

Philadelphia, PA, City of

Municipal Market Disclosure Information Cover Sheet

Type of Filing:

RATING CHANGE

Philadelphia, PA, City of Standard & Poor's Outlook April 21, 2020

Date of Filing:

04/28/2020

<u>Certification Authorized by</u>	<u>Disclosure Dissemination Agent Contact</u>
Name: Christian R. Dunbar Title: City Treasurer Entity: Philadelphia, PA, City of	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC's website: www.dacbond.com

Signature of Issuer: Christian R. Dunbar /s/

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This Filing Applies to:

1. The City of Philadelphia, Pennsylvania General Obligation Refunding Bonds, Series 2020A (Federally Taxable), \$118,030,000 Dated: January 16, 2020

CUSIPS: 717813XQ7, 717813XR5, 717813XS3, 717813XT1, 717813XU8, 717813XV6, 717813XW4, 717813XX2, 717813XY0, 717813XZ7, 717813YA1, 717813YB9, 717813YC7, 717813YD5
2. Philadelphia Authority For Industrial Development Lease Revenue Refunding Bonds, Series 2019, \$147,615,000 Dated: September 18, 2019

CUSIPS: 71781QEUE8, 71781QEV6, 71781QEW4, 71781QEX2, 71781QEY0, 71781QEZ7, 71781QFA1, 71781QFB9, 71781QFC7, 71781QFD5, 71781QFE3
3. The City of Philadelphia, Pennsylvania General Obligation Bonds, Series 2019B, \$293,360,000 Dated: August 8, 2019

CUSIPS: 717813WV7, 717813WW5, 717813WX3, 717813WY1, 717813WZ8, 717813XA2, 717813XB0, 717813XC8, 717813XD6, 717813XE4, 717813XF1, 717813XG9, 717813XH7, 717813XJ3, 717813XK0, 717813XL8, 717813XM6, 717813XN4, 717813XP9
4. The City of Philadelphia, Pennsylvania General Obligation Refunding Bonds, Series 2019A, \$188,660,000 Dated: May 14, 2019

CUSIPS: 717813WH8, 717813WJ4, 717813WK1, 717813WL9, 717813WM7, 717813WN5, 717813WP0, 717813WQ8, 717813WR6, 717813WS4, 717813WT2, 717813WU9
5. Philadelphia Authority For Industrial Development City Service Agreement Revenue Bonds (Rebuild Project), Series 2018, \$79,460,000 Dated: November 29, 2018

CUSIPS: 71783DBE4, 71783DBF1, 71783DBG9, 71783DBH7, 71783DBJ3, 71783DBK0, 71783DBL8, 71783DBM6, 71783DBN4, 71783DBP9, 71783DBQ7, 71783DBR5, 71783DBS3, 71783DBT1, 71783DBU8, 71783DBV6, 71783DBW4, 71783DBX2
6. Philadelphia Redevelopment Authority City Service Agreement Revenue Bonds, Series 2018 (Federally Taxable), \$40,000,000, Dated: October 3, 2018

CUSIPS: 717868FS7, 717868FT5, 717868FU2, 717868FV0, 717868FW8, 717868FX6, 717868FY4, 717868FZ1, 717868GA5, 717868GB3, 717868GC1, 717868GD9, 717868GE7, 717868GF4

7. Philadelphia Authority for Industrial Development City Agreement Revenue Bonds (Philadelphia Museum of Art Energy Savings Program), Series 2018A \$10,310,000 Dated: April 26, 2018

CUSIPS: 71779QBD3, 71779QBE1, 71779QBF8, 71779QBG6, 71779QBH4, 71779QBJ0, 71779QBK7, 71779QBL5, 71779QBM3, 71779QBN1, 71779QBP6, 71779QBQ4, 71779QBR2, 71779QBS0

8. Philadelphia Authority for Industrial Development City Agreement Revenue Refunding Bonds (City of Philadelphia - One Benjamin Franklin Parkway Project), Series 2018B \$27,550,000 Dated: April 26, 2018

CUSIPS: 71779QBV3, 71779QBW1, 71779QBX9, 71779QBY7, 71779QBZ4, 71779QCA8, 71779QCB6

9. Philadelphia Authority for Industrial Development City Service Agreement Revenue Bonds (City of Philadelphia Affordable Housing Preservation Programs Project), Series 2017, \$52,910,000 Dated: August 17, 2017

