

Memorial Sloan Kettering Cancer Center, NY

Municipal Market Disclosure Information Cover Sheet

Type of Filing:

RATING CHANGE

Memorial Sloan-Kettering Cancer Center, NY Fitch Affirmation Assignment December 6, 2017

Date of Filing:

12/12/2017

<u>Certification Authorized by</u>	<u>Disclosure Dissemination Agent Contact</u>
Name: Mark Svenningson Title: Senior Vice President Finance and Controller Entity: Memorial Sloan-Kettering Cancer Center, NY	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC's website: www.dacbond.com

Signature of Issuer: Mark Svenningson

/s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as accuracy or completeness and is not to be construed as a promise or guarantee. This Rating Change may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they will be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Rating Change will not, under any circumstances, create any implication that there has been no change in the affairs of the entity, or other matters described.

This Filing Applies to:

1. Memorial Sloan-Kettering Cancer Center Taxable Bonds, Series 2015, \$550,000,000, Dated: February 11, 2015 (Non-Muni Corporate Security)
CUSIPS: 586054AC2
2. Memorial Sloan-Kettering Cancer Center Taxable Bonds, Series 2012A, \$400,000,000, Dated: December 5, 2012 (Non-Muni Corporate Security)
CUSIPS: 586054AB4
3. Dormitory Authority of the State of New York, Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2012 Series 1, \$262,265,000, Dated: February 16, 2012
CUSIPS: 649906QA5, 649906QF4, 649906QG2, 649906QB3, 649906QH0, 649906QC1, 649906QD9, 649906QE7, 649906QK3, 649906QJ6
4. Dormitory Authority of the State of New York, Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2012, \$89,525,000, Dated: February 16, 2012
CUSIPS: 649906QP2, 649906QQ0, 649906QR8, 649906QS6, 649906QT4, 649906QU1, 649906QV9, 649906QW7, 649906QX5, 649906QY3, 649906QZ0, 649906RA4, 649906RB2, 649906RC0, 649906RD8, 649906RE6, 649906RF3, 649906RG1, 649906RH9, 649906RJ5, 649906RK2
5. Memorial Sloan-Kettering Cancer Center Taxable Bonds, Series 2011A, \$250,000,000, Dated: December 8, 2011 (Non-Muni Corporate Security)
CUSIPS: 586054AA6
6. Dormitory Authority of the State of New York, Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2010 Series 1, \$80,000,000 Dated: September 2, 2010
CUSIPS: 6499053Z7

7. Dormitory Authority of the State of New York, Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2008A1, \$161,990,000 Dated: May 13, 2008

CUSIPS: 649903ZQ7, 649903ZR5

8. Dormitory Authority of the State of New York, Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2008A2, \$281,165,000 Dated: May 13, 2008

CUSIPS: 649903B34, 649903B42, 649903B59, 649903B67, 649903B75, 649903B91, 649903B83

9. Dormitory Authority of the State of New York, Memorial Sloan-Kettering Cancer Center, Revenue Bonds, Series 1998, \$150,000,000, Dated: March 1, 1998

CUSIPS: 649838JV2, 649838KK4, 649838JW0, 649838JX8, 649838JY6
