

# Indiana University Health, Inc.

## Municipal Market Disclosure Information Cover Sheet

**Type of Filing:** FINANCIAL OBLIGATION - INCURRENCE AND AGREEMENT

Event Notice Filing related to Incurrence of Financial Obligation

**Date of Filing:** 06/15/2023

<u>Certification Authorized by</u>	<u>Disclosure Dissemination Agent Contact</u>
Name: Matt Burgoyne Title: Assistant Treasurer Entity: Indiana University Health, Inc.	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC's website: [www.dacbond.com](http://www.dacbond.com)

**Signature of Issuer:** Matt Burgoyne /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Financial Obligation - Incurrence and Agreement may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Financial Obligation - Incurrence and Agreement will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

### This Filing Applies to:

1. Indiana Finance Authority, Health System Revenue Bonds (Indiana University Health), Series 2023A (Fixed Rate Bonds), \$282,335,000, Dated: July 6, 2023

**CUSIPS:** 45470YFF3, 45470YFG1, 45470YFH9, 45470YFJ5, 45470YFK2

2. Indiana Finance Authority, Health System Revenue Bonds (Indiana University Health), Series 2023B Subseries 2023B-1 (Long-Term Rate Bonds), \$185,685,000, Dated: July 6, 2023

**CUSIPS:** 45470YFL0

3. Indiana Finance Authority, Health System Revenue Bonds (Indiana University Health), Series 2023B Subseries 2023B-2 (Long-Term Rate Bonds), \$139,100,000, Dated: July 6, 2023

**CUSIPS:** 45470YFM8

4. Indiana Finance Authority, Health System Revenue Bonds (Indiana University Health), Series 2023B Subseries 2023B-3 (Long-Term Rate Bonds), \$86,200,000, Dated: July 6, 2023

**CUSIPS:** 45470YFN6

5. Indiana University Health, Inc. Obligated Group, Taxable Bonds, Series 2021A, \$300,000,000, Dated: July 1, 2021 (Non-Muni Corporate Security)

**CUSIPS:** 455170AB6

6. Indiana Finance Authority, Health System Revenue Bonds (Indiana University Health), Series 2019A (Fixed Rate Bonds), \$133,610,000, Dated: July 2, 2019

**CUSIPS:** 45470YEW7

7. Indiana Finance Authority, Health System Revenue Bonds (Indiana University Health), Series 2019B (Long-Term Rate Bonds), \$109,070,000, Dated: July 2, 2019

**CUSIPS:** 45470YEX5

8. Indiana Finance Authority, Health System Revenue Bonds (Indiana University Health), Series 2019C (Fixed Rate Bonds), \$102,615,000, Dated: July 2, 2019

**CUSIPS:** 45470YFC0, 45470YFD8

9. Indiana University Health, Inc. Obligated Group, Taxable Bonds, Series 2018A, \$354,000,000, Dated: April 17, 2018 and Taxable Bonds, Series 2018A, \$39,408,000, Dated: May 1, 2019 (Non-Muni Corporate Security)

**CUSIPS:** 455170AA8

10. Indiana Finance Authority, Hospital Revenue Refunding Bonds (Indiana University Health Obligated Group), Series 2016A, \$158,205,000, Dated: February 18, 2016

**CUSIPS:** 45471APF3, 45471APG1, 45471APH9

11. Indiana Finance Authority, Hospital Revenue Refunding Bonds (Indiana University Health Obligated Group), Series 2015A, \$287,395,000, Dated: May 7, 2015

**CUSIPS:** 45471ANS7, 45471ANT5, 45471ANU2, 45471ANV0, 45471ANW8, 45471ANY4, 45471ANX6

12. Indiana Finance Authority, Hospital Revenue Refunding Bonds (Indiana University Health Obligated Group), Series 2014A, \$69,945,000, Dated: October 14, 2014

**CUSIPS:** 45471ANJ7, 45471ANK4, 45471ANL2, 45471ANM0, 45471ANN8, 45471ANP3, 45471ANQ1, 45471ANR9

13. Indiana Finance Authority Hospital Revenue Bonds (Indiana University Health Obligated Group), Series 2011L, \$58,225,000 and Series 2011M, \$49,565,000, Dated: May 25, 2011, Remarketed: July 1, 2021

**CUSIPS:** 45471ATY8, 45471ATZ5

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