



## Municipal Market Disclosure Information Cover Sheet

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### This Filing Applies to:

1. State of West Virginia Higher Education Policy Commission Community and Technical Colleges Capital Improvement Refunding Revenue Bonds, Series 2017, \$64,075,000 Dated: November 21, 2017  
95639RFW4, 95639RFX2, 95639RFY0, 95639RFZ7, 95639RGA1, 95639RGB9, 95639RGC7,  
95639RGD5, 95639RGE3, 95639RGF0, 95639RGG8, 95639RGH6, 95639RGJ2, 95639RGK9,  
95639RGL7, 95639RGM5, 95639RGN3, 95639RGP8, 95639RGQ6, 95639RGR4, 95639RGS2,  
95639RGT0
2. State of West Virginia (Commissioner of Highways) Surface Transportation Improvements Special Obligation Notes, Series 2017A, \$219,985,000 Dated: October 26, 2017  
95649ACC6, 95649ACD4, 95649ACE2, 95649ACF9, 95649ACG7, 95649ACH5, 95649ACJ1,  
95649ACK8, 95649ACL6, 95649ACM4, 95649ACN2, 95649ACP7
3. State of West Virginia, School Building Authority of West Virginia, Capital Improvement Refunding Revenue Bonds, Series 2017, \$38,415,000, Dated: October 11, 2017  
95667QBA3, 95667QBB1
4. West Virginia Economic Development Authority Excess Lottery Revenue Bonds, Series 2017A, (Tax-Exempt), \$22,965,000, Dated: August 29, 2017  
95648XAP0, 95648XAQ8, 95648XAR6, 95648XAS4, 95648XAT2, 95648XAU9, 95648XAV7,  
95648XAW5, 95648XAX3, 95648XAY1, 95648XAZ8, 95648XBA2, 95648XBB0, 95648XBC8,  
95648XBD6, 95648XBE4, 95648XBF1, 95648XBG9
5. West Virginia Economic Development Authority Excess Lottery Revenue Bonds, Series 2017B, (Taxable), \$2,035,000, Dated: August 29, 2017  
95648XBH7, 95648XBJ3, 95648XBK0
6. State of West Virginia, Infrastructure General Obligation Refunding Bonds, Series 2017, \$28,215,000 Dated: January 12, 2017  
956553XX4, 956553XY2, 956553XZ9, 956553YA3, 956553YB1, 956553YC9, 956553YD7,  
956553YE5, 956553YF2

7. State of West Virginia (Commissioner of Highways) Surface Transportation Improvements Special Obligation Notes, Series 2016 A, \$53,380,000, Dated: December 22, 2016  
95649ABW3, 95649ABX1, 95649ABY9, 95649ABZ6, 95649ACA0, 95649ACB8

8. State of West Virginia, School Building Authority of West Virginia Lottery Capital Improvement Revenue Bonds, Series 2016B, \$21,255,000 Dated: November 17, 2016  
95667NCY7, 95667NCZ4, 95667NDA8, 95667NDB6, 95667NDC4, 95667NDD2, 95667NDE0,  
95667NDF7, 95667NDG5, 95667NDH3, 95667NDJ9, 95667NDK6, 95667NDL4, 95667NDM2,  
95667NDN0

9. State of West Virginia, School Building Authority of West Virginia Lottery Capital Improvement Revenue Bonds, Series 2016A, \$21,340,000 Dated: February 9, 2016  
95667NCH4, 95667NCJ0, 95667NCK7, 95667NCL5, 95667NCM3, 95667NCN1, 95667NCP6,  
95667NCQ4, 95667NCR2, 95667NCS0, 95667NCT8, 95667NCU5, 95667NCV3, 95667NCW1,  
95667NCX9

10. State of West Virginia, School Building Authority of West Virginia Excess Lottery Revenue Refunding Bonds, Series 2015A, \$63,640,000 Dated: November 19, 2015  
95639DLE8, 95639DLF5, 95639DLG3, 95639DLH1, 95639DLJ7, 95639DLK4, 95639DLL2,  
95639DLM0, 95639DLN8, 95639DLP3, 95639DLQ1, 95639DLR9

11. West Virginia Economic Development Authority Lease Revenue Bonds (State Office Building 3), 2015 Series D, \$28,545,000 Dated: August 27, 2015  
95648MQT9, 95648MQU6, 95648MQV4, 95648MQW2, 95648MQX0, 95648MQY8, 95648MQZ5,  
95648MRA9, 95648MRB7, 95648MRC5, 95648MRD3, 95648MRE1, 95648MRF8, 95648MRJ0,  
95648MRG6, 95648MRH4

