



## Municipal Market Disclosure Information Cover Sheet

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### This Filing Applies to:

1. ABAG Finance Authority for Nonprofit Corporations Revenue Bonds (Sharp HealthCare), Series 2014A, \$159,485,000, Dated: February 12, 2014  
00037CVE7, 00037CVF4, 00037CVG2, 00037CVH0, 00037CVJ6, 00037CVP2, 00037CVK3,  
00037CVL1, 00037CVQ0, 00037CVM9, 00037CVN7
2. ABAG Finance Authority for Nonprofit Corporations Revenue Bonds (Sharp HealthCare), Series 2012A, \$46,665,000, Dated: January 24, 2012  
00037CRZ5, 00037CSA9, 00037CSB7, 00037CSC5, 00037CSD3, 00037CSE1, 00037CSF8,  
00037CSG6, 00037CSH4, 00037CSJ0
3. ABAG Finance Authority for Nonprofit Corporations Revenue Bonds (Sharp HealthCare), Series 2011A, \$77,710,000 Dated: February 10, 2011  
00037CRA0, 00037CRB8, 00037CRC6, 00037CRD4, 00037CRE2, 00037CRF9, 00037CRH5,  
00037CRG7
4. ABAG Finance Authority for Nonprofit Corporations Variable Rate Revenue Bonds (Sharp HealthCare), Series 2009C, \$49,865,000 and Series 2009D, \$49,870,000, Dated: September 2, 2009, Remarketed: September 7, 2022  
00037CPP9, 00037CPN4
5. ABAG Finance Authority for Nonprofit Corporations Revenue Bonds (Sharp HealthCare), Series 2009B, \$140,000,000, Dated: July 22, 2009  
00037CPH7, 00037CPJ3, 00037CPK0, 00037CPL8
6. ABAG Finance Authority for Nonprofit Corporations Variable Rate Revenue Bonds (Sharp HealthCare), Series 2009A, \$60,000,000, Dated: February 12, 2009  
00037CNR7
7. California Health Facilities Financing Authority Revenue Variable Rate Hospital Bonds (San Diego Hospital Series 1988A, \$25,000,000 Dated: June 23, 1988  
13033HXP6

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**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)****Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

**Additional / Voluntary Disclosure**

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

**Event Filing****Rule 15c2-12 Disclosure**

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call

- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Standard & Poor's Upgrade December 11, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

#### **Additional / Voluntary Disclosure**

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

#### **Asset-Backed Securities Filing**

#### **Additional / Voluntary Disclosure**

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

#### **Disclosure Dissemination Agent Contact:**

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Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

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Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

**Certification Authorized By:**

/s/ Staci Dickerson

Name: Staci Dickerson

Title: Chief Financial Officer

Entity: Sharp HealthCare Obligated Group, CA