

UPMC, PA

Municipal Market Disclosure Information Cover Sheet

Type of Filing: MERGER / CONSOLIDATION / ACQUISITION AND SALE OF ALL OR SUBSTANTIALLY ALL ASSETS

Reportable Event Notice Regarding Sports Surgery Clinic Acquisition

Date of Filing: 03/23/2023

<u>Certification Authorized by</u>	<u>Disclosure Dissemination Agent Contact</u>
Name: James Bernard Konieczny Title: Assistant Treasurer Entity: UPMC, PA	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC's website: www.dacbond.com

Signature of Issuer: James Bernard Konieczny /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

This Filing Applies to:

- Monroeville Finance Authority, UPMC Revenue Bonds, Series 2022B, \$172,195,000, Dated: May 17, 2022
CUSIPS: 611530CZ7, 611530DA1, 611530DB9, 611530DC7, 611530DD5, 611530DE3, 611530DF0, 611530DG8, 611530DH6, 611530DJ2, 611530DK9, 611530DL7, 611530DM5, 611530DN3, 611530DP8, 611530DQ6
- Pennsylvania Economic Development Financing Authority, UPMC Revenue Bonds, Series 2022A, \$212,430,000, Dated: May 17, 2022
CUSIPS: 70870JDL9, 70870JDM7, 70870JDN5, 70870JDP0, 70870JDQ8, 70870JDR6, 70870JDS4, 70870JDT2, 70870JDU9, 70870JDV7, 70870JDW5, 70870JDX3, 70870JDY1, 70870JDZ8, 70870JEA2, 70870JEB0, 70870JEC8, 70870JED6, 70870JEE4, 70870JEF1, 70870JEG9
- Allegheny County Hospital Development Authority, UPMC Revenue Bonds, Series 2021B (Forward Delivery), \$47,430,000, Dated: July 21, 2021
CUSIPS: 01728A5G7, 01728A5H5, 01728A5J1, 01728A5K8, 01728A5L6, 01728A5M4, 01728A5N2, 01728A5P7, 01728A5Q5
- UPMC Taxable Revenue Notes, Series 2021C, \$400,000,000, Dated: April 21, 2021 (Non-Muni Corporate Security)
CUSIPS: 90320WAF0
- Pennsylvania Economic Development Financing Authority, UPMC Revenue Bonds, Series 2021A, \$221,860,000, Dated: April 15, 2021
CUSIPS: 70870JCN6, 70870JCP1, 70870JCQ9, 70870JCR7, 70870JCS5, 70870JCT3, 70870JCU0, 70870JCV8, 70870JCW6, 70870JCX4, 70870JCY2, 70870JCZ9, 70870JDA3, 70870JDB1, 70870JDC9, 70870JDD7, 70870JDE5, 70870JDF2, 70870JDG0, 70870JDH8, 70870JDJ4
- Maryland Health and Higher Educational Facilities Authority, Revenue Bonds, UPMC Issue, Series 2020B, \$190,955,000, Dated: April 29, 2020
CUSIPS: 5742186S7, 5742186T5, 5742186U2, 5742186V0, 5742186W8, 5742186X6, 5742186Y4, 5742186Z1, 5742187A5, 5742187B3, 5742187C1, 5742187D9, 5742187E7, 5742187F4, 5742187G2, 5742187H0, 5742187J6, 5742187K3, 5742187L1, 5742187M9, 5742187N7

7. Pennsylvania Economic Development Financing Authority, UPMC Revenue Bonds, Series 2020A (Non-AMT), \$258,630,000, Dated: April 29, 2020

CUSIPS: 70870JBR8, 70870JBS6, 70870JBT4, 70870JBU1, 70870JBV9, 70870JBW7, 70870JBX5, 70870JBY3, 70870JBZ0, 70870JCA4, 70870JCB2, 70870JCC0, 70870JCD8, 70870JCE6, 70870JCF3, 70870JCG1, 70870JCH9, 70870JCJ5, 70870JCK2, 70870JCL0

8. UPMC Taxable Revenue Notes, Series 2020D, \$750,000,000 consisting of Series 2020D-1, \$350,000,000 and Series 2020D-2, \$400,000,000, Dated: April 3, 2020 (Non-Muni Corporate Security)

CUSIPS: 90320WAE3, 90320WAD5

9. Allegheny County Hospital Development Authority, UPMC Revenue Bonds, Series 2019A, \$726,650,000, Dated: May 30, 2019

CUSIPS: 01728A4H6, 01728A4J2, 01728A4K9, 01728A4L7, 01728A4M5, 01728A4N3, 01728A4P8, 01728A4Q6, 01728A4R4, 01728A4S2, 01728A4T0, 01728A4U7, 01728A4V5, 01728A4W3, 01728A4X1, 01728A4Z6, 01728A4Y9, 01728A5A0, 01728A5C6, 01728A5B8

10. Allegheny County Hospital Development Authority, UPMC Revenue Bonds, Series 2017D-1, \$100,000,000, Dated: December 14, 2017