CUSIPS: 71783DAK1, 71783DAL9, 71783DAM7, 71783DAN5, 71783DAP0, 71783DAQ8, 71783DAR6, 71783DAS4, 71783DAT2, 71783DAU9, 71783DAV7, 71783DAW5, 71783DAX3, 71783DAY1, 71783DAZ8, 71783DBA2

10. The City of Philadelphia, Pennsylvania General Obligation Bonds, Series 2017A, \$331,615,000 Dated: August 2, 2017

CUSIPS: 717813VD8, 717813VE6, 717813VF3, 717813VG1, 717813VH9, 717813VJ5, 717813VK2, 717813VL0, 717813VM8, 717813VN6, 717813VP1, 717813VQ9, 717813VR7, 717813VS5, 717813VT3, 717813VU0, 717813VV8, 717813VW6

11. The Philadelphia Municipal Authority, City of Philadelphia, Pennsylvania, City Agreement Revenue Refunding Bonds (Juvenile Justice Services Center), Series 2017, \$83,220,000, Dated: April 25, 2017

CUSIPS: 717904KZ8, 717904LA2, 717904LB0, 717904LC8, 717904LD6, 717904LE4, 717904LF1, 717904LG9, 717904LH7, 717904LJ3, 717904LK0, 717904LL8, 717904LM6, 717904LN4, 717904LP9, 717904LQ7, 717904LR5, 717904LS3

12. The City of Philadelphia, Pennsylvania General Obligation Refunding Bonds, Series 2017, \$262,865,000 Dated: February 2, 2017

CUSIPS: 717813SU4, 717813SV2, 717813SW0, 717813SX8, 717813SY6, 717813SZ3, 717813TA7, 717813TB5, 717813TC3, 717813TD1, 717813TE9, 717813TF6, 717813TM1, 717813TN9, 717813TH2, 717813TJ8, 717813TK5, 717813TL3

13. Philadelphia Authority for Industrial Development City Agreement Revenue Refunding Bonds (Cultural and Commercial Corridors Program), Series 2016A, \$89,205,000 Dated: February 3, 2016

CUSIPS: 71779QAD4, 71779QAE2, 71779QAF9, 71779QAG7, 71779QAH5, 71779QAJ1, 71779QAK8, 71779QAL6, 71779QAM4, 71779QAN2, 71779QAP7, 71779QAQ5

14. Philadelphia Authority for Industrial Development City Agreement Revenue Refunding Bonds (Philadelphia Central Library Project), Series 2016B, \$6,160,000 Dated: February 3, 2016

CUSIPS: 71779QAV4, 71779QAW2, 71779QAX0, 71779QAY8, 71779QAZ5

15. The City of Philadelphia, Pennsylvania General Obligation Bonds, Series 2015B, \$191,585,000 Dated: September 30, 2015

CUSIPS: 717813RV3, 717813RW1, 717813RX9, 717813RY7, 717813RZ4, 717813SA8, 717813SB6, 717813SC4, 717813SD2, 717813SE0, 717813SF7, 717813SG5, 717813SH3, 717813SJ9, 717813SK6

16. City of Philadelphia, Pennsylvania General Obligation Refunding Bonds, Series 2015A, \$138,795,000 Dated: July 8, 2015

CUSIPS: 717813RC5, 717813RD3, 717813RE1, 717813RF8, 717813RG6, 717813RH4, 717813RJ0, 717813RK7, 717813RL5, 717813RM3, 717813RN1, 717813RP6

17. Philadelphia Redevelopment Authority City Service Agreement Revenue Refunding Bonds, Series 2015A (Non-AMT), \$73,185,000 Dated: April 15, 2015

CUSIPS: 717868EW9, 717868EX7, 717868EY5, 717868EZ2, 717868FA6

18. Philadelphia Redevelopment Authority City Service Agreement Revenue Refunding Bonds, Series 2015B (AMT), \$38,330,000 Dated: April 15, 2015

