

**Wharf Project TIF Bonds**  
**Continuing Disclosure Filing – February 2018**

**I. Southwest Waterfront Pledged Revenues**

	<b><u>FY 2017</u></b>
Available Sales Tax Revenues (The Wharf Project)	\$0
Southwest Waterfront Special Assessment	\$0
Southwest Waterfront PILOT Increment	\$3,640,515
Total Southwest Waterfront Pledged Revenues	\$3,640,515

**II. Available Increment (Downtown)**

	<b><u>FY 2017</u></b>
Total Available Increment (Downtown)	\$1,080,160,077
Debt Service on all Parity Lien Projects	\$10,676,419

**III. Outstanding Balance of all project debt secured by Available Increment (Downtown)**  
**(as of the date of this disclosure):**

\$290,026,799