12. West Virginia Economic Development Authority, Lease Revenue Bonds (Clarksburg Office Building), 2015 Series C, \$16,305,000 Dated: May 13, 2015  
95648MQA0, 95648MQB8, 95648MQC6, 95648MQD4, 95648MQE2, 95648MQF9, 95648MQG7,  
95648MQH5, 95648MQJ1, 95648MQK8, 95648MQL6, 95648MQM4, 95648MQN2, 95648MQP7,  
95648MQQ5, 95648MQR3

13. West Virginia Economic Development Authority, Lease Revenue Bonds (Fairmont Office Building), 2015 Series A, \$11,060,000 Dated: May 13, 2015  
95648MPZ6, 95648MPG8, 95648MPH6, 95648MPJ2, 95648MPK9, 95648MPL7, 95648MPM5,  
95648MPN3, 95648MQS1, 95648MPP8, 95648MPQ6

14. West Virginia Economic Development Authority, Lease Revenue Bonds (Fairmont Office Building), 2015 Series B (Taxable), \$2,905,000 Dated: May 13, 2015

95648MPS2, 95648MPT0, 95648MPU7, 95648MPV5, 95648MPW3, 95648MPX1, 95648MPY9

15. State of West Virginia General Obligation State Road Refunding Bonds, Series 2015A, \$133,710,000 Dated: April 28, 2015  
956553XN6, 956553XP1, 956553XQ9, 956553XR7, 956553XS5, 956553XT3, 956553XU0, 956553XV8, 956553XW6

16. State of West Virginia, \$71,655,000 (consisting of) Infrastructure General Obligation Refunding Bonds, 2015 Series A (Tax-Exempt), \$65,965,000 and Infrastructure General Obligation Refunding Bonds, 2015 Series B (Taxable), \$5,690,000 Dated: January 29, 2015  
956553WC1, 956553WD9, 956553WF4, 956553WE7, 956553WG2, 956553WH0, 956553WJ6, 956553WK3, 956553WL1, 956553WM9, 956553WN7, 956553WP2, 956553WQ0

17. West Virginia Water Development Authority, Infrastructure Excess Lottery Revenue Bonds, 2014 Series A (Chesapeake Bay/Greenbrier River Projects), \$75,790,000, Dated: October 16, 2014  
956724AC2, 956724AD0, 956724AE8, 956724AF5, 956724AG3, 956724AH1, 956724AJ7, 956724AK4, 956724AL2, 956724AM0, 956724AN8, 956724AP3, 956724AQ1, 956724AR9, 956724AS7, 956724AT5, 956724AU2, 956724AV0

18. State of West Virginia School Building Authority of West Virginia, Lottery Capital Improvement Revenue Bonds, Series 2014A, \$26,055,000, Dated: June 5, 2014  
956540MT2, 956540MU9, 956540MV7, 956540MW5, 956540MX3, 956540MY1, 956540MZ8, 956540NA2, 956540NB0, 956540NC8, 956540ND6, 956540NE4, 956540NF1

19. West Virginia Water Development Authority, Water Development Refunding Revenue Bonds (Loan Program II), 2013 Series A-II, \$40,245,000, Dated: November 14, 2013  
956695D56, 956695D64, 956695D72, 956695D80, 956695D98, 956695E22, 956695E30, 956695E48, 956695E55, 956695E63, 956695E71, 956695E89, 956695F39, 956695E97, 956695F21

20. State of West Virginia School Building Authority of West Virginia Lottery Capital Improvement Revenue Bonds, Series 2013A, \$24,425,000 Dated: April 18, 2013  
95667NBV4, 95667NBW2, 95667NBX0, 95667NBY8, 95667NBZ5, 95667NCA9, 95667NCB7, 95667NCC5, 95667NCD3, 95667NCE1, 95667NCF8, 95667NCG6

21. West Virginia Water Development Authority, Infrastructure Refunding Revenue Bonds (West Virginia Infrastructure and Jobs Development Council Program), 2012 Series A, \$27,435,000, Dated: December 19, 2012  
956725DN2, 956725DP7, 956725DR3, 956725DS1, 956725DT9, 956725DU6, 956725DV4, 956725DX0, 956725DY8, 956725EA9, 956725EB7, 956725EJ0, 956725EK7, 956725EL5

22. West Virginia Water Development Authority, Water Development Refunding Revenue Bonds, (Loan Program I), 2012 Series A-I, \$4,430,000, (Loan Program I), 2012 Series B-I, \$15,965,000, (Loan Program II), 2012 Series A-II, \$6,055,000, and (Loan Program II), 2012 Series B-II, \$14,615,000, Dated: December 19, 2012

