

**DORMITORY AUTHORITY OF THE STATE OF NEW YORK  
INTERAGENCY COUNCIL POOLED LOAN PROGRAM REVENUE BONDS  
SUB-SERIES 2010A-1**

<u>Maturity Dates</u>	<u>CUSIP Numbers *</u>	<u>Total Outstanding Principal Amounts</u>
07/01/2018	649907RY0	1,695,000
07/01/2019	649907RZ7	1,690,000
07/01/2020	649907SA1	660,000
07/01/2020	649907SC7	1,030,000
07/01/2025	649907SB9	8,320,000
07/01/2030	649905T63	450,000

On June 10, 2010, the Dormitory Authority of the State of New York (“DASNY”) issued the above-referenced bonds in the principal amount of \$29,015,000 (the “Bonds”). The Bonds were issued pursuant to DASNY’s Interagency Council Pooled Loan Program Revenue Bond Resolution adopted March 31, 2010 (the “Resolution”) and established under the Series 2010A Resolution (the “Series 2010A Resolution”) adopted March 31, 2010.

A portion of the proceeds of the Bonds in the amount of \$800,000 was issued on behalf of and loaned to Federation Employment and Guidance Service, Inc. (“FEGS”) pursuant to a Loan Agreement dated as of March 31, 2010, of which \$470,000 currently remain outstanding. Such proceeds of the Bonds were used to refinance debt incurred by FEGS to acquire and renovate an Individual Residential Alternative facility located at 28 Carol Street, West Hempstead, New York.

On March 18, 2015 FEGS filed a voluntary petition under Chapter 11 of the U.S. Bankruptcy Code in the Eastern District of New York, Case No. 15-71074. In accordance with Section 1129(a) of the U.S. Bankruptcy Code, an order was entered on February 6, 2018 confirming the Third Amended Plan of Liquidation Under Chapter 11 of the Bankruptcy Code filed by FEGS. The Plan authorizes, in part, the purchase of 28 Carol Street, West Hempstead, New York by the current operator which purchase may result in the Optional Redemption of the currently outstanding Bonds allocable to FEGS.

Additional information regarding the court proceedings has been made available by FEGS at <http://www.omnimgt.com/FEGS>. DASNY makes no representations with respect to the information contained thereon.

\*CUSIP numbers have been assigned by an independent company not affiliated with DASNY and are included solely for the convenience of the holder of the Series 2010A Bonds. DASNY is not responsible for the selection or uses of the CUSIP numbers, and no representation is made as to their correctness on the Series 2010A Bonds or as indicated above. CUSIP numbers are subject to being changed after the issuance of the Series 2010A Bonds as result of various subsequent actions including, but not limited to, a refunding in whole or in part of the Series 2010A Bonds or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of the Series 2010A Bonds.