

EVENT NOTICE COVER SHEET

This cover sheet and accompanying "event notice" will be sent to the MSRB, pursuant to Securities and Exchange Commission Rule 15c2-12(b)(5)(i)(C) and (D).

Issuer's and/or Other Obligated Person's Name:

Spartanburg Regional Health Services District

Issuer's Six-Digit CUSIP Number:

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or Nine-Digit CUSIP Number(s) of the bonds to which this event notice relates:

847113-BR7

847113-CK1

Number of pages attached: \_\_\_\_\_

Description of Notice Events (Check One):

1. \_\_\_\_\_ "Principal and interest payment delinquencies;"
2. \_\_\_\_\_ "Non-Payment related defaults, if material;"
3. \_\_\_\_\_ "Unscheduled draws on debt service reserves reflecting financial difficulties;"
4. \_\_\_\_\_ "Unscheduled draws on credit enhancements reflecting financial difficulties;"
5. \_\_\_\_\_ "Substitution of credit or liquidity providers, or their failure to perform;"
6. \_\_\_\_\_ "Adverse tax opinions, IRS notices or events affecting the tax status of the security;"
7. \_\_\_\_\_ "Modifications to rights of securities holders, if material;"
8. \_\_\_\_\_ "Bond calls, if material, and tender offers;"
9. ☒ "Defeasances;"
10. \_\_\_\_\_ "Release, substitution, or sale of property securing repayment of the securities, if material;"
11. \_\_\_\_\_ "Rating changes;"
12. \_\_\_\_\_ "Bankruptcy, insolvency, receivership or similar event of the obligated person;"
13. \_\_\_\_\_ "Merger, consolidation, or acquisition of the obligated person, if material;" and
14. \_\_\_\_\_ "Appointment of a successor or additional trustee, or the change of name of a trustee, if material."

\_\_\_\_\_ Failure to provide annual financial information as required.

I hereby represent that I am authorized by the Issuer or its agent to distribute this information publicly.

Signature:



Name: Shana Blanchard Title: Client Service Manager, Deputy Director

Digital Assurance Certification, L.L.C.  
315 E. Robinson Street, Ste. 300  
Orlando, FL 32801  
407-515-1100

Date: February 22, 2018

## **NOTICE OF DEFEASANCE OF BONDS**

Spartanburg Regional Health Services District  
Hospital Revenue and Revenue Refunding Bonds  
Series 2012A  
Dated July 19, 2012

Notice is HEREBY GIVEN that the Spartanburg Regional Health Services District Hospital Revenue and Revenue Refunding Bonds, Series 2012A (the “**Series 2012A Bonds**”), dated July 19, 2012, totaling \$1,320,000 in principal amount listed below have been defeased on the date hereof pursuant to Article X of the Series 2012A Bond Indenture dated as of July 1, 2012, between the Spartanburg Regional Health Services District, Inc. (the “**District**”) and U.S. Bank National Association (the “**Bond Trustee**”):

<b><u>Current CUSIP*</u></b>	<b><u>Principal Amount Outstanding</u></b>	<b><u>Redeemed Principal</u></b>	<b><u>New CUSIP* (for defeased Bonds)</u></b>	<b><u>New CUSIP* (for non- defeased Bonds)</u></b>	<b><u>Maturity April 15</u></b>	<b><u>Interest Rate</u></b>	<b><u>Redemption Price</u></b>
847113-BR7	\$560,000	\$560,000			2023	3.375%	100.00
847113-BW6	48,820,000	760,000	847113-CK1	847113-CL9	2037	5.000%	100.00

The obligation of the District in respect to such defeased Series 2012A Bonds shall continue but the Holders thereof shall after the date hereof be entitled to payment only from the moneys or defeasance obligations which have been deposited with the Bond Trustee to provide for the payment of such Series 2012A Bonds. The Series 2012A Bonds listed above will be called for redemption at a redemption price equal to 100% of the principal amount thereof plus accrued interest. Interest on the Series 2012A Bonds listed above will cease to accrue from and after April 15, 2022. Payment of the Series 2012A Bonds so called will be made to each of the owners thereof upon presentation and surrender thereof to U.S. Bank National Association, as Bond Trustee, at the addresses which will be specified in the redemption notice required to be given by the Bond Trustee not less than 30 and not more than 60 days prior to the redemption date:

All holders submitting their Series 2012A Bonds must also submit Form W-9. Failure to provide a completed Form W-9 will result in 28% backup withholding to bondholders pursuant to the Interest and Dividend Tax Compliance Act of 1983. Form W-9 may be obtained from the Internal Revenue Service.

\*No representation is made as to the accuracy of the CUSIP numbers either as printed on the Series 2012A Bonds or as contained herein.

Dated: February 22, 2018

U.S. BANK NATIONAL ASSOCIATION