

Sacramento Area Sewer District, CA

Municipal Market Disclosure Information Cover Sheet

Type of Filing: FINANCIAL OBLIGATION - INCURRENCE AND AGREEMENT

Incurrence of Financial Obligation - Series 2013B, Dated June 22, 2021

Date of Filing: 06/22/2021

<u>Certification Authorized by</u>	<u>Disclosure Dissemination Agent Contact</u>
Name: Joseph T Maestretti Title: CFO Entity: Sacramento Regional County Sanitation District, CA	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC's website: www.dacbond.com

Signature of Issuer: Joseph T Maestretti /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Financial Obligation - Incurrence and Agreement may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Financial Obligation - Incurrence and Agreement will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

This Filing Applies to:

1. Sacramento County Sanitation Districts Financing Authority Refunding Revenue Bonds, Series 2021 (Sacramento Regional County Sanitation District), \$269,810,000 Dated: March 10, 2021

CUSIPS: 786134WJ1, 786134WK8, 786134WL6, 786134WM4, 786134WN2, 786134WP7, 786134WQ5, 786134WR3, 786134WS1, 786134WT9, 786134WU6, 786134WV4, 786134WW2, 786134WX0

2. Sacramento County Sanitation Districts Financing Authority Federally Taxable Revenue Bonds, Series 2020B (Sacramento Regional County Sanitation District), \$75,710,000, Dated: July 14, 2020

CUSIPS: 786134WC6, 786134WD4, 786134WE2, 786134WF9, 786134WG7, 786134WH5

3. Sacramento County Sanitation Districts Financing Authority Revenue Bonds, Series 2020A (Sacramento Regional County Sanitation District), \$209,750,000, Dated: July 14, 2020

CUSIPS: 786134VR4, 786134VS2, 786134VT0, 786134VU7, 786134VV5, 786134VW3, 786134VX1, 786134VY9, 786134VZ6, 786134WA0

4. Sacramento County Sanitation Districts Financing Authority, Revenue Bonds, Refunding Series 2015 (Sacramento Area Sewer District), \$45,435,000 Dated: May 5, 2015

CUSIPS: 786134VE3, 786134VF0, 786134VG8, 786134VH6, 786134VJ2, 786134VK9, 786134VL7, 786134VM5, 786134VN3, 786134VP8, 786134VQ6

5. Sacramento County Sanitation Districts Financing Authority, Revenue Bonds, Taxable Refunding Series 2014B (Sacramento Regional County Sanitation District), \$61,895,000, Dated: November 19, 2014

CUSIPS: 786134VB9, 786134VC7, 786134VD5

6. Sacramento County Sanitation Districts Financing Authority Revenue Bonds, Series 2014A (Sacramento Regional County Sanitation District), \$378,510,000 Dated: July 10, 2014

CUSIPS: 786134TW6, 786134TX4, 786134TY2, 786134TZ9, 786134UA2, 786134UQ7, 786134UB0, 786134UC8, 786134UD6, 786134UR5, 786134UE4, 786134UF1, 786134UG9, 786134UH7, 786134UJ3, 786134UK0, 786134UL8, 786134US3, 786134UP9, 786134UM6

7. Sacramento County Sanitation Districts Financing Authority Subordinate Lien Variable Rate Refunding Revenue Bonds, (Sacramento Regional County Sanitation District), Series 2013C, \$50,000,000 Dated: November 1, 2013

CUSIPS: 786134TQ9

8. Sacramento County Sanitation Districts Financing Authority Subordinate Lien Variable Rate Refunding Revenue Bonds, (Sacramento Regional County Sanitation District), Series 2013D, \$50,000,000 Dated: November 1, 2013

CUSIPS: 786134TR7

9. Sacramento County Sanitation Districts Financing Authority Subordinate Lien Variable Rate Refunding Revenue Bonds, (Sacramento Regional County Sanitation District), Series 2013A, \$50,000,000, Dated: May 30, 2013

CUSIPS: 786134TN6

10. Sacramento County Sanitation Districts Financing Authority Subordinate Lien Variable Rate Refunding Revenue Bonds, (Sacramento Regional County Sanitation District), Series 2013B, \$50,000,000 Dated: May 1, 2013

CUSIPS: 786134TP1

11. Sacramento County Sanitation Districts Financing Authority Subordinate Lien Variable Rate Refunding Revenue Bonds (Sacramento Regional County Sanitation District), Series 2012A, \$50,000,000 Dated: June 1, 2012

CUSIPS: 786134TM8

12. Sacramento County Sanitation Districts Refunding Bonds, (Sacramento Regional County Sanitation District), Refunding Series 2011A, \$77,180,000, Dated: August 18, 2011

CUSIPS: 786134TC0, 786134TJ5, 786134TK2, 786134TD8, 786134TL0, 786134TE6, 786134TF3, 786134TG1, 786134TH9

13. Sacramento County Sanitation Districts Financing Authority, \$126,620,000, consisting of: Revenue Bonds, Federally Taxable Direct Subsidy Build America Bonds (Sacramento Area Sewer District), Series 2010A, \$110,690,000, and Revenue Bonds, (Sacramento Area Sewer District), Series 2010B, \$15,930,000, Dated: August 11, 2010

CUSIPS: 786134RZ1, 786134SA5, 786134SB3, 786134SC1, 786134SD9, 786134RM0, 786134RN8

14. Sacramento County Sanitation Districts Financing Authority Refunding Revenue Bonds, (Sacramento Regional County Sanitation District), Series 2007, \$443,365,000, Series 2007A (Fixed Rate), \$89,915,000 and Series 2007B (Index Rate), \$353,450,000 Dated: March 1, 2007

CUSIPS: 786134PD2, 786134PE0, 786134PF7, 786134PG5

15. Sacramento County Sanitation Districts Financing Authority Revenue Bonds, (Sacramento Regional County Sanitation District), Series 2006, \$338,960,000, Dated: July 20, 2006

CUSIPS: 786134MW3, 786134MX1, 786134MY9, 786134MZ6, 786134NA0, 786134NB8, 786134NC6, 786134ND4, 786134NE2, 786134NF9, 786134NG7, 786134NH5, 786134NK8, 786134UU8, 786134UT1, 786134NJ1

16. Sacramento County Sanitation Districts Financing Authority Revenue Bonds, (Sacramento Regional County Sanitation District), Refunding Series 2001, \$124,010,000 Dated: June 1, 2001

CUSIPS: 786134GB6, 786134GC4

17. Sacramento County Sanitation Districts Financing Authority 2000 Subordinate Lien Variable Rate Revenue Bonds (Sacramento Regional County Sanitation District), Series C, \$100,000,000 Dated: June 22, 2000

CUSIPS: 786134EQ5
