



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Memorial Sloan-Kettering Cancer Center Taxable Bonds, Series 2015, \$550,000,000, Dated: February 11, 2015 (Non-Muni Corporate Security)
586054AC2
2. Memorial Sloan-Kettering Cancer Center Taxable Bonds, Series 2012A, \$400,000,000, Dated: December 5, 2012 (Non-Muni Corporate Security)
586054AB4
3. Dormitory Authority of the State of New York, Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2012 Series 1, \$262,265,000, Dated: February 16, 2012
649906QA5, 649906QF4, 649906QG2, 649906QB3, 649906QH0, 649906QC1, 649906QD9,
649906QE7, 649906QK3, 649906QJ6
4. Dormitory Authority of the State of New York, Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2012, \$89,525,000, Dated: February 16, 2012
649906QP2, 649906QQ0, 649906QR8, 649906QS6, 649906QT4, 649906QU1, 649906QV9,
649906QW7, 649906QX5, 649906QY3, 649906QZ0, 649906RA4, 649906RB2, 649906RC0,
649906RD8, 649906RE6, 649906RF3, 649906RG1, 649906RH9, 649906RJ5, 649906RK2
5. Memorial Sloan-Kettering Cancer Center Taxable Bonds, Series 2011A, \$250,000,000, Dated: December 8, 2011 (Non-Muni Corporate Security)
586054AA6
6. Dormitory Authority of the State of New York, Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2010 Series 1, \$80,000,000 Dated: September 2, 2010
6499053Z7
7. Dormitory Authority of the State of New York, Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2008A1, \$161,990,000 Dated: May 13, 2008
649903ZQ7, 649903ZR5

8. Dormitory Authority of the State of New York, Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2008A2, \$281,165,000 Dated: May 13, 2008
649903B34, 649903B42, 649903B59, 649903B67, 649903B75, 649903B91, 649903B83

9. Dormitory Authority of the State of New York, Memorial Sloan-Kettering Cancer Center, Revenue Bonds, Series 1998, \$150,000,000, Dated: March 1, 1998
649838JV2, 649838KK4, 649838JW0, 649838JX8, 649838JY6

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Memorial Sloan-Kettering Cancer Center, NY Moody's Affirmation Assignment December 5, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Suite 300

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State: FL

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Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Mark Svenningson

Name: Mark Svenningson

Title: Senior Vice President Finance and Controller

Entity: Memorial Sloan-Kettering Cancer Center, NY