



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Miami-Dade County Expressway Authority, Toll System Refunding Revenue Bonds, Series 2016A, \$95,820,000, Dated: September 16, 2016
593338AS5, 593338AT3, 593338AU0, 593338AV8, 593338AW6, 593338AX4, 593338AY2
2. Miami-Dade County Expressway Authority Toll System Revenue and Refunding Bonds, Series 2014B, \$266,425,000 Dated: October 15, 2014
593338AC0, 593338AD8, 593338AE6, 593338AF3, 593338AG1, 593338AH9, 593338AJ5, 593338AK2, 593338AL0, 593338AM8, 593338AN6, 593338AP1, 593338AQ9, 593338AR7
3. Miami-Dade County Expressway Authority Toll System Revenue Bonds, Series 2014A, \$314,045,000, Dated: June 19, 2014
59334KJR0, 59334KHX9, 59334KHY7, 59334KHZ4, 59334KJA7, 59334KJB5, 59334KJC3, 59334KJD1, 59334KJE9, 59334KJF6, 59334KJG4, 59334KJH2, 59334KJJ8, 59334KJK5, 59334KJL3, 59334KJS8, 59334KJM1, 59334KJQ2, 59334KJN9, 59334KJP4
4. Miami-Dade County Expressway Authority Toll System Refunding Revenue Bonds, Series 2013B, \$74,750,000, Dated: July 1, 2013
59334KHV3
5. Miami-Dade County Expressway Authority Toll System Refunding Revenue Bonds, Series 2013A, \$270,220,000, Dated: April 23, 2013
59334KGX0, 59334KGY8, 59334KGZ5, 59334KHA9, 59334KHB7, 59334KHC5, 59334KHD3, 59334KHE1, 59334KHR2, 59334KHF8, 59334KHG6, 59334KHH4, 59334KHJ0, 59334KHK7, 59334KHL5, 59334KHM3, 59334KHN1, 59334KHS0, 59334KHP6
6. Miami-Dade County Expressway Authority, Toll System Revenue and Refunding Revenue Bonds, Series 2010A, \$395,590,000, Dated: August 18, 2010
59334KFL7, 59334KFM5, 59334KHT8, 59334KFR4, 59334KFS2, 59334KFT0, 59334KFU7, 59334KJV5, 59334KFW3
7. Miami-Dade County Expressway Authority Toll System Revenue Bonds, Series 2005A through

Series 2005E (Auction Rate Securities), \$241,400,000, Dated: March 1, 2005
59334KDE5, 59334KDF2, 59334KDG0, 59334KDH8, 59334KDJ4

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security

- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Miami-Dade County Expressway Authority, FL Moody's Upgrade February 13, 2018

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

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Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Marie T. Schafer

Name: Marie T. Schafer

Title: Deputy Executive Director/Chief Financial Officer

Entity: Miami-Dade County Expressway Authority, FL