CUSIPS: 717868FF5, 717868FG3, 717868FH1, 717868FJ7, 717868FK4, 717868FL2, 717868FM0

19. The Philadelphia Municipal Authority City of Philadelphia, \$65,155,000 (consisting of) City Service Agreement Revenue Bonds Series 2014A (Federally Taxable), \$4,060,000; City Service Agreement Revenue Bonds Series 2014B (Tax-Exempt), \$61,095,000 Dated: April 30, 2014

CUSIPS: 717904JZ0, 717904KA3, 717904KB1, 717904KC9, 717904KD7, 717904KE5, 717904KF2, 717904KG0, 717904KH8, 717904KJ4, 717904KK1, 717904KL9, 717904KM7, 717904KN5, 717904KP0, 717904KQ8, 717904KR6, 717904KS4, 717904KT2, 717904KU9, 717904KV7

20. City of Philadelphia, Pennsylvania General Obligation Refunding Bonds, Series 2014A, \$154,275,000, Dated: February 6, 2014

CUSIPS: 717813QG7, 717813QH5, 717813QJ1, 717813QK8, 717813QL6, 717813QM4, 717813QN2, 717813QP7, 717813QQ5, 717813QR3, 717813QS1, 717813QT9, 717813QU6, 717813QV4, 717813QW2, 717813QX0

21. City of Philadelphia, Pennsylvania General Obligation Bonds, Series 2013A, \$208,360,000, Dated: July 30, 2013

CUSIPS: 717813PE3, 717813PF0, 717813PG8, 717813PH6, 717813PV5, 717813PJ2, 717813PK9, 717813PW3, 717813PL7, 717813PM5, 717813PN3, 717813PP8, 717813PQ6, 717813PR4, 717813PS2, 717813PT0

22. Philadelphia Authority For Industrial Development City Service Agreement Refunding Revenue Bonds (City of Philadelphia, Pennsylvania) Series 2012 (Federally Taxable), \$299,805,000 Dated: December 19, 2012

CUSIPS: 71783DAC9, 71783DAD7

23. City of Philadelphia, Pennsylvania Water and Wastewater Revenue Refunding Bonds, Series 2012, \$70,370,000 Dated: November 1, 2012

CUSIPS: 717893XR7, 717893F71, 717893G21, 717893XS5, 717893G39, 717893F89, 717893XT3, 717893F97, 717893G47, 717893XU0

24. Philadelphia Municipal Authority City of Philadelphia, Pennsylvania, \$12,605,000 City Agreement Revenue Bonds (Government Building Energy Conservation Project) Series 2012, consisting of Tax-Exempt Bonds, Series 2012A, \$6,355,000; Federally Taxable Qualified Energy Conservation Bonds, Series 2012B (Direct Subsidy), \$6,250,000 Dated: May 31, 2012

CUSIPS: 717904JL1, 717904JM9, 717904JN7, 717904JP2

25. City of Philadelphia, Pennsylvania General Obligation Refunding Bonds, Series 2012A, \$21,295,000 Dated: May 8, 2012

CUSIPS: 717813NU9

26. Philadelphia Redevelopment Authority Revenue Refunding Bonds, Series 2012 (City of Philadelphia Neighborhood Transformation Initiative), \$91,305,000 Dated: May 1, 2012

CUSIPS: 717868ET6, 717868EU3, 717868EF6, 717868EG4, 717868EH2, 717868EJ8

27. City of Philadelphia, Pennsylvania General Obligation Bonds, Series 2011, \$253,720,000 Dated: April 19, 2011

CUSIPS: 717813MU0, 717813NN5, 717813NL9, 717813NM7, 717813MV8, 717813MW6, 717813MX4, 717813MY2, 717813MZ9, 717813NA3, 717813NB1, 717813MJ5, 717813MK2

28. City of Philadelphia, Pennsylvania Gas Works Revenue Bonds Ninth Series (1998 General Ordinance), \$150,000,000 Dated: August 26, 2010

CUSIPS: 7178234Z8, 7178235C8, 7178235D6, 7178235E4, 7178235K0, 7178235F1, 7178235G9, 7178235A2, 71783LAS6, 7178235B0, 71783LAR8

29. City of Philadelphia, Pennsylvania Water and Wastewater Revenue Bonds, Series 2010C, \$185,000,000 Dated: August 5, 2010

