VLL6, 25483VLM4, 25483VMK7, 25483VML5, 25483VLN2, 25483VMM3, 25483VLP7, 25483VLQ5, 25483VMN1, 25483VMP6, 25483VLR3

42. District of Columbia (Washington, D.C.), \$775,770,000 Income Tax Secured Revenue Bonds, Series 2012C, \$750,765,000; Income Tax Secured Revenue Refunding Bonds, Series 2012D, \$25,005,000 Dated: November 28, 2012

CUSIPS: 25477GLR4, 25477GML6, 25477GKT1, 25477GKU8, 25477GMM4, 25477GMN2, 25477GKV6, 25477GMP7, 25477GKW4, 25477GKX2, 25477GMQ5, 25477GLX1, 25477GKY0, 25477GMR3, 25477GKZ7, 25477GMS1, 25477GMT9, 25477GLA1, 25477GMU6, 25477GLB9, 25477GLC7, 25477GLW3, 25477GMV4, 25477GLY9, 25477GLS2, 25477GMW2, 25477GLZ6, 25477GLD5

43. District of Columbia (Washington, D.C.) Federal Highway Grant Anticipation Revenue Bonds, Series 2012, \$42,935,000 Dated: October 10, 2012

CUSIPS: 25483VKF0, 25483VKG8, 25483VKH6, 25483VKJ2, 25483VKK9

44. District of Columbia (Washington, D.C.) Tax Increment Revenue Refunding Bonds (Gallery Place Project), Series 2012, \$52,365,000 Dated: June 21, 2012

CUSIPS: 254840DN8, 254840DP3, 254840DQ1, 254840DR9, 254840DS7, 254840DT5, 254840DU2, 254840DV0

45. District of Columbia (Washington, D.C.), \$314,110,000 Income Tax Secured Revenue Refunding Bonds, Series 2012A, \$258,110,000; Income Tax Secured Revenue Refunding Bonds, Series 2012B, \$56,000,000 Dated: May 16, 2012

CUSIPS: 25477GJZ9, 25477GJQ9, 25477GJR7, 25477GKA2, 25477GKB0, 25477GKF1, 25477GKG9, 25477GKC8, 25477GKD6, 25477GKH7

46. District of Columbia (Washington, D.C.) Tax Increment Revenue Bonds (City Market at O Street Project), Series 2011, \$38,650,000 Dated: November 17, 2011

CUSIPS: 254840CS8, 254840CT6, 254840CU3, 254840CV1, 254840CW9, 254840CX7, 254840CY5, 254840CZ2, 254840DA6

47. District of Columbia (Washington, D.C.) Federal Highway Grant Anticipation Revenue Bonds, Series 2011, \$82,610,000 Dated: February 16, 2011

CUSIPS: 25483VCL6, 25483VCM4, 25483VCN2

48. District of Columbia (Washington D.C.) Income Tax Secured Revenue Bonds, Series 2010F (Federally Taxable - Build America Bonds - Direct Pay to Issuer), \$342,615,000 Dated: December 22, 2010

CUSIPS: 25477GEX9, 25477GEV3, 25477GEU5

49. District of Columbia (Washington, D.C.), \$53,190,000 consisting of Deed Tax Revenue Bonds, Series 2010A, \$23,190,000 and Deed Tax Revenue Bonds, Series 2010B, \$26,540,000 and Taxable Deed Tax Revenue Bonds, Series 2010C, \$3,460,000 Dated: August 24, 2010

CUSIPS: 25483VBG8, 25483VBE3, 25483VAW4

50. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Bonds, Series 2010D (Federally Taxable - Qualified School Construction Bonds - Direct Pay to Issuer), \$32,945,000 Dated: June 3, 2010

CUSIPS: 25477GER2

51. District of Columbia (Washington, D.C.) \$708,340,000 consisting of Income Tax Secured Revenue Refunding Bonds (Tax-Exempt), Series 2010A, \$694,300,000 and Income Tax Secured Revenue Bonds (Federally Taxable), Series 2010B, \$14,040,000 Dated: March 25, 2010

CUSIPS: 25477GDY8, 25477GDZ5, 25477GEA9, 25477GEB7, 25477GEC5, 25477GED3, 25477GEE1, 25477GEF8, 25477GEG6

52. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Bonds, \$630,910,000 consisting of Income Tax Secured Revenue Bonds (Tax-Exempt), Series 2009D, \$129,620,000 and Income Tax Secured Revenue Bonds (Federally Taxable - Build America Bonds - Direct Pay to Issuer), Series 2009E, \$501,290,000 Dated: December 22, 2009

