

West Virginia, State of

Municipal Market Disclosure Information Cover Sheet

Type of Filing:

RATING CHANGE

Fitch Assigns Rating to West Virginia Lottery Revenue Bonds October 24, 2017

West Virginia, State of Fitch Assignment October 24, 2017

Date of Filing:

10/30/2017

<u>Certification Authorized by</u>	<u>Disclosure Dissemination Agent Contact</u>
Name: Jane A Shinn Title: No Title Available Entity: West Virginia, State of	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC's website: www.dacbond.com

Signature of Issuer: Jane A Shinn /s/

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This Filing Applies to:

1. State of West Virginia, School Building Authority of West Virginia, Capital Improvement Refunding Revenue Bonds, Series 2017, \$38,415,000, Dated: October 11, 2017

CUSIPS: 95667QBA3, 95667QBB1
2. West Virginia Economic Development Authority Excess Lottery Revenue Bonds, Series 2017A, (Tax-Exempt), \$22,965,000, Dated: August 29, 2017

CUSIPS: 95648XAP0, 95648XAQ8, 95648XAR6, 95648XAS4, 95648XAT2, 95648XAU9, 95648XAV7, 95648XAW5, 95648XAX3, 95648XAY1, 95648XAZ8, 95648XBA2, 95648XBB0, 95648XBC8, 95648XBD6, 95648XBE4, 95648XBF1, 95648XBG9
3. West Virginia Economic Development Authority Excess Lottery Revenue Bonds, Series 2017B, (Taxable), \$2,035,000, Dated: August 29, 2017

CUSIPS: 95648XBH7, 95648XBJ3, 95648XBK0
4. State of West Virginia, Infrastructure General Obligation Refunding Bonds, Series 2017, \$28,215,000 Dated: January 12, 2017

CUSIPS: 956553XX4, 956553XY2, 956553XZ9, 956553YA3, 956553YB1, 956553YC9, 956553YD7, 956553YE5, 956553YF2
5. State of West Virginia (Commissioner of Highways) Surface Transportation Improvements Special Obligation Notes, Series 2016 A, \$53,380,000, Dated: December 22, 2016

CUSIPS: 95649ABW3, 95649ABX1, 95649ABY9, 95649ABZ6, 95649ACA0, 95649ACB8
6. State of West Virginia, School Building Authority of West Virginia Lottery Capital Improvement Revenue Bonds, Series 2016B, \$21,255,000 Dated: November 17, 2016

CUSIPS: 95667NCY7, 95667NCZ4, 95667NDA8, 95667NDB6, 95667NDC4, 95667NDD2, 95667NDE0, 95667NDF7, 95667NDG5, 95667NDH3, 95667NDJ9, 95667NDK6, 95667NDL4, 95667NDM2, 95667NDN0

7. State of West Virginia, School Building Authority of West Virginia Lottery Capital Improvement Revenue Bonds, Series 2016A, \$21,340,000
Dated: February 9, 2016

CUSIPS: 95667NCH4, 95667NCJ0, 95667NCK7, 95667NCL5, 95667NCM3, 95667NCN1, 95667NCP6, 95667NCQ4, 95667NCR2, 95667NCS0, 95667NCT8, 95667NCU5, 95667NCV3, 95667NCW1, 95667NCX9

8. State of West Virginia, School Building Authority of West Virginia Excess Lottery Revenue Refunding Bonds, Series 2015A, \$63,640,000 Dated: November 19, 2015

CUSIPS: 95639DLE8, 95639DLF5, 95639DLG3, 95639DLH1, 95639DLJ7, 95639DLK4, 95639DLL2, 95639DLM0, 95639DLN8, 95639DLP3, 95639DLQ1, 95639DLR9

9. West Virginia Economic Development Authority Lease Revenue Bonds (State Office Building 3), 2015 Series D, \$28,545,000 Dated: August 27, 2015

CUSIPS: 95648MQT9, 95648MQU6, 95648MQV4, 95648MQW2, 95648MQX0, 95648MQY8, 95648MQZ5, 95648MRA9, 95648MRB7, 95648MRC5, 95648MRD3, 95648MRE1, 95648MRF8, 95648MRJ0, 95648MRG6, 95648MRH4