CUSIPS: 01728A3A2

11. Allegheny County Hospital Development Authority, UPMC Revenue Bonds, Series 2017D-2, \$400,000,000, Dated: December 14, 2017, Remarketed: May 2, 2022

CUSIPS: 01728A5R3, 01728A5S1, 01728A5T9, 01728A5U6, 01728A5V4

12. Pennsylvania Economic Development Financing Authority, UPMC Convertible Revenue Bonds, Series 2017C, \$135,000,000, Dated: November 6, 2017, Remarketed: May 2, 2022

CUSIPS: 70870JEH7, 70870JEJ3, 70870JEK0, 70870JEL8, 70870JEM6

13. Pennsylvania Economic Development Financing Authority, UPMC Revenue Bonds, Series 2017, \$536,745,000 consisting of Series 2017A \$436,745,000 and Series 2017B (Federally Taxable) \$100,000,000, Dated: October 11, 2017

CUSIPS: 70870JBG2, 70870JAF5, 70870JAG3, 70870JBH0, 70870JAH1, 70870JAJ7, 70870JBj6, 70870JBK3, 70870JAK4, 70870JAL2, 70870JBL1, 70870JAM0, 70870JAN8, 70870JAP3, 70870JAJQ1, 70870JAR9, 70870JAT5, 70870JAS7, 70870JAU2, 70870JAV0, 70870JAW8, 70870JAX6, 70870JAY4, 70870JAZ1, 70870JBA5

14. Pennsylvania Economic Development Financing Authority, UPMC Revenue Bonds, Series 2016, \$239,390,000, Dated: September 28, 2016

CUSIPS: 70869PLE5, 70869PLF2, 70869PLG0, 70869PLU9, 70869PLH8, 70869PLJ4, 70869PLK1, 70869PLL9, 70869PLM7, 70869PLN5, 70869PLP0, 70869PLQ8, 70869PLR6, 70869PLV7, 70869PLS4, 70869PLT2

15. Dauphin County General Authority Health System Revenue Bonds, Series 2016A (Pinnacle Health System Project) \$105,195,000, Dated: June 22, 2016

CUSIPS: 23825EDK7, 23825EDL5, 23825EDM3, 23825EDN1, 23825EDP6, 23825EDQ4, 23825EDR2, 23825EDS0, 23825EDT8, 23825EDU5, 23825EDV3, 23825EDW1, 23825EDX9, 23825EDY7

16. General Authority of Southcentral Pennsylvania, Hospital Revenue Bonds (Hanover Hospital, Inc.), Series of 2015, \$24,360,000, Dated: December 1, 2015

CUSIPS: 84129NKC2, 84129NKD0, 84129NKE8, 84129NKF5, 84129NKG3, 84129NKH1, 84129NKJ7, 84129NKK4

17. Pennsylvania Economic Development Financing Authority, UPMC Revenue Bonds, Series 2015B, \$127,910,000, Dated: October 14, 2015

CUSIPS: 70869PKJ5, 70869PKK2, 70869PKL0, 70869PKM8, 70869PKN6, 70869PKP1, 70869PKQ9, 70869PKR7, 70869PKS5, 70869PKT3, 70869PKU0, 70869PKV8, 70869PKW6, 70869PKX4

18. Monroeville Finance Authority (Allegheny County, Pennsylvania), UPMC Revenue Bonds, Series 2014B, \$50,000,000, Dated: October 1, 2014

CUSIPS: 611530CH7, 611530CJ3, 611530CK0, 611530CL8, 611530CW4, 611530CX2, 611530CM6, 611530CN4, 611530CP9, 611530CQ7, 611530CR5, 611530CS3, 611530CV6, 611530CT1, 611530CU8

19. Pennsylvania Economic Development Financing Authority, UPMC Revenue Bonds, Series 2014A, \$304,780,000, Dated: October 1, 2014

CUSIPS: 70869PHE0, 70869PHF7, 70869PHG5, 70869PHH3, 70869PHJ9, 70869PHK6, 70869PHL4, 70869PHM2, 70869PHN0, 70869PHP5, 70869PHS9, 70869PHQ3, 70869PHR1

20. Monroeville Finance Authority (Allegheny County, Pennsylvania) UPMC Revenue Refunding Bonds, Series 2013B, \$70,610,000, Dated: October 8, 2013

