

Pennsylvania Turnpike Commission

Municipal Market Disclosure Information Cover Sheet

Type of Filing:

TENDER OFFER / SECONDARY MARKET PURCHASES

Pennsylvania Turnpike Commission Notice of Taxable Bonds Purchase Prices

Date of Filing:

03/06/2023

<u>Certification Authorized by</u>	<u>Disclosure Dissemination Agent Contact</u>
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This information is also available on DAC's website: www.dacbond.com

Signature of Issuer: Kim Tosh /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Tender Offer / Secondary Market Purchases may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Tender Offer / Secondary Market Purchases will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

This Filing Applies to:

1. Pennsylvania Turnpike Commission, Turnpike Subordinate Revenue Refunding Bonds, First Series of 2020 (Federally Taxable), \$134,310,000, Dated: February 26, 2020

CUSIPS: 7092243N7, 7092243P2, 7092243Q0, 7092243R8, 7092243S6, 7092243T4, 7092243U1, 7092243V9, 7092243W7, 7092243X5, 7092243Y3, 7092243Z0, 7092244A4, 7092244B2, 7092244C0
2. Pennsylvania Turnpike Commission, Turnpike Subordinate Revenue Refunding Bonds, First Series of 2019 (Federally Taxable) , \$86,730,000, Dated: November 6, 2019

CUSIPS: 709224W39, 709224W47, 709224W54, 709224W62, 709224W70, 709224W88, 709224W96, 709224X20, 709224X38, 709224X46, 709224X53, 709224X61, 709224Y45
3. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Bonds, Series A of 2017, \$284,275,000 Dated: January 26, 2017

CUSIPS: 709224UM9, 709224UN7, 709224UP2, 709224UQ0, 709224UR8, 709224US6, 709224UT4, 709224UU1, 709224UV9, 709224UW7, 709224UX5, 709224UY3, 709224UZ0, 709224VA4, 709224VB2, 709224VC0
4. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Bonds, Sub-Series A-1 of 2016, \$203,700,000 Dated: April 27, 2016

CUSIPS: 709224MG1, 709224MH9, 709224MJ5, 709224MK2, 709224ML0, 709224MM8, 709224MN6, 709224MP1, 709224MQ9, 709224MR7, 709224MS5, 709224MT3, 709224MU0, 709224MV8, 709224MX4, 709224MW6
5. Pennsylvania Turnpike Commission, Turnpike Subordinate Revenue Refunding Bonds, Series of 2016, \$360,990,000 Dated: February 23, 2016

CUSIPS: 709224LG2, 709224LH0, 709224LJ6, 709224LK3, 709224LL1, 709224LM9, 709224LN7, 709224LP2, 709224LQ0, 709224LR8, 709224LS6, 709224LT4, 709224LU1, 709224LV9, 709224LW7, 709224LX5
6. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Bonds, Series B of 2015, \$192,215,000 Dated: October 27, 2015

CUSIPS: 709224JC4, 709224JD2, 709224JL4, 709224JM2, 709224JN0, 709224JP5, 709224JQ3, 709224JR1, 709224JS9, 709224JJ9, 709224JE0, 709224JF7, 709224JG5, 709224JK6, 709224JT7, 709224JH3

7. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Bonds, Series A of 2015, \$259,010,000, Consisting of: Sub-Series A-1 of 2015 (Fixed Rate), \$209,010,000 and Sub-Series A-2 of 2015 (SIFMA Floating Rate Tender Notes), 50,000,000 Dated: April 28, 2015

CUSIPS: 709224FW4, 709224FX2, 709224FY0, 709224FZ7, 709224GA1, 709224GB9, 709224GC7, 709224GD5, 709224GF0, 709224GE3, 709224GG8, 709224GH6, 709224GJ2, 709224GK9, 709224GL7, 709224GM5, 709224GN3, 709224GS2, 709224GP8, 709224GQ6

8. Pennsylvania Turnpike Commission, Turnpike Subordinate Revenue Bonds, Series B of 2014, \$201,395,000, Dated: October 28, 2014

CUSIPS: 709224EK1, 709224EL9, 709224ES4, 709224EM7, 709224EN5, 709224ET2, 709224EP0, 709224EQ8, 709224ER6

9. Pennsylvania Turnpike Commission, \$148,300,359.25 Turnpike Subordinate Revenue Bonds, Series A of 2014 consisting of Sub-Series A-1, \$108,050,000; Sub-Series A-2 (Convertible Capital Appreciation Bonds), \$25,300,166.35; Sub-Series A-3(Capital Appreciation Bonds), \$14,950,192.90 Dated: April 29, 2014

CUSIPS: 709224DD8, 709224DE6, 709224DF3, 709224DG1, 709224DH9, 709224DJ5, 709224DN6, 709224DK2, 709224DL0, 709224DM8

10. Pennsylvania Turnpike Commission, \$108,708,400.80 Turnpike Subordinate Revenue Bonds, Series B of 2013 consisting of Sub-Series B-1, \$40,425,000; Sub-Series B-2 (Convertible Capital Appreciation Bonds), \$27,688,400.80; Sub-Series B-3, \$40,595,000 and \$101,731,401.80 Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Bonds, Series B of 2013 consisting of Sub-Series B-1, \$54,580,000; Sub-Series B-2 (Convertible Capital Appreciation Bonds), \$23,651,401.80; Sub-series B-3, \$23,500,000 Dated: October 29, 2013

CUSIPS: 709224BJ7, 709224AJ8, 709224AK5, 709224BK4, 709224AL3, 709224BL2, 709224AM1, 709224BM0, 709224AN9, 709224AP4, 709224BP3, 709224AQ2, 709224AR0, 709224AV1, 709224BS7, 709224AW9, 709224AS8, 709224BT5, 7092244E6, 7092244D8

11. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Bonds, Series E of 2009, \$200,004,558.45 Dated: October 27, 2009

CUSIPS: 709223XV8, 709223XW6

12. Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Bonds, Series B of 2009, Turnpike Subordinate Revenue Bonds, Series C of 2009, \$956,733,204.25 Dated: July 28, 2009

CUSIPS: 709223XA4