956695XF2, 956695XV7, 956695WS5, 956695YG9, 956695XY1, 956695WV8, 956695XJ4, 956695YK0, 956695YL8, 956695XZ8, 956695XK1, 956695WW6, 956695YM6, 956695WX4, 956695XL9, 956695YA2, 956695YB0, 956695YN4, 956695WY2, 956695XM7, 956695YC8, 956695XN5, 956695WZ9, 956695YP9, 956695YD6, 956695XP0, 956695XA3, 956695YQ7, 956695XQ8, 956695XB1, 956695YR5, 956695YE4, 956695XR6, 956695YF1, 956695YS3, 956695XC9, 956695XS4, 956695XD7, 956695YT1, 956695XT2, 956695XE5, 956695YU8, 956695XU9, 956695ZC7

23. West Virginia Water Development Authority, Water Development Refunding Revenue Bonds, (Loan Program III), 2012 Series A-III (AMT), \$16,015,000, and (Loan Program III), 2012 Series B-III (AMT), \$9,775,000, Dated: December 19, 2012

956695A42, 956695ZD5, 956695A59, 956695ZE3, 956695A83, 956695ZH6, 956695A91, 956695ZJ2, 956695B25, 956695ZK9, 956695ZL7, 956695B33, 956695B41, 956695ZM5, 956695B58, 956695ZN3, 956695ZT0, 956695C24, 956695ZZ6, 956695C81, 956695A34, 956695D23

24. State of West Virginia, Higher Education Policy Commission, \$132,165,000 (consisting of) Revenue Refunding Bonds (Higher Education Facilities) 2012 Series A, \$124,190,000 and Revenue Bonds (Higher Education Facilities) 2012 Series B, \$7,975,000, Dated: June 26, 2012

95639REY1, 95639REF2, 95639RFR5, 95639RFB0, 95639REJ4, 95639REK1, 95639RFC8, 95639REL9, 95639RFD6, 95639RFE4, 95639REM7, 95639REN5, 95639RFF1, 95639REP0, 95639RFG9, 95639REQ8, 95639RFH7, 95639RFJ3, 95639RER6, 95639RES4, 95639RFK0, 95639RFL8, 95639RET2, 95639REU9, 95639RFM6, 95639RFN4, 95639REV7, 95639REW5, 95639RFP9, 95639REX3, 95639RFQ7

25. State of West Virginia School Building Authority of West Virginia Lottery Capital Improvement Revenue Bonds, Series 2012A, \$25,575,000 Dated: May 30, 2012

95667NBE2, 95667NBF9, 95667NBR3, 95667NBS1, 95667NBG7, 95667NBH5, 95667NBJ1, 95667NBK8, 95667NBL6, 95667NBM4, 95667NBN2, 95667NBP7, 95667NBQ5

26. West Virginia Economic Development Authority, Lease Revenue Refunding Bonds (The Diamond Project), Series 2012, \$25,090,000 Dated: May 9, 2012

95648MNZ8, 95648MPA1, 95648MPB9, 95648MPC7, 95648MPD5, 95648MPE3, 95648MPF0

27. West Virginia Economic Development Authority, State of West Virginia Lease Revenue Refunding Bonds (Correctional, Juvenile and Public Safety Facilities), 2012 Series A, \$81,310,000 Dated: April 19, 2012

95648MML0, 95648MMM8, 95648MMN6, 95648MMP1, 95648MMQ9, 95648MMR7, 95648MMS5,

95648MMT3, 95648MMU0, 95648MMV8, 95648MMW6, 95648MMX4, 95648MMY2

28. West Virginia Economic Development Authority, State of West Virginia Lease Revenue Refunding Bonds (West Virginia Department of Environmental Protection Office Building), 2012 Series B, \$23,225,000 Dated: April 19, 2012

95648MND7, 95648MNE5, 95648MNF2, 95648MNG0, 95648MNH8, 95648MNJ4, 95648MNK1, 95648MNL9, 95648MNM7, 95648MNN5, 95648MNP0, 95648MNQ8, 95648MNR6, 95648MNS4

29. West Virginia Economic Development Authority, State of West Virginia Lease Revenue Refunding Bonds (State Office Building), Series 2011B, \$8,340,000 Dated: November 30, 2011

95648MLV9, 95648MLW7, 95648MLX5, 95648MLY3, 95648MLZ0, 95648MMA4, 95648MMB2, 95648MMC0, 95648MMD8, 95648MME6, 95648MMF3

30. West Virginia Economic Development Authority, State of West Virginia, Lease Revenue Refunding Bonds (Capitol Parking Garage), Series 2011A, \$3,680,000 Dated: November 30, 2011