CUSIPS: 717893VZ1, 717893WA5, 717893WB3, 717893WC1, 717893WD9, 717893WF4, 717893WE7, 717893WG2, 717893WH0, 717893WJ6, 717893WL1, 717893WK3, 717893WM9, 717893WN7, 717893WP2, 717893WQ0, 717893WR8, 717893WS6, 717893WT4, 717893WU1, 717893F63, 717893F55, 717893M57, 717893M65, 717893WV9

30. Pennsylvania Economic Development Financing Authority Revenue Bonds (Convention Center Project) Series B of 2010 (Federally Taxable - Issuer Subsidy - Build America Bonds), \$248,760,000 Dated: April 20, 2010

CUSIPS: 70869PFK8, 70869PFL6, 70869PFM4, 70869PFN2, 70869PPF7, 70869PFQ5, 70869PFR3, 70869PFS1, 70869PFT9

31. City of Philadelphia, Pennsylvania Gas Works Revenue Refunding Bonds Eighth Series (1998 General Ordinance), \$225,520,000 consisting of Eighth Series B, \$27,370,000 Remarketed May 16, 2019; Eighth Series C, \$27,225,000 Remarketed July 13, 2022; Eighth Series D, \$40,845,000 Remarketed August 7, 2020; Eighth Series E, \$27,370,000 Remarketing Date: May 16, 2019 Original Date: August 20, 2009

CUSIPS: 7178235S3, 71783LAT4, 71783LAU1, 71783LAD9, 71783LAE7, 71783LAJ6, 71783LAH0, 7178232P2, 7178232M9, 7178232R8, 7178232T4

32. City of Philadelphia, Pennsylvania General Obligation Fixed Rate Refunding Bonds, Series 2009A, \$237,025,000 Dated: August 13, 2009

CUSIPS: 717813LM9, 717813LP2, 717813LN7, 717813TT6, 717813UJ6, 717813TV1, 717813UL1, 717813UK3, 717813LQ0, 717813LR8, 717813TU3, 717813UM9, 717813TX7, 717813UN7, 717813TW9, 717813LS6, 717813LT4, 717813LU1, 717813LV9, 717813UQ0, 717813TY5,

717813UP2, 717813TZ2, 717813LW7, 717813UA5, 717813UR8, 717813LX5, 717813LY3, 717813UC1, 717813US6, 717813UB3, 717813UT4, 717813LZ0, 717813UU1, 717813UD9, 717813UV9, 717813MA4, 717813UE7, 717813MB2, 717813UF4, 717813UW7, 717813MC0, 717813UG2, 717813UX5, 717813MD8, 717813UH0, 717813UY3

33. City of Philadelphia, Pennsylvania General Obligation Multi-Modal Refunding Bonds, Series 2009B, \$100,000,000 Remarketed Date: August 4, 2011; Remarketed Date: March 7, 2013; Remarketed Date: May 26, 2016; Original Issue Date: August 13, 2009

CUSIPS: 717813LJ6

34. Philadelphia Authority for Industrial Development, \$234,280,000 Multi-Modal Lease Revenue Refunding Bonds, 2007 Series B, \$289,675,00 Consisting of \$117,275,000 2007 Series B-1, \$72,400,000, 2007 Series B-2 Remarketing Date: May 31, 2012 and \$44,605,000 2007 Series B-3 Remarketing Date: May 24, 2011 Original Issuance Date: October 25, 2007

CUSIPS: 71781QEL8, 71781QJ3, 71781QEG9

35. The Philadelphia Parking Authority Parking System Revenue Bonds, Series of 1999A, \$47,390,000 Dated: May 1, 1999

CUSIPS: 717842FW3, 717842FX1

36. Philadelphia Authority for Industrial Development Pension Funding Bonds (City of Philadelphia Retirement System) Series 1999A - 1999C, \$1,291,913,112.35 Dated: February 3, 1999

CUSIPS: 71781LAZ2, 71781LBA6, 71781LBB4, 71781LAP4, 71781LBC2, 71781LBD0, 71781LAM1, 71781LBH1

37. City of Philadelphia, Pennsylvania Water and Wastewater Revenue Bonds, Variable Rate Series 1997B Bonds, \$70,100,000 Remarketing Date: September 1, 2011 Original Date: November 25, 1997

CUSIPS: 717893TL5
