



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Dallas/Fort Worth International Airport, Joint Revenue Refunding and Improvement Bonds, Series 2016, \$280,430,000.00, Dated: September 14, 2016 (Private Placement)
2350363U2, 2350363V0, 2350363W8, 2350363X6, 2350363Y4
2. Cities of Dallas and Fort Worth, Texas Dallas/Fort Worth International Airport Joint Revenue Refunding and Improvement Bonds, Series 2014E (Non-AMT), \$97,315,000, Dated: August 1, 2014
2350363G3, 2350363H1, 2350363J7, 2350363K4, 2350363L2, 2350363M0, 2350363N8, 2350363P3, 2350363Q1, 2350363R9, 2350363S7, 2350363T5
3. Cities of Dallas and Fort Worth, Texas Dallas/Fort Worth International Airport Joint Revenue Refunding Bonds, Series 2014D (AMT), \$78,430,000 Dated: July 1, 2014
2350362U3, 2350362V1, 2350362W9, 2350362X7, 2350362Y5, 2350362Z2, 2350363A6, 2350363B4, 2350363C2, 2350363D0, 2350363E8, 2350363F5
4. Cities of Dallas and Fort Worth, Texas Dallas/Fort Worth International Airport Joint Revenue Improvement Bonds, Series 2014C (Non-AMT), \$124,285,000 Dated: June 1, 2014
235036Z86, 235036Z94, 2350362A7, 2350362B5, 2350362C3, 2350362D1, 2350362E9, 2350362F6, 2350362G4, 2350362H2, 2350362J8, 2350362K5, 2350362L3, 2350362M1, 2350362N9, 2350362P4, 2350362Q2, 2350362R0, 2350362S8
5. Cities of Dallas and Fort Worth, Texas Dallas/Fort Worth International Airport Joint Revenue Improvement Bonds, Series 2014B (AMT), \$222,910,000 Dated: May 1, 2014
235036W63, 235036W71, 235036W89, 235036W97, 235036Z78, 235036X21, 235036X39, 235036X47, 235036X54, 235036X62, 235036X70, 235036X88, 235036X96, 235036Y20, 235036Y38, 235036Y87, 235036Z60
6. Cities of Dallas and Fort Worth, Texas, Dallas/Fort Worth International Airport Joint Revenue Refunding Bonds, Series 2014A (AMT), \$201,515,000 Dated: February 1, 2014
235036U40, 235036U57, 235036U65, 235036U73, 235036U81, 235036U99, 235036V23, 235036V31, 235036V49, 235036V56, 235036V64, 235036V72, 235036V80, 235036V98, 235036W22, 235036W30, 235036W48

7. Cities of Dallas and Fort Worth, Texas, Dallas/Fort Worth International Airport Joint Revenue Improvement Bonds, Series 2013G (Non-AMT), \$109,060,000 Dated: October 1, 2013
235036R69, 235036R77, 235036R85, 235036R93, 235036S27, 235036S35, 235036S43, 235036S50, 235036S68, 235036S76, 235036S84, 235036S92, 235036T26, 235036T42, 235036T59, 235036T67, 235036T75

8. Cities of Dallas and Fort Worth, Texas, Dallas/Fort Worth International Airport Joint Revenue Refunding Bonds, Series 2013F (Non-AMT), \$251,960,000 Dated: September 1, 2013
235036P61, 235036P79, 235036P87, 235036P95, 235036R51, 235036Q29, 235036Q37, 235036Q45, 235036Q52, 235036Q60, 235036Q78, 235036Q86, 235036Q94, 235036R28, 235036R36, 235036R44

9. Cities of Dallas and Fort Worth, Texas, Dallas/Fort Worth International Airport Joint Revenue Refunding Bonds, Series 2013E (AMT), \$225,310,000 Dated: August 1, 2013
235036M56, 235036M64, 235036M72, 235036M80, 235036M98, 235036N22, 235036N30, 235036N48, 235036N55, 235036N63, 235036N71, 235036N89, 235036N97, 235036P20, 235036P38

10. Cities of Dallas and Fort Worth, Texas, Dallas/Fort Worth International Airport Joint Revenue Refunding Bonds, Series 2013D (Non-AMT), \$416,315,000 Dated: July 1, 2013
235036J76, 235036J84, 235036J92, 235036K25, 235036K33, 235036K41, 235036K58, 235036K66, 235036K74, 235036K82, 235036K90, 235036L99, 235036L24, 235036L32, 235036L40, 235036L57, 235036L65, 235036L73, 235036L81

11. Cities of Dallas and Fort Worth, Texas, Dallas/Fort Worth International Airport Joint Revenue Improvement Bonds, Series 2013C (AMT), \$242,000,000 Dated: June 1, 2013
235036J27, 235036J35, 235036J43

12. Cities of Dallas and Fort Worth, Texas, Dallas/Fort Worth International Airport Joint Revenue Improvement Bonds, Series 2013B (Non-AMT), \$450,000,000 Dated: May 1, 2013
235036G38, 235036G46, 235036G53, 235036G61, 235036G79, 235036G87, 235036G95, 235036H29, 235036H78, 235036H60, 235036H45, 235036H94, 235036H86, 235036H52, 235036H37

13. Cities of Dallas and Fort Worth, Texas, Dallas/Fort Worth International Airport Joint Revenue Improvement Bonds, Series 2013A(AMT), \$372,240,000 Dated: April 1, 2013
235036G20, 235036E97, 235036F21, 235036F39, 235036F47, 235036F54, 235036F62, 235036F70, 235036F88, 235036F96