95648MLH0, 95648MLJ6, 95648MLK3, 95648MLL1, 95648MLM9, 95648MLN7, 95648MLP2, 95648MLQ0

31. State of West Virginia Infrastructure General Obligation Refunding Bonds, 2011 Series A, \$18,615,000, Dated: September 28, 2011

956553VP3, 956553VQ1, 956553VR9, 956553VU2, 956553VV0, 956553VW8, 956553VX6, 956553VY4, 956553VZ1, 956553WA5

32. West Virginia Economic Development Authority, Lease Revenue Refunding Bonds (Correctional, Juvenile and Public Safety Facilities), 2011 Series A, \$90,790,000 Dated: July 20, 2011

95648MKG3, 95648MKQ1, 95648MKH1, 95648MKJ7, 95648MKR9, 95648MKK4, 95648MKL2, 95648MKS7, 95648MKT5, 95648MKM0, 95648MKV0, 95648MKW8, 95648MKN8, 95648MKU2, 95648MKX6

33. State of West Virginia, Higher Education Policy Commission, \$76,865,000 (consisting of) Revenue Bonds (Higher Education Facilities) 2010 Series A (Tax Exempt), \$16,520,000, 2010 Series B (Federally Taxable - Issuer Subsidy - Build America Bonds) \$50,265,000 and 2010 Series C (Taxable), \$10,080,000, Dated: December 23, 2010

95639RDY2, 95639RDZ9, 95639REA3, 95639RED7, 95639RDV8, 95639REE5, 95639RDS5, 95639RDT3, 95639RDU0, 95639RDW6, 95639RDX4

34. West Virginia Economic Development Authority Lottery Revenue Bonds, 2010 Series A, \$155,620,000, Dated: August 17, 2010

95639PAA1, 95639PAB9, 95639PAC7, 95639PAG8, 95639PAH6, 95639PAJ2, 95639PAZ6, 95639PAK9, 95639PAL7, 95639PAM5, 95639PBA0, 95639PAN3, 95639PAP8, 95639PBB8,

95639PAQ6, 95639PAR4, 95639PAS2, 95639PAT0, 95639PAU7, 95639PAV5, 95639PAW3,  
95639PAX1

35. School Building Authority of West Virginia, Excess Lottery Revenue Bonds Series 2010B (Tax-Exempt), \$25,000,000 Dated: July 27, 2010

95639DKN9, 95639DKP4, 95639DKQ2, 95639DKU3, 95639DKV1, 95639DKW9, 95639DKX7,  
95639DKY5, 95639DKZ2, 95639DLA6, 95639DLB4, 95639DLC2, 95639DLD0

36. State of West Virginia General Obligation State Road Refunding Bonds, Series 2010A, \$35,135,000, Dated: July 22, 2010

956553VJ7, 956553VK4, 956553VL2, 956553VM0, 956553VN8

37. School Building Authority of West Virginia, Excess Lottery Revenue Bonds (Qualified School Construction Bonds), Series 2010 A (Tax Credit Bonds), \$72,280,000, Dated: July 8, 2010

95639DHS2, 95639DHT0, 95639DHU7, 95639DHV5, 95639DHW3, 95639DHX1, 95639DHY9,  
95639DHZ6, 95639DJA9, 95639DJB7, 95639DJC5, 95639DJD3, 95639DJE1, 95639DJF8,  
95639DJG6, 95639DJH4, 95639DJJ0, 95639DJK7, 95639D JL5, 95639DJM3, 95639DJN1, 95639DJP6,  
95639DJQ4, 95639DJR2, 95639DJS0, 95639DJT8, 95639DJU5, 95639DJV3, 95639DJW1,  
95639DJX9, 95639DJY7, 95639DJZ4, 95639DKA7, 95639DKB5, 95639DKC3, 95639DKD1,  
95639DKE9, 95639DKF6, 95639DKG4, 95639DKH2, 95639DKJ8, 95639DKK5, 95639DKL3,  
95639DGR5, 95639DGQ7, 95639DKM1

38. School Building Authority of West Virginia, Excess Lottery Revenue Bonds (Qualified School Construction Bonds), Series 2009B (Tax Credit Bonds), \$48,200,000 Dated: December 15, 2009

95639DDU1

39. State of West Virginia Higher Education Policy Commission Community and Technical Colleges Capital Improvement Revenue Bonds, 2009 Series A, \$78,295,000, Dated: December 8, 2009

