

Texas Health Resources

Municipal Market Disclosure Information Cover Sheet

Type of Filing: FINANCIAL OBLIGATION - INCURRENCE AND AGREEMENT

Credit Agreement for LOC

Date of Filing: 01/24/2023

<u>Certification Authorized by</u>	<u>Disclosure Dissemination Agent Contact</u>
Name: Chris Lane Title: VP of External Financial & Regulatory Reporting Entity: Texas Health Resources	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC's website: www.dacbond.com

Signature of Issuer: Chris Lane /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Financial Obligation - Incurrence and Agreement may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Financial Obligation - Incurrence and Agreement will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

This Filing Applies to:

1. Texas Health Resources, System Taxable Revenue Bonds, Series 2020, \$300,000,000, Dated: August 11, 2020 (Non-Muni Corporate Security)
CUSIPS: 882484AC2
2. Texas Health Resources, System Taxable Revenue Bonds, Series 2019, \$200,000,000, Dated: September 18, 2019 (Non-Muni Corporate Security)
CUSIPS: 882484AB4
3. Tarrant County Cultural Education Facilities Finance Corporation, Texas Health Resources System Revenue Bonds, Series 2017A, \$66,735,000, Dated: October 19, 2017
CUSIPS: 87638TFP3
4. Tarrant County Cultural Education Facilities Finance Corporation, Texas Health Resources System Revenue Bonds, Series 2017B, \$66,735,000, Dated: October 19, 2017
CUSIPS: 87638TFQ1
5. Tarrant County Cultural Education Facilities Finance Corporation, Texas Health Resources System Revenue Bonds, Series 2016A, \$631,105,000, Dated: November 18, 2016
CUSIPS: 87638TFC2, 87638TFD0, 87638TFE8, 87638TFF5, 87638TFG3, 87638TFJ7, 87638TFH1, 87638TFK4, 87638TFN8, 87638TFM0, 87638TFL2
6. Tarrant County Cultural Education Facilities Finance Corporation, Texas Health Resources System Revenue Bonds, Series 2015A, \$60,000,000, Dated: May 21, 2015

CUSIPS: 87638TEZ2, 87638TEY5

7. Texas Health Resources, System Revenue Bonds (Taxable), Series 2015, \$300,000,000, Dated: May 5, 2015 (Non-Muni Corporate Security)

CUSIPS: 882484AA6

8. Tarrant County Cultural Education Facilities Finance Corporation Texas Health Resources System Revenue Bonds, Series 2012B, \$50,000,000
Dated: October 4, 2012

CUSIPS: 87638TEH2

9. Tarrant County Cultural Education Facilities Finance Corporation, Texas Health Resources System Revenue Bonds, Series 2012A (Taxable),
\$100,000,000, Dated: October 4, 2012

CUSIPS: 87638TEG4

10. Tarrant County Cultural Education Facilities Finance Corporation Texas Health Resources System Revenue Bonds, Series 2008A (Weekly Rate),
\$65,000,000, Series 2008B (Weekly Rate), \$50,285,000 and Series 2008C (Weekly Rate), \$60,770,000 (Remarketed: May 12, 2015), Dated:
October 30, 2008

CUSIPS: 87638TCJ0, 87638TCG6, 87638TCH4
