



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Warren County, Kentucky, General Obligation Bonds, Series 2017, \$8,295,000, Dated: August 31, 2017
934850HZ4, 934850JA7, 934850JB5, 934850JC3, 934850JD1, 934850JE9, 934850JF6, 934850JG4, 934850JH2, 934850JJ8, 934850JK5, 934850JL3, 934850JM1, 934850JN9, 934850JP4, 934850JQ2, 934850JR0, 934850JS8, 934850JT6
2. County of Warren, Kentucky Taxable Industrial Building Revenue Bonds (Downtown Development Project), Series 2016, \$30,000,000 Dated: January 27, 2016
934867CW0, 934867CX8, 934867CY6, 934867CZ3, 934867DA7, 934867DB5, 934867DC3, 934867DD1, 934867DE9, 934867DF6, 934867DG4, 934867DH2, 934867DJ8
3. Warren County Justice Center Expansion Corporation First Mortgage Refunding Revenue Bonds (AOC Judicial Facility), Series 2015, \$17,550,000 Dated: October 1, 2015
934870DP8, 934870DQ6, 934870DR4, 934870DS2, 934870DT0, 934870DU7, 934870DV5, 934870DW3, 934870DX1, 934870DY9, 934870DZ6, 934870EA0, 934870EB8
4. Warren County, Kentucky General Obligation Improvement Bonds, Series 2013B, \$7,960,000 Dated: August 29, 2013
934850HH4, 934850HJ0, 934850HK7, 934850HL5, 934850HM3, 934850HN1, 934850HP6, 934850HQ4, 934850HR2, 934850HS0, 934850HT8, 934850HU5, 934850HV3, 934850HW1, 934850HY7
5. Warren County, Kentucky General Obligation Refunding Bonds, Series 2013A, \$5,960,000 Dated: August 7, 2013
934850GN2, 934850GP7, 934850GQ5, 934850GR3, 934850GS1, 934850GT9, 934850GU6, 934850GV4, 934850GW2, 934850GX0, 934850GY8, 934850GZ5, 934850HA9, 934850HB7, 934850HC5
6. County of Warren, Kentucky General Obligation Bonds, Series 2011, \$16,000,000 Dated: November 21, 2011
934850FM5, 934850FN3, 934850FP8, 934850FQ6, 934850FR4, 934850FS2, 934850FT0, 934850FU7,

934850FV5, 934850FW3, 934850FX1, 934850FY9, 934850FZ6, 934850GA0, 934850GB8,
934850GC6, 934850GD4, 934850GE2, 934850GG7, 934850GJ1, 934850GM4

7. Warren County, Kentucky Hotel Tax Revenue Bonds (Build America Bonds - Direct Payment)
(Southern Kentucky Performing Arts Center Project), Series 2010, \$10,150,000 Dated: February 1, 2010
934866AA2, 934866AH7, 934866AP9, 934866AU8, 934866AZ7, 934866BF0

8. Warren County, Kentucky General Obligation Refunding Bonds, (Judicial Office Building/Parks
Project), Series 2009B, \$9,490,000 Dated: December 1, 2009
934850EP9, 934850FK9, 934850EQ7, 934850ER5, 934850ES3, 934850ET1, 934850EU8, 934850EV6,
934850EW4, 934850EX2, 934850EY0, 934850EZ7, 934850FA1, 934850FB9, 934850FC7,
934850FD5, 934850FE3, 934850FF0, 934850FG8, 934850FH6, 934850FJ2

9. Warren County, Kentucky General Obligation Refunding Bonds, (Fire Protection/Detention Facility
Project), Series 2009, \$4,265,000 Dated: July 2, 2009
934850EC8, 934850ED6, 934850EE4, 934850EF1, 934850EG9, 934850EH7, 934850EJ3, 934850EK0,
934850EL8, 934850EM6, 934850EN4

10. Kentucky Area Development Districts Financing Trust Lease Acquisition Program Certificates of
Participation Evidencing the Proportionate Interests of the Owners Thereof in the Lease of: County of
Warren, Kentucky, Lessee, 2007 Series K, \$820,000 Dated: September 25, 2007
49119FWL1, 49119FWM9, 49119FWN7, 49119FWP2, 49119FWQ0, 49119FWR8, 49119FWS6,
49119FWT4, 49119FWU1

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
☐ Audited Financial Statements or ACFR (Rule 15c2-12)
☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Warren County, KY Moody's Affirmation December 6, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service

- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

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Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Greg Burrell

Name: Greg Burrell

Title: Treasurer

Entity: Warren County, KY