



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Palomar Health, General Obligation Refunding Bonds, \$212,970,000 Consisting of General Obligation Refunding Bonds, Series 2016A, \$48,520,000 and General Obligation Refunding Bonds, Series 2016B, \$164,450,000, Dated: October 27, 2016
697527AU3, 697527AA7, 697527AB5, 697527AC3, 697527AD1, 697527AE9, 697527AF6, 697527AG4, 697527AH2, 697527AJ8, 697527AK5, 697527AL3, 697527AV1, 697527AM1, 697527AW9, 697527AN9, 697527AP4, 697527AX7, 697527AY5, 697527AQ2, 697527AZ2, 697527AR0, 697527BA6, 697527AS8, 697527BB4, 697527AT6, 697527BC2, 697527BD0, 697527BE8, 697527BF5
2. Palomar Health, Refunding Revenue Bonds, Series 2016, \$246,750,000, Dated: October 20, 2016
697528AA5, 697528AB3, 697528AC1, 697528AD9, 697528AE7, 697528AF4, 697528AG2, 697528AH0, 697528AJ6, 697528AK3, 697528AL1, 697528AM9, 697528AN7, 697528AP2, 697528AQ0, 697528AR8, 697528AT4, 697528AS6
3. Certificates of Participation, Evidencing Proportionate Interests of the Holders Thereof in Installment Payments to be Paid by Palomar Pomerado Health, \$163,365,000, Dated: November 18, 2010
69753LAK3, 69753LAL1, 69753LAM9
4. Palomar Pomerado Health, General Obligation Bonds, Election of 2004, Series 2010A, \$64,916,678.80, Dated: November 18, 2010
69753RDB7, 69753RDC5, 69753RDD3, 69753RDE1, 69753RDF8, 69753RDG6, 69753RDH4
5. Palomar Pomerado Health, General Obligation Bonds, Election of 2004, Series 2009A, \$110,000,000, Dated: March 18, 2009
69753RCH5, 69753RCJ1, 69753RCK8, 69753RCL6, 69753RCM4, 69753RCN2, 69753RCP7, 69753RCQ5, 69753RCR3, 69753RCS1, 69753RCT9, 69753RCU6, 69753RCV4, 69753RCW2, 69753RCX0, 69753RCY8
6. Palomar Pomerado Health, General Obligation Bonds, Election of 2004, Series 2007A, \$241,083,318.80, Dated: December 20, 2007
69753RBK9, 69753RBL7, 69753RBM5, 69753RBN3, 69753RBP8, 69753RBQ6, 69753RBR4,

69753RBS2, 69753RBT0, 69753RBU7, 69753RBV5, 69753RBW3, 69753RBX1, 69753RBY9

7. Certificates of Participation, Evidencing Proportionate Interests of the Holders Thereof in Installment Payments to be Paid by Palomar Pomerado Health, \$180,000,000, Series 2006A, \$60,000,000, Series 2006B, \$60,000,000 AND Series 2006C, \$60,000,000, Dated: December 7, 2006
69753LAB3, 69753LAC1, 69753LAD9

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency

- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Palomar Health, CA Fitch Affirmation Assignment Outlook December 7, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Hugh King

Name: Hugh King

Title: Interim CFO

Entity: Palomar Health, CA