10. West Virginia Economic Development Authority, Lease Revenue Bonds (Clarksburg Office Building), 2015 Series C, \$16,305,000 Dated: May 13, 2015

CUSIPS: 95648MQA0, 95648MQB8, 95648MQC6, 95648MQD4, 95648MQE2, 95648MQF9, 95648MQG7, 95648MQH5, 95648MQJ1, 95648MQK8, 95648MQL6, 95648MQM4, 95648MQN2, 95648MQP7, 95648MQQ5, 95648MQR3

11. West Virginia Economic Development Authority, Lease Revenue Bonds (Fairmont Office Building), 2015 Series A, \$11,060,000 Dated: May 13, 2015

CUSIPS: 95648MPZ6, 95648MPG8, 95648MPH6, 95648MPJ2, 95648MPK9, 95648MPL7, 95648MPM5, 95648MPN3, 95648MPP8, 95648MQS1, 95648MPQ6

12. West Virginia Economic Development Authority, Lease Revenue Bonds (Fairmont Office Building), 2015 Series B (Taxable), \$2,905,000 Dated: May 13, 2015

CUSIPS: 95648MPS2, 95648MPT0, 95648MPU7, 95648MPV5, 95648MPW3, 95648MPX1, 95648MPY9

13. State of West Virginia General Obligation State Road Refunding Bonds, Series 2015A, \$133,710,000 Dated: April 28, 2015

CUSIPS: 956553XN6, 956553XP1, 956553XQ9, 956553XR7, 956553XS5, 956553XT3, 956553XU0, 956553XV8, 956553XW6

14. State of West Virginia, Infrastructure General Obligation Refunding Bonds, 2015 Series A (Tax-Exempt), \$65,965,000, Dated: January 29, 2015

CUSIPS: 956553WF4, 956553WG2, 956553WH0, 956553WJ6, 956553WK3, 956553WL1, 956553WM9, 956553WN7, 956553WP2, 956553WQ0

15. State of West Virginia, Infrastructure General Obligation Refunding Bonds, 2015 Series B (Taxable), \$5,690,000, Dated: January 29, 2015

CUSIPS: 956553WC1, 956553WD9, 956553WE7

16. State of West Virginia School Building Authority of West Virginia, Lottery Capital Improvement Revenue Bonds, Series 2014A, \$26,055,000, Dated: June 5, 2014

CUSIPS: 956540MT2, 956540MU9, 956540MV7, 956540MW5, 956540MX3, 956540MY1, 956540MZ8, 956540NA2, 956540NB0, 956540NC8, 956540ND6, 956540NE4, 956540NF1

17. West Virginia Water Development Authority, Water Development Refunding Revenue Bonds (Loan Program II), 2013 Series A-II, \$40,245,000, Dated: November 14, 2013

CUSIPS: 956695D56, 956695D64, 956695D72, 956695D80, 956695D98, 956695E22, 956695E30, 956695E48, 956695E55, 956695E63, 956695E71, 956695E89, 956695F39, 956695E97, 956695F21

18. State of West Virginia School Building Authority of West Virginia Lottery Capital Improvement Revenue Bonds, Series 2013A, \$24,425,000 Dated: April 18, 2013

CUSIPS: 95667NBV4, 95667NBW2, 95667NBX0, 95667NBY8, 95667NBZ5, 95667NCA9, 95667NCB7, 95667NCC5, 95667NCD3, 95667NCE1, 95667NCF8, 95667NCG6

19. West Virginia Water Development Authority, Infrastructure Refunding Revenue Bonds (West Virginia Infrastructure and Jobs Development Council Program), 2012 Series A, \$27,435,000, Dated: December 19, 2012

CUSIPS: 956725DN2, 956725DP7, 956725DR3, 956725DS1, 956725DT9, 956725DU6, 956725DV4, 956725DX0, 956725DY8, 956725EA9, 956725EB7, 956725EJ0, 956725EK7, 956725EL5

20. West Virginia Water Development Authority, Water Development Refunding Revenue Bonds, (Loan Program I), 2012 Series A-I, \$4,430,000, Dated: December 19, 2012