14. Cities of Dallas and Fort Worth, Texas, Dallas/Fort Worth International Airport Joint Revenue Improvement Bonds, Series 2012H (AMT), \$480,000,000 Dated: November 1, 2012
235036D31, 235036D49, 235036D56, 235036D64, 235036E89, 235036D72, 235036D80, 235036D98,

235036E22, 235036E30, 235036E63, 235036E48, 235036E55, 235036E71

15. Cities of Dallas and Fort Worth, Texas, Dallas/Fort Worth International Airport Joint Revenue Refunding Bonds, Series 2012G (Non-AMT), \$294,080,000, Dated: October 1, 2012

235036B25, 235036B33, 235036B41, 235036B58, 235036B66, 235036B74, 235036B82, 235036B90, 235036C24, 235036C32, 235036C40, 235036C57, 235036C65, 235036C73, 235036C81, 235036C99, 235036D23

16. Cities of Dallas and Fort Worth, Texas, Dallas/Fort Worth International Airport Joint Revenue Refunding Bonds, Series 2012F (AMT), \$270,535,000, Dated: September 1, 2012

235036YK0, 235036YL8, 235036YM6, 235036YN4, 235036YP9, 235036YQ7, 235036YR5, 235036YS3, 235036YT1, 235036YU8, 235036YV6, 235036YW4, 235036YX2, 235036YY0, 235036YZ7, 235036ZA1

17. Cities of Dallas and Fort Worth, Texas, Dallas/Fort Worth International Airport Joint Revenue Improvement Bonds, Series 2012D (AMT), \$475,000,000, Dated: August 1, 2012

235036XN5, 235036XM7

18. Cities of Dallas and Fort Worth, Texas, Dallas/Fort Worth International Airport Joint Revenue Refunding Bonds, Series 2012E (AMT), \$300,495,000, Dated: August 1, 2012

235036YA2, 235036YB0, 235036YC8, 235036YD6, 235036XP0, 235036XQ8, 235036XR6, 235036XS4, 235036XT2, 235036XU9, 235036XV7, 235036XW5, 235036XX3, 235036YF1, 235036YE4, 235036XY1

19. Cities of Dallas and Fort Worth, Texas, Dallas/Fort Worth International Airport Joint Revenue Refunding and Improvement Bonds, Series 2012C (Non-AMT), \$274,925,000, Dated: May 1, 2012

235036WV8, 235036WW6, 235036WX4, 235036WY2, 235036WZ9, 235036XA3, 235036XB1, 235036XC9, 235036XD7, 235036XE5, 235036XF2, 235036XG0, 235036XH8, 235036XJ4, 235036XL9, 235036XK1

20. Cities of Dallas and Fort Worth, Texas, Dallas/Fort Worth International Airport Joint Revenue Refunding Bonds, Series 2012B (Non-AMT), \$433,770,000, Dated: March 1, 2012

235036TF7, 235036TG5, 235036TH3, 235036TJ9, 235036TK6, 235036TL4, 235036TM2, 235036TN0, 235036TP5, 235036TQ3, 235036TR1, 235036TS9, 235036TT7, 235036TV2, 235036TU4

21. Cities of Dallas and Fort Worth, Texas, Dallas/Fort Worth International Airport Joint Revenue Refunding Bonds, Taxable Series 2011E, \$106,240,000 Dated: November 1, 2011

235036SZ4, 235036TA8, 235036TB6

22. Cities of Dallas and Fort Worth, Texas Dallas/Fort Worth International Airport Joint Revenue

Refunding Bonds, Series 2011D (Non-AMT), \$221,750,000 Dated: August 1, 2011
235036SD3, 235036SE1, 235036SF8, 235036SG6, 235036SH4, 235036SJ0, 235036SK7, 235036SL5,
235036SM3, 235036SN1, 235036SP6, 235036SQ4, 235036SR2, 235036SS0, 235036ST8, 235036SU5

23. Cities of Dallas and Fort Worth, Texas Dallas/Fort Worth International Airport Joint Revenue
Refunding Bonds, Series 2011C (Non-AMT), \$151,840,000 Dated: July 1, 2011
235036RK8, 235036RL6, 235036RM4, 235036RN2, 235036RP7, 235036RQ5, 235036RR3,
235036RS1, 235036RT9, 235036RU6, 235036RV4, 235036RW2, 235036RX0, 235036RJ1,
235036RZ5

24. Cities of Dallas and Fort Worth, Texas Dallas/Fort Worth International Airport Joint Revenue
Refunding Bonds, Taxable Series 2011A, \$111,355,000 Dated: June 1, 2011
235036QZ6, 235036RA0, 235036RB8, 235036RC6, 235036RD4, 235036RE2

25. Cities of Dallas and Fort Worth, Texas, Dallas/Fort Worth International Airport, Joint Revenue
Improvement Bonds, Series 2010A (Non-AMT) \$304,395,000 Dated: November 1, 2010
235036QT0, 235036QS2, 235036QR4

26. Cities of Dallas and Fort Worth, Texas, Dallas/Fort Worth International Airport, Joint Revenue
Refunding Bonds, Series 2009A (Non-AMT) \$281,005,000 Dated: September 1, 2009
235036QL7, 235036PY0, 235036QP8, 235036QM5, 235036PZ7, 235036QA1, 235036QQ6,
235036QB9, 235036QC7, 235036QD5, 235036QE3, 235036QF0

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
☐ Audited Financial Statements or ACFR (Rule 15c2-12)
☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Dallas/Fort Worth International Airport, TX Standard & Poor's Assignment December 7, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities

- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Michael Phemister

Name: Michael Phemister

Title: Assistant Vice President of Finance

Entity: Dallas/Fort Worth International Airport, TX