



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. City of Cape Coral, Florida, Utility Improvement Refunding Assessment Bonds (Various Areas), Series 2017, \$101,155,000, Dated: May 23, 2017
13937XDQ8, 13937XDR6, 13937XDS4, 13937XDT2, 13937XDU9, 13937XDV7, 13937XDW5, 13937XDX3, 13937XDY1, 13937XDZ8, 13937XEA2, 13937XEB0
2. City of Cape Coral, Florida Special Obligation Refunding Revenue Bonds, Series 2017, \$62,595,000 Dated: February 16, 2017
13937KGC4, 13937KGD2, 13937KGE0, 13937KGF7, 13937KGG5, 13937KGH3, 13937KJ9, 13937KKG6, 13937KGL4, 13937KGM2, 13937KGN0, 13937KGP5, 13937KGQ3, 13937KGR1, 13937KGS9, 13937KGT7, 13937KGU4, 13937KGV2, 13937KGW0, 13937KGX8, 13937KGY6, 13937KGZ3, 13937KHA7
3. City of Cape Coral, Florida Water and Sewer Refunding Revenue Bonds, Series 2015, \$72,415,000, Dated: July 16, 2015
139372QD1, 139372QE9, 139372QF6, 139372QG4, 139372QH2, 139372QJ8, 139372QK5
4. City of Cape Coral, Florida Special Obligation Refunding Revenue Bonds, Series 2015, \$51,790,000 Dated: May 14, 2015
13937KFE1, 13937KFF8, 13937KFG6, 13937KFH4, 13937KFJ0, 13937KFK7, 13937KFL5, 13937KFM3, 13937KFN1, 13937KFP6, 13937KFQ4, 13937KFR2, 13937KFS0, 13937KFT8, 13937KFU5, 13937KJV3, 13937KFW1, 13937KFX9, 13937KFY7, 13937KFZ4, 13937KGA8
5. City of Cape Coral, Florida Water and Sewer Refunding Revenue Bonds, Series 2011A, \$106,560,000 Dated: November 22, 2011
139372PN0, 139372QC3, 139372PP5, 139372PQ3, 139372PR1, 139372PS9, 139372PT7, 139372PU4, 139372PV2, 139372PW0, 139372PX8, 139372PY6, 139372QB5, 139372QA7, 139372PZ3
6. City of Cape Coral, Florida Water and Sewer Refunding Revenue Bonds, Series 2011, \$175,000,000 Dated: September 22, 2011
139372NW2, 139372NX0, 139372NY8, 139372NZ5, 139372PA8, 139372PB6, 139372PE0, 139372PF7, 139372PG5, 139372PH3, 139372PJ9, 139372PC4, 139372PD2

7. City of Cape Coral, Florida, Special Obligation Revenue Bonds, Series 2011, \$17,690,000 Dated: March 17, 2011
13937KEV4, 13937KEW2, 13937KEX0, 13937KEY8, 13937KEZ5, 13937KFA9, 13937KFB7, 13937KFC5
8. City of Cape Coral, Florida, Gas Tax Revenue Bonds (Federally Taxable Build America Bonds - Direct Payment), Series 2010B, \$33,815,000 Dated: May 4, 2010
139369AG7, 139369AB8, 139369AC6, 139369AD4, 139369AE2, 139369AF9, 139369AA0
9. City of Cape Coral, Florida, Gas Tax Revenue Bonds, Series 2010A, \$6,185,000 Dated: May 4, 2010
139369AN2, 139369AP7, 139369AQ5, 139369AR3
10. City of Cape Coral, Florida Utility Improvement Assessment Bonds (Southwest 5 and Surfside), Series 2007, \$57,855,000 Dated: November 15, 2007
13937XDB1, 13937XDC9, 13937XDD7, 13937XDE5, 13937XDF2, 13937XDG0, 13937XDH8, 13937XDJ4, 13937XDK1, 13937XDL9, 13937XDM7, 13937XDP0
11. City of Cape Coral, Florida Utility Improvement Assessment Bonds (Southwest 4 Area), Series 2007, \$67,955,000 Dated: April 11, 2007
13937XCJ5, 13937XCK2, 13937XCL0, 13937XCM8, 13937XCN6, 13937XCP1, 13937XCQ9, 13937XCR7, 13937XCS5, 13937XCT3
12. City of Cape Coral, Florida, Special Obligation Revenue Bonds, Series 2007, \$35,380,000, Dated: January 30, 2007
13937KDY9, 13937KDZ6, 13937KEA0, 13937KEB8, 13937KEC6, 13937KED4, 13937KEE2, 13937KEF9, 13937KEG7, 13937KEH5, 13937KEJ1, 13937KEK8, 13937KEL6, 13937KEM4, 13937KEN2
13. City of Cape Coral, Florida Utility Improvement Assessment Bonds (Southeast 1 Area), Series 2006, \$30,870,000 Dated October 10, 2006
13937XBK3, 13937XBL1, 13937XBM9, 13937XBN7, 13937XBP2, 13937XBQ0, 13937XBR8, 13937XBS6, 13937XBT4, 13937XBU1
14. Cape Coral, Florida, City of Utility Improvement Assessment Bonds (Southwest 2 Area), Series 2005, \$31,680,000 Dated: July 7, 2005
13937XAQ1, 13937XAR9, 13937XAS7, 13937XAT5, 13937XAU2, 13937XAV0, 13937XAW8, 13937XAX6, 13937XAY4
15. Cape Coral, Florida, City of, Wastewater and Irrigation Water Refunding Assessment Bonds

(Southwest 1, Pine Island Road and Southwest 3 Areas), Series 2005, \$53,285,000 Dated: February 3, 2005

13937YAN6, 13937YAP1, 13937YAQ9, 13937YAR7, 13937YAS5, 13937YAT3

16. Cape Coral, Florida, City of, Water Improvement Assessment Bonds (Southwest 3 Area), Series 2003, \$8,295,000 Dated: November 6, 2003

13937NBM1, 13937NBN9, 13937NBP4, 13937NBQ2, 13937NBR0, 13937NBS8, 13937NBT6, 13937NBU3

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Cape Coral, FL, City of Moody's Affirmation Assignment December 5, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Laura Tanner

Name: Laura Tanner

Title: Debt/Treasury Manager

Entity: Cape Coral, FL, City of