CUSIPS: 611530BQ8, 611530BR6, 611530BY1, 611530BS4, 611530BT2, 611530BU9, 611530BV7, 611530BW5, 611530BX3

21. Pennsylvania Economic Development Financing Authority UPMC Revenue Bonds, Series 2013A, \$125,000,000, Dated: October 8, 2013
CUSIPS: 70869PGH4, 70869PGJ0, 70869PGK7, 70869PGL5, 70869PGM3, 70869PGN1, 70869PGP6, 70869PGQ4, 70869PGR2
22. General Authority of Southcentral Pennsylvania Hospital Revenue Bonds (Hanover Hospital, Inc.), Series of 2013, \$15,610,000, Dated: April 30, 2013
CUSIPS: 84129NGS2, 84129NGT0
23. Dauphin County General Authority Health System Revenue Bonds, Series A of 2012 (Pinnacle Health System Project) \$128,210,000, Dated: August 7, 2012
CUSIPS: 23825ECZ5, 23825EDA9, 23825EDC5, 23825EDB7
24. Monroeville Finance Authority (Allegheny County, Pennsylvania), UPMC Revenue Bonds, Series 2012, \$356,465,000, Dated: July 31, 2012
CUSIPS: 611530AN6, 611530AP1, 611530AQ9, 611530AR7, 611530AY2, 611530BA3, 611530BB1, 611530BE5, 611530AS5, 611530BC9, 611530AB2
25. Allegheny County Hospital Development Authority, UPMC Revenue Bonds, Series 2011A, \$101,205,000, Dated: November 23, 2011
CUSIPS: 01728A2H8, 01728A2J4, 01728A2K1, 01728A2L9, 01728A2M7
26. Allegheny County Hospital Development Authority University of Pittsburgh Medical Center Revenue Bonds, Series 2010A, \$373,440,000, Dated: March 24, 2010
CUSIPS: 01728AX76, 01728AY34
27. Allegheny County Hospital Development Authority University of Pittsburgh Medical Center Revenue Bonds, Series 2010B, \$100,000,000 Consisting of \$75,000,000 Subseries 2010B-1 and \$25,000,000 Subseries 2010B-2, Dated: March 24, 2010, Remarketed: July 1, 2013
CUSIPS: 01728A2U9, 01728A2T2
28. Allegheny County Hospital Development Authority University of Pittsburgh Medical Center Revenue Bonds, Series 2010C, \$50,000,000, Dated: March 24, 2010, Remarketed: December 1, 2011
CUSIPS: 01728AY67
29. Allegheny County Hospital Development Authority University of Pittsburgh Medical Center Revenue Bonds, Series 2010D, \$150,000,000, Dated: March 24, 2010
CUSIPS: 01728AY83
30. Allegheny County Hospital Development Authority University of Pittsburgh Medical Center Revenue Bonds, Series 2010F (Index Rate), \$95,000,000, Dated: March 24, 2010
CUSIPS: 01728AY91
31. Pennsylvania Higher Educational Facilities Authority University of Pittsburgh Medical Center Revenue Bonds, Series 2010E, \$334,305,000, Dated: March 24, 2010
CUSIPS: 70917RYP4, 70917RYQ2, 70917RYS8, 70917RYR0, 70917RYT6, 70917RYU3, 70917RYV1, 70917RYW9, 70917RYX7
32. Lycoming County Authority, Health System Revenue Bonds (Susquehanna Health System Project), Series A of 2009, \$167,480,000, Dated: October 22, 2009
CUSIPS: 550804AP3, 550804AQ1, 550804AH1
33. Dauphin County General Authority Health System Revenue Bonds, Series A of 2009 (Pinnacle Health System Project) \$193,880,000, Dated: June 24, 2009
CUSIPS: 23825ECK8, 23825EEB6, 23825EEF7, 23825EEG5, 23825EEC4, 23825ECL6
34. Allegheny County Hospital Development Authority University of Pittsburgh Medical Center Revenue Bonds, Series 2009A, \$400,000,000, Dated: June 3, 2009
CUSIPS: 01728AU46, 01728AU53, 01728AU61, 01728AU95, 01728AU79, 01728AU87
35. Allegheny County Hospital Development Authority, University of Pittsburgh Medical Center Revenue Notes, Series 2008 (Index Rate), \$100,000,000, Dated: December 12, 2008

CUSIPS: 01728AS64

36. Bayfront Regional Development Corporation Taxable Adjustable Rate Notes, Series of 2007, \$15,000,000, Dated: August 1, 2007 (Non-Muni Corporate Security)

CUSIPS: 07278GAA2

37. Allegheny County Hospital Development Authority, University of Pittsburgh Medical Center Revenue Bonds, Subseries 2007B-2, \$65,000,000, Dated: July 18, 2007

CUSIPS: 01728AJ64

38. Allegheny County Hospital Development Authority, University of Pittsburgh Medical Center Revenue Bonds, Subseries 2007A-1, \$100,000,000, Dated: May 23, 2007

CUSIPS: 01728AH25

39. Hamot Surgery Center, LLC Taxable Adjustable Rate Notes, Series of 2000, Dated July 20, 2000 (Non-Muni Corporate Security)

CUSIPS: 408673AA9

40. Allegheny County Hospital Development Authority, Health Center Revenue Bonds, (UPMC Health System), Series 1997B, \$150,000,000, Dated: October 1, 1997

CUSIPS: 01728AQH2, 01728AQJ8, 01728AQK5, 01728AQL3, 01728AQM1
