

**DORMITORY AUTHORITY OF THE STATE OF NEW YORK
INTERAGENCY COUNCIL POOLED LOAN PROGRAM REVENUE BONDS
SUB-SERIES 2012A-1**

<u>Maturity Dates</u>	<u>CUSIP Numbers*</u>	<u>Total Outstanding Principal Amounts</u>
07/01/2018	649906SL9	1,090,000
07/01/2019	649906SM7	1,090,000
07/01/2020	649906SN5	725,000
07/01/2021	649906SP0	720,000
07/01/2022	649906SQ8	715,000
07/01/2027	649906SR6	1,000,000
07/01/2027	649906TX2	1,485,000

On March 29, 2012, the Dormitory Authority of the State of New York (“DASNY”) issued the above-referenced bonds in the principal amount of \$12,285,000 (the “Bonds”). The Bonds were issued pursuant to DASNY’s Interagency Council Pooled Loan Program Revenue Bond Resolution adopted March 31, 2010 (the “Resolution”) and established under the Series 2012A Resolution (the “Series 2012A Resolution”) adopted February 29, 2012.

A portion of the proceeds of the Bonds in the amount of \$1,845,000 was issued on behalf of and loaned to Federation Employment and Guidance Service, Inc. (“FECS”) pursuant to a Loan Agreement dated as of March 31, 2010, of which \$1,145,000 currently remain outstanding. Such proceeds of the Bonds were used to refinance debt incurred by FECS to acquire and renovate two Individual Residential Alternative facilities located at 130-24 Inwood Street, Jamaica, New York and 332 Commack Road, Deer Park, New York.

On March 18, 2015 FECS filed a voluntary petition under Chapter 11 of the U.S. Bankruptcy Code in the Eastern District of New York, Case No. 15-71074. In accordance with Section 1129(a) of the U.S. Bankruptcy Code, an order was entered on February 6, 2018 confirming the Third Amended Plan of Liquidation Under Chapter 11 of the Bankruptcy Code filed by FECS. The Plan authorizes, in part, the purchase of 130-24 Inwood Street, Jamaica, New York and 332 Commack Road, Deer Park, New York by the current operators which purchase may result in the Special Redemption of the currently outstanding Bonds allocable to FECS.

Additional information regarding the court proceedings has been made available by FECS at <http://www.omnimgt.com/FECS>. DASNY makes no representations with respect to the information contained thereon.

*CUSIP numbers have been assigned by an independent company not affiliated with DASNY and are included solely for the convenience of the holder of the Series 2012A Bonds. DASNY is not responsible for the selection or uses of the CUSIP numbers, and no representation is made as to their correctness on the Series 2012A Bonds or as indicated above. CUSIP numbers are subject to being changed after the issuance of the Series 2012A Bonds as result of various subsequent actions including, but not limited to, a refunding in whole or in part of the Series 2012A Bonds or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of the Series 2012A Bonds.