



## Municipal Market Disclosure Information Cover Sheet

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**This Filing Applies to:**

1. Alachua County Health Facilities Authority, Health Facilities Revenue Bonds, (Shands Teaching Hospital and Clinics, Inc. at the University of Florida Project), Series 2014A, \$250,000,000 and Series 2014B, \$50,000,000, Dated: October 22, 2014

010685JX4, 010685JY2, 010685KE4, 010685KA2, 010685KG9, 010685KB0, 010685KC8,  
010685KD6, 010685JZ9, 010685KF1

2. Shands Healthcare System Taxable Revenue Notes, Series 2013A (Shands Teaching Hospital and Clinics, Inc. at the University of Florida), \$125,000,000, Dated: March 1, 2013 (Non-Muni Corporate Security)

819420AB6

3. Alachua County Health Facilities Authority (Florida) \$44,340,000 (consisting of) Health Facilities Revenue Bonds, Series 2008D-1 (Shands HealthCare Project) \$21,715,000 and Health Facilities Revenue Bonds, Series 2008D-2 (Shands HealthCare Project) \$22,625,000, Dated: November 19, 2008

010685HT5, 010685HU2, 010685HV0, 010685HW8, 010685HX6, 010685HY4, 010685HZ1

4. Alachua County Health Facilities Authority (Florida) \$125,000,000 (consisting of) Health Facilities Revenue Bonds, Series 2008A (Shands HealthCare Project) \$75,000,000 and Health Facilities Revenue Bonds, Series 2008B (Shands HealthCare Project) \$50,000,000, Dated: June 30, 2008

010685HP3

5. Alachua County Health Facilities Authority (Florida) \$220,210,000 (consisting of) Health Facilities Revenue Bonds, Series 2007A (Shands HealthCare Project) \$175,000,000 and Health Facilities Revenue Refunding Bonds, Series 2007B (Shands HealthCare Project) \$45,210,000, Dated: March 30, 2007

010685HE8, 010685HD0

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**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

**Financial / Operating Data Disclosures**

**Rule 15c2-12 Disclosure**

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

**Additional / Voluntary Disclosure**

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

**Event Filing**

**Rule 15c2-12 Disclosure**

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Shands Teaching Hospital and Clinics, Inc., FL Moody's Outlook December 6, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets

- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

#### **Additional / Voluntary Disclosure**

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

#### **Asset-Backed Securities Filing**

#### **Additional / Voluntary Disclosure**

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

#### **Disclosure Dissemination Agent Contact:**

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

**Certification Authorized By:**

/s/ Dennis Carter

Name: Dennis Carter

Title: Controller

Entity: Shands Teaching Hospital and Clinics, Inc., FL