CUSIPS: 956695WS5, 956695WV8, 956695WW6, 956695WX4, 956695WY2, 956695WZ9, 956695XA3, 956695XB1, 956695XC9, 956695XD7, 956695XE5

21. West Virginia Water Development Authority, Water Development Refunding Revenue Bonds, (Loan Program I), 2012 Series B-I, \$15,965,000, Dated: December 19, 2012

CUSIPS: 956695XF2, 956695XJ4, 956695XK1, 956695XL9, 956695XM7, 956695XN5, 956695XP0, 956695XQ8, 956695XR6, 956695XS4, 956695XT2, 956695XU9

22. West Virginia Water Development Authority, Water Development Refunding Revenue Bonds, (Loan Program II), 2012 Series A-II, \$6,055,000, Dated: December 19, 2012

CUSIPS: 956695XV7, 956695XY1, 956695XZ8, 956695YA2, 956695YB0, 956695YC8, 956695YD6, 956695YE4, 956695YF1

23. West Virginia Water Development Authority, Water Development Refunding Revenue Bonds, (Loan Program II), 2012 Series B-II, \$14,615,000, Dated: December 19, 2012

CUSIPS: 956695YG9, 956695YK0, 956695YL8, 956695YM6, 956695YN4, 956695YP9, 956695YQ7, 956695YR5, 956695YS3, 956695YT1, 956695YU8, 956695ZC7

24. West Virginia Water Development Authority, Water Development Refunding Revenue Bonds, (Loan Program III), 2012 Series A-III (AMT), \$16,015,000, Dated: December 19, 2012

CUSIPS: 956695ZD5, 956695ZE3, 956695ZH6, 956695ZJ2, 956695ZK9, 956695ZL7, 956695ZM5, 956695ZN3, 956695ZT0, 956695ZZ6, 956695A34

25. West Virginia Water Development Authority, Water Development Refunding Revenue Bonds, (Loan Program III), 2012 Series B-III (AMT), \$9,775,000, Dated: December 19, 2012

CUSIPS: 956695A42, 956695A59, 956695A83, 956695A91, 956695B25, 956695B33, 956695B41, 956695B58, 956695C24, 956695C81, 956695D23

26. State of West Virginia, Higher Education Policy Commission, Revenue Bonds (Higher Education Facilities) 2012 Series B, \$7,975,000, Dated: June 26, 2012

CUSIPS: 95639REY1, 95639RFR5, 95639RFB0, 95639RFC8, 95639RFD6, 95639RFE4, 95639RFF1, 95639RFG9, 95639RFH7, 95639RFJ3, 95639RFK0, 95639RFL8, 95639RFM6, 95639RFN4, 95639RFP9, 95639RFQ7

27. State of West Virginia, Higher Education Policy Commission, Revenue Refunding Bonds (Higher Education Facilities) 2012 Series A, \$124,190,000, Dated: June 26, 2012

CUSIPS: 95639REF2, 95639REJ4, 95639REK1, 95639REL9, 95639REM7, 95639REN5, 95639REP0, 95639REQ8, 95639RER6, 95639RES4, 95639RET2, 95639REU9, 95639REV7, 95639REW5, 95639REX3

28. State of West Virginia School Building Authority of West Virginia Lottery Capital Improvement Revenue Bonds, Series 2012A, \$25,575,000 Dated: May 30, 2012

CUSIPS: 95667NBE2, 95667NBR3, 95667NBF9, 95667NBS1, 95667NBG7, 95667NBH5, 95667NBJ1, 95667NBK8, 95667NBL6, 95667NBM4, 95667NBN2, 95667NBP7, 95667NBQ5

29. West Virginia Economic Development Authority, Lease Revenue Refunding Bonds (The Diamond Project), Series 2012, \$25,090,000 Dated: May 9, 2012

CUSIPS: 95648MNZ8, 95648MPA1, 95648MPB9, 95648MPC7, 95648MPD5, 95648MPE3, 95648MPF0

30. West Virginia Economic Development Authority, State of West Virginia Lease Revenue Refunding Bonds (Correctional, Juvenile and Public Safety Facilities), 2012 Series A, \$81,310,000 Dated: April 19, 2012