CUSIPS: 25477GCZ6, 25477GDA0, 25477GDB8, 25477GCY9

53. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Refunding Bonds, Series 2009C, \$270,455,000 Dated: September 3, 2009

CUSIPS: 25477GCH6, 25477GCJ2, 25477GCK9, 25477GCL7, 25477GCM5, 25477GCN3, 25477GCS2

54. District of Columbia (Washington, D.C.) Income Tax Secured Revenue Bonds, \$801,330,000 consisting of Income Tax Secured Revenue Bonds, Series 2009A, \$491,645,000 and Income Tax Secured Revenue Refunding Bonds, Series 2009B, \$309,685,000 Dated: March 19, 2009

CUSIPS: 25477GAP0, 25477GBK0, 25477GAQ8, 25477GBL8, 25477GBM6, 25477GAR6, 25477GBN4, 25477GAS4, 25477GAT2, 25477GBP9, 25477GBQ7, 25477GAU9, 25477GAV7

55. District of Columbia (Washington, D.C.) General Obligation Bonds, Series 2008E, \$327,905,000 Dated: August 27, 2008

CUSIPS: 25476FHL5, 25476FHM3, 25476FHN1, 25476FHP6, 25476FHQ4, 25476FHR2

56. District of Columbia (Washington, D.C.) General Obligation Refunding Bonds, Series 2008F, \$151,615,000 Dated: August 27, 2008

CUSIPS: 25476FJJ8, 25476FJK5

57. District of Columbia (Washington, D.C.) General Obligation Bonds, Series 2007C, \$333,840,000 Dated December 19, 2007

CUSIPS: 25476FFG8, 25476FFH6, 25476FFJ2, 25476FFK9, 25476FFL7

58. District of Columbia (Washington, D.C.) General Obligation Bonds, Series 2007A \$576,475,000 Dated: June 1, 2007

CUSIPS: 25476FBT4, 25476FBU1, 25476FBV9, 25476FBW7, 25476FBX5, 25476FBY3

59. District of Columbia (Washington, D.C.) General Obligation Refunding Bonds Series 2007B \$251,155,000, Dated: June 7, 2007

CUSIPS: 25476FDK1, 25476FDL9, 25476FDM7, 25476FDN5, 25476FDP0, 25476FDQ8, 25476FDR6

60. District of Columbia (Washington, D.C.) Deed Tax Revenue Bonds (Housing Production Trust Fund - New Communities Project), Series 2007A, \$34,105,000 Dated: May 31, 2007

CUSIPS: 254839T60, 254839T78

61. District of Columbia (Washington, D.C.) Ballpark Revenue Bonds consisting of Taxable Series 2006A-2, \$76,410,000, Series 2006B-1, \$354,965,000, Series 2006B-2, \$24,225,000 REMARKETED Date: May 23, 2008 ORIGINAL Date: May 15, 2006

CUSIPS: 25476WBA8, 25476WBB6, 25476WBC4, 25476WCD1, 25476WCG4, 25476WCH2, 25476WCA7, 25476WBD2, 25476WBS9, 25476WCB5, 25476WCJ8, 25476WCK5, 25476WBT7, 25476WBE0, 25476WCE9, 25476WCF6, 25476WCC3, 25476WAA9, 25476WBX8, 25476WAD3, 25476WBF7

62. District of Columbia (Washington, D.C.) Ballpark Revenue Bonds, \$78,425,000, Taxable Series 2006A-1, Dated: May 15, 2006

CUSIPS: 25476WAB7

63. District of Columbia (Washington, D.C.) General Obligation Refunding Bonds, Series 2005B, \$116,475,000, Dated: December 15, 2005

CUSIPS: 25476A8H5, 25476A8J1, 25476A8K8, 25476A8L6

64. District of Columbia (Washington, D.C.) General Obligation Bonds, Series 2004A, \$200,870,000; Series 2004B (CPI Bonds), \$38,250,000 Dated: December 8, 2004

CUSIPS: 25476A5U9, 25476A5V7, 25476A5W5, 25476A5Y1, 25476A5X3

65. District of Columbia James F. Oyster Elementary School Pilot Revenue Bonds, Series 1999, \$11,000,000 Dated November 1, 1999

CUSIPS: 254839VU4, 254839VV2
