

Notice of a Material Event pursuant to Rule 15c2-12:

Appointment of a successor or additional trustee or a change in the name of a trustee, if material:

Pursuant to an Agreement of Removal, Appointment and Acceptance, dated as of February 16, 2018, among the Pennsylvania Turnpike Commission, US Bank, National Association and Bank of New York Mellon Trust Company, National Association, as prior trustee, effective February 16, 2018 (the “Effective Time”), US Bank, National Association replaced Bank of New York Mellon Trust Company, National Association as successor trustee under the Pennsylvania Turnpike Commission’s Special Obligation Bond Indenture dated as of September 1, 2014, as amended and supplemented (the “Registration Fee Revenue Indenture”).

From and after the Effective Time, US Bank, National Association has assumed all rights, powers, duties and obligations as trustee under the Trust Indenture. All references in the Special Obligation Bond Indenture to the corporate trust office of the Trustee shall mean and refer the designated office of US Bank, National Association as follows:

US Bank National Association
Global Corporate Trust Services
Two Liberty Place
50 South 16th Street, Suite 2000
Mail Station: EX-PA-WBSP
Philadelphia, PA 19102