CUSIPS: 95648MML0, 95648MMM8, 95648MMN6, 95648MMP1, 95648MMQ9, 95648MMR7, 95648MMS5, 95648MMT3, 95648MMU0, 95648MMV8, 95648MMW6, 95648MMX4, 95648MMY2

31. West Virginia Economic Development Authority, State of West Virginia Lease Revenue Refunding Bonds (West Virginia Department of Environmental Protection Office Building), 2012 Series B, \$23,225,000 Dated: April 19, 2012

CUSIPS: 95648MND7, 95648MNE5, 95648MNF2, 95648MNG0, 95648MNH8, 95648MNJ4, 95648MNK1, 95648MNL9, 95648MNM7, 95648MNN5, 95648MNP0, 95648MNPQ8, 95648MNR6, 95648MNS4

32. West Virginia Economic Development Authority, State of West Virginia Lease Revenue Refunding Bonds (State Office Building), Series 2011B, \$8,340,000 Dated: November 30, 2011

CUSIPS: 95648MLV9, 95648MLW7, 95648MLX5, 95648MLY3, 95648MLZ0, 95648MMA4, 95648MMB2, 95648MMC0, 95648MMD8, 95648MME6, 95648MMF3

33. West Virginia Economic Development Authority, State of West Virginia, Lease Revenue Refunding Bonds (Capitol Parking Garage), Series 2011A, \$3,680,000 Dated: November 30, 2011

CUSIPS: 95648MLH0, 95648MLJ6, 95648MLK3, 95648MLL1, 95648MLM9, 95648MLN7, 95648MLP2, 95648MLQ0

34. State of West Virginia Infrastructure General Obligation Refunding Bonds, 2011 Series A, \$18,615,000, Dated: September 28, 2011

CUSIPS: 956553VP3, 956553VQ1, 956553VR9, 956553VU2, 956553VV0, 956553VW8, 956553VX6, 956553VY4, 956553VZ1, 956553WA5

35. West Virginia Economic Development Authority, Lease Revenue Refunding Bonds (Correctional, Juvenile and Public Safety Facilities), 2011 Series A, \$90,790,000 Dated: July 20, 2011

CUSIPS: 95648MKQ1, 95648MKG3, 95648MKH1, 95648MKR9, 95648MKJ7, 95648MKK4, 95648MKL2, 95648MKS7, 95648MKV0, 95648MKT5, 95648MKM0, 95648MKN8, 95648MKW8, 95648MKU2, 95648MKX6

36. State of West Virginia, Higher Education Policy Commission, Revenue Bonds (Higher Education Facilities) 2010 Series A (Tax Exempt), \$16,520,000, Dated: December 23, 2010

CUSIPS: 95639RDV8, 95639RDS5, 95639RDT3, 95639RDU0

37. State of West Virginia, Higher Education Policy Commission, Revenue Bonds (Higher Education Facilities) 2010 Series B (Federally Taxable - Issuer Subsidy - Build America Bonds) \$50,265,000, Dated: December 23, 2010

CUSIPS: 95639RDW6, 95639RDX4

38. State of West Virginia, Higher Education Policy Commission, Revenue Bonds (Higher Education Facilities) 2010 Series C (Taxable), \$10,080,000, Dated: December 23, 2010

CUSIPS: 95639RDY2, 95639RDZ9, 95639REA3, 95639RED7, 95639REE5

39. West Virginia Economic Development Authority Lottery Revenue Bonds, 2010 Series A, \$155,620,000, Dated: August 17, 2010

CUSIPS: 95639PAA1, 95639PAB9, 95639PAC7, 95639PAG8, 95639PAH6, 95639PAJ2, 95639PAZ6, 95639PAK9, 95639PAL7, 95639PAM5, 95639PBA0, 95639PAN3, 95639PAP8, 95639PAQ6, 95639PBB8, 95639PAR4, 95639PAS2, 95639PAT0, 95639PAU7, 95639PAV5, 95639PAW3, 95639PAX1