95639RCZ0, 95639RDA4, 95639RDB2, 95639RDC0, 95639RDG1, 95639RDH9, 95639RDJ5,  
95639RDK2, 95639RDL0, 95639RDM8, 95639RDP1, 95639RDN6, 95639RDQ9, 95639RDR7

40. West Virginia Economic Development Authority, State of West Virginia Lease Revenue Bonds, (State Office Building and Parking Lot), Series 2009A, \$11,015,000 Dated: September 10, 2009

95648MJR1, 95648MJS9, 95648MJT7, 95648MJU4, 95648MJV2, 95648MJW0, 95648MJX8,  
95648MJY6, 95648MJZ3, 95648MKA6

41. School Building Authority of West Virginia, Excess Lottery Revenue Bonds (Qualified School Construction Bonds), Series 2009A (Tax Credit Bonds), \$30,000,000 Dated: July 23, 2009

95639DBE9

42. School Building Authority of West Virginia, Excess Lottery Revenue Bonds, Series 2008, \$102,145,000 Dated: August 20, 2008  
95639DAA8, 95639DAB6, 95639DAD2, 95639DAC4, 95639DAE0, 95639DAF7, 95639DAG5, 95639DAP5, 95639DAQ3, 95639DAR1, 95639DAS9, 95639DAT7, 95639DAU4, 95639DAV2, 95639DAW0, 95639DAX8, 95639DAY6, 95639DAZ3, 95639DBA7, 95639DBB5, 95639DBC3, 95639DBD1

43. Tobacco Settlement Finance Authority, Taxable Tobacco Settlement Asset-Backed Bonds, Series 2007, \$911,141,502.60, (Consisting of) Series 2007A, Current Interest Turbo Bonds, \$845,810,000 and Turbo Capital Appreciation Bonds, Series 2007B, \$65,331,502.60, Dated: June 26, 2007  
88880LAB9, 88880LAA1

44. State of West Virginia, Higher Education Policy Commission, Revenue Refunding Bonds (Higher Education Facilities) 2007 Series A, \$25,915,000, Dated: April 17, 2007  
95639RCD9, 95639RCE7, 95639RCF4, 95639RCG2, 95639RCH0, 95639RCJ6, 95639RCK3, 95639RCN7, 95639RCP2, 95639RCQ0, 95639RCR8, 95639RCS6, 95639RCT4, 95639RCU1, 95639RCV9, 95639RCW7

45. State of West Virginia School Building Authority of West Virginia Capital Improvement Refunding Revenue Bonds, 2007 Series A, \$185,980,000 Dated: April 3, 2007  
95667QAA4, 95667QAB2, 95667QAC0, 95667QAE6, 95667QAD8, 95667QAF3, 95667QAG1, 95667QAH9, 95667QAJ5, 95667QAL0, 95667QAK2, 95667QAS5, 95667QAT3, 95667QAU0, 95667QAV8, 95667QAW6, 95667QAY2, 95667QAX4, 95667QAZ9

46. West Virginia Economic Development Authority State of West Virginia Lease Revenue Bonds (State Energy Savings Project), Series 2005, \$10,695,000 Dated: December 29, 2005  
95648MJC4, 95648MJD2, 95648MJE0, 95648MJF7, 95648MJG5, 95648MJH3

47. West Virginia Water Development Authority, Water Development Revenue Bonds (Loan Program IV), 2005 Series B-IV, \$11,825,000, Dated: December 20, 2005  
956695VX5, 956695VY3, 956695VZ0, 956695WA4, 956695WB2, 956695WC0, 956695WD8, 956695WE6, 956695WH9, 956695WJ5, 956695WK2

48. West Virginia Water Development Authority, Water Development Revenue Bonds (Loan Program IV), 2005 Series A, \$37,775,000, Dated: May 4, 2005  
956695TP5, 956695TQ3, 956695TR1, 956695TS9, 956695TT7, 956695TU4, 956695TV2, 956695TW0, 956695UD0, 956695UC2, 956695UE8, 956695TZ3, 956695UA6, 956695UB4

49. West Virginia Economic Development Authority, State of West Virginia Lease Revenue Bonds (State Medical Examiner Facilities), 2005 Series A, \$2,715,000 Dated: March 29, 2005

95648MHQ5

50. West Virginia Economic Development Authority State of West Virginia Lease Revenue Bonds (State Office Building), 2004 Series B, \$5,080,000 Dated: July 1, 2004

95648MFQ7, 95648MFR5, 95648MFS3, 95648MFT1, 95648MFU8, 95648MFV6, 95648MFW4, 95648MFX2, 95648MFY0, 95648MFZ7, 95648MGA1

51. West Virginia Economic Development Authority Lease Revenue Bonds (State of West Virginia Facilities), 