40. School Building Authority of West Virginia, Excess Lottery Revenue Bonds Series 2010B (Tax-Exempt), \$25,000,000 Dated: July 27, 2010

CUSIPS: 95639DKN9, 95639DKP4, 95639DKQ2, 95639DKU3, 95639DKV1, 95639DKW9, 95639DKX7, 95639DKY5, 95639DKZ2, 95639DLA6, 95639DLB4, 95639DLC2, 95639DLD0

41. State of West Virginia General Obligation State Road Refunding Bonds, Series 2010A, \$35,135,000, Dated: July 22, 2010

CUSIPS: 956553VJ7, 956553VK4, 956553VL2, 956553VM0, 956553VN8

42. School Building Authority of West Virginia, Excess Lottery Revenue Bonds (Qualified School Construction Bonds), Series 2010 A (Tax Credit Bonds), \$72,280,000, Dated: July 8, 2010

CUSIPS: 95639DHS2, 95639DHT0, 95639DHU7, 95639DHV5, 95639DHW3, 95639DHX1, 95639DHY9, 95639DHZ6, 95639DJA9, 95639DJB7, 95639DJC5, 95639DJD3, 95639DJE1, 95639DJF8, 95639DJG6, 95639DJH4, 95639DJJ0, 95639DJK7, 95639DJL5, 95639DJM3, 95639DJN1, 95639DJP6, 95639DJQ4, 95639DJR2, 95639DJS0, 95639DJT8, 95639DJU5, 95639DJV3, 95639DJW1, 95639DJX9, 95639DJY7, 95639DJZ4, 95639DKA7, 95639DKB5, 95639DKC3, 95639DKD1, 95639DKE9, 95639DKF6, 95639DKG4, 95639DKH2, 95639DKJ8, 95639DKK5, 95639DKL3, 95639DGR5, 95639DKM1, 95639DGQ7

43. School Building Authority of West Virginia, Excess Lottery Revenue Bonds (Qualified School Construction Bonds), Series 2009B (Tax Credit Bonds), \$48,200,000 Dated: December 15, 2009

CUSIPS: 95639DDU1

44. State of West Virginia Higher Education Policy Commission Community and Technical Colleges Capital Improvement Revenue Bonds, 2009 Series A, \$78,295,000, Dated: December 8, 2009

CUSIPS: 95639RCZ0, 95639RDA4, 95639RDB2, 95639RDC0, 95639RDG1, 95639RDH9, 95639RDJ5, 95639RDK2, 95639RDL0, 95639RDM8, 95639RDN6, 95639RDP1, 95639RDQ9, 95639RDR7
45. West Virginia Economic Development Authority, State of West Virginia Lease Revenue Bonds, (State Office Building and Parking Lot), Series 2009A, \$11,015,000 Dated: September 10, 2009

CUSIPS: 95648MJR1, 95648MJS9, 95648MJT7, 95648MJU4, 95648MJV2, 95648MJW0, 95648MJX8, 95648MJY6, 95648MJZ3, 95648MKA6
46. School Building Authority of West Virginia, Excess Lottery Revenue Bonds (Qualified School Construction Bonds), Series 2009A (Tax Credit Bonds), \$30,000,000 Dated: July 23, 2009

CUSIPS: 95639DBE9
47. School Building Authority of West Virginia, Excess Lottery Revenue Bonds, Series 2008, \$102,145,000 Dated: August 20, 2008

CUSIPS: 95639DAA8, 95639DAB6, 95639DAC4, 95639DAD2, 95639DAE0, 95639DAG5, 95639DAF7, 95639DAP5, 95639DAQ3, 95639DAR1, 95639DAS9, 95639DAT7, 95639DAU4, 95639DAV2, 95639DAW0, 95639DAX8, 95639DAY6, 95639DAZ3, 95639DBA7, 95639DBB5, 95639DBC3, 95639DBD1
48. Tobacco Settlement Finance Authority, Taxable Tobacco Settlement Asset-Backed Bonds, Series 2007, \$911,141,502.60, (Consisting of) Series 2007A, Current Interest Turbo Bonds, \$845,810,000 and Turbo Capital Appreciation Bonds, Series 2007B, \$65,331,502.60, Dated: June 26, 2007

CUSIPS: 88880LAB9, 88880LAA1
49. State of West Virginia, Higher Education Policy Commission, Revenue Refunding Bonds (Higher Education Facilities) 2007 Series A, \$25,915,000, Dated: April 17, 2007

CUSIPS: 95639RCD9, 95639RCE7, 95639RCF4, 95639RCG2, 95639RCH0, 95639RCJ6, 95639RCK3, 95639RCN7, 95639RCP2, 95639RCQ0, 95639RCR8, 95639RCS6, 95639RCT4, 95639RCU1, 95639RCV9, 95639RCW7
50. State of West Virginia School Building Authority of West Virginia Capital Improvement Refunding Revenue Bonds, 2007 Series A, \$185,980,000 Dated: April 3, 2007

CUSIPS: 95667QAA4, 95667QAB2, 95667QAC0, 95667QAD8, 95667QAE6, 95667QAG1, 95667QAF3, 95667QAH9, 95667QAJ5, 95667QAL0, 95667QAK2, 95667QAS5, 95667QAU0, 95667QAT3, 95667QAV8, 95667QAW6, 95667QAX4, 95667QAY2, 95667QAZ9
51. West Virginia Economic Development Authority State of West Virginia Lease Revenue Bonds (State Energy Savings Project), Series 2005, \$10,695,000 Dated: December 29, 2005

CUSIPS: 95648MJC4, 95648MJD2, 95648MJE0, 95648MJF7, 95648MJG5, 95648MJH3
52. West Virginia Water Development Authority, Water Development Revenue Bonds (Loan Program IV), 2005 Series B-IV, \$11,825,000, Dated: December 20, 2005

CUSIPS: 956695VX5, 956695VY3, 956695VZ0, 956695WA4, 956695WB2, 956695WC0, 956695WD8, 956695WE6, 956695WH9, 956695WJ5, 956695WK2
53. West Virginia Water Development Authority, Water Development Revenue Bonds (Loan Program IV), 2005 Series A, \$37,775,000, Dated: May 4, 2005

CUSIPS: 956695TP5, 956695TQ3, 956695TR1, 956695TS9, 956695TT7, 956695TU4, 956695TV2, 956695TW0, 956695UD0, 956695UC2, 956695UE8, 956695TZ3, 956695UA6, 956695UB4
54. West Virginia Economic Development Authority, State of West Virginia Lease Revenue Bonds (State Medical Examiner Facilities), 2005 Series A, \$2,715,000 Dated: March 29, 2005

CUSIPS: 95648MHQ5
55. West Virginia Economic Development Authority State of West Virginia Lease Revenue Bonds (State Office Building), 2004 Series B, \$5,080,000 Dated: July 1, 2004

CUSIPS: 95648MFQ7, 95648MFR5, 95648MFS3, 95648MFT1, 95648MFU8, 95648MFV6, 95648MFW4, 95648MFX2, 95648MFY0, 95648MFZ7, 95648MGA1
56. West Virginia Economic Development Authority Lease Revenue Bonds (State of West Virginia Facilities), 2004 Series A, \$3,500,000 Dated: March 1, 2004

CUSIPS: 95648MFB0, 95648MFC8

57. West Virginia Hospital Finance Authority Lease Revenue Bonds (West Virginia Veterans Nursing Home), Series 2004, \$10,000,000 Dated: March 1, 2004
CUSIPS: 956623AH5, 956623AJ1, 956623AK8, 956623AM4, 956623AL6
58. West Virginia Economic Development Authority, State of West Virginia, Excess Lottery Revenue Bonds (Federally Taxable), Series 2004, \$249,895,000, Dated: January 28, 2004
CUSIPS: 95648XAA3, 95648XAB1, 95648XAC9, 95648XAD7, 95648XAE5, 95648XAF2, 95648XAG0, 95648XAH8, 95648XAJ4, 95648XAK1, 95648XAM7, 95648XAN5
59. West Virginia Economic Development Authority, State of West Virginia, Lease Revenue Bonds (Public Service Commission Facilities), 2003 Series A, \$5,230,000 Dated: April 15, 2003
CUSIPS: 95648MEL9, 95648MEM7
60. State of West Virginia, University of West Virginia Board of Trustees, University System Revenue Bonds (West Virginia University Projects), 2000 Series A, \$36,590,868, Dated: June 15, 2000
CUSIPS: 956704SV3, 956704SW1, 956704SZ4, 956704TA8, 956704TB6, 956704TC4, 956704TD2, 956704TE0, 956704TF7, 956704TG5, 956704TH3, 956704TJ9, 956704TK6, 956704TL4, 956704TM2, 956704TN0, 956704TP5, 956704TQ3
61. Raleigh County Building Commission (West Virginia) Public Office Building Revenue Bonds, Series 1999, \$5,385,000 Dated: August 1, 1999
CUSIPS: 751060BP8, 751060BQ6
62. The State Building Commission of West Virginia, Lease Revenue Refunding Bonds (West Virginia Regional Jail and Correctional Facility Authority), Series 1998A, \$94,210,000, Lease Revenue Refunding Bonds (West Virginia Regional Jail and Correctional Facility Authority), Series 1999B, \$8,410,000, and Subordinate Lease Revenue Bonds (West Virginia Regional Jail and Correctional Facility Authority), Series 1998C, \$14,875,000, Dated: August 1, 1998
CUSIPS: 956597BS6, 956597AZ1, 956597CK2, 956597BA5, 956597BT4, 956597CL0, 956597BU1, 956597BB3, 956597CM8, 956597BV9, 956597BC1, 956597CN6, 956597BW7, 956597CP1, 956597BD9, 956597CQ9, 956597BX5, 956597BE7, 956597BF4, 956597BY3, 956597CR7, 956597BZ0, 956597CS5, 956597BG2, 956597BH0, 956597CT3, 956597CA4, 956597CU0, 956597CB2, 956597BJ6, 956597CV8, 956597BK3, 956597CC0, 956597CW6, 956597CD8, 956597BL1, 956597CX4, 956597CE6, 956597BM9, 956597CF3, 956597BN7, 956597CG1, 956597BP2, 956597BQ0, 956597CH9, 956597CY2, 956597CJ5, 956597CZ9, 956597BR8
63. State of West Virginia, University of West Virginia Board of Trustees, University System Revenue Bonds (West Virginia University Projects) 1998 Series A, \$55,025,000, Dated: May 1, 1998
CUSIPS: 956704RW2, 956704RX0, 956704RY8, 956704RZ5, 956704SA9, 956704SB7, 956704SC5, 956704SD3, 956704SE1, 956704SF8, 956704SG6, 956704SH4, 956704SJ0, 956704SK7, 956704SQ4, 956704SM3, 956704SR2, 956704SS0, 956704SN1
64. State of West Virginia Infrastructure General Obligation Bonds, 1998 Series A (Non-AMT), 1998 Series B (AMT) Dated: February 1, 1998
CUSIPS: 956553LH2, 956553KD2, 956553KE0, 956553LJ8, 956553KF7, 956553LK5, 956553KG5, 956553LL3, 956553KH3, 956553LM1, 956553LN9, 956553KJ9, 956553KK6, 956553LP4, 956553KL4, 956553LQ2, 956553KM2, 956553LR0, 956553KN0, 956553LS8, 956553LT6, 956553KP5, 956553KQ3, 956553LU3, 956553KR1, 956553LV1, 956553LW9, 956553KS9, 956553KT7, 956553LX7, 956553KW0, 956553KX8, 956553MB4, 956553LB5, 956553LG4
65. State of West Virginia Infrastructure General Obligation Bonds, 1996 Series A (Non-AMT), Series B (AMT) and Series C (Taxable), \$60,000,000 Dated: April 1, 1996
CUSIPS: 956553FN6, 956553FP1, 956553FQ9, 956553FR7, 956553FS5, 956553FT3, 956553FU0, 956553FV8, 956553FW6, 956553FX4, 956553FY2, 956553FZ9, 956553GA3, 956553GB1, 956553GC9, 956553GD7, 956553FD8, 956553FG1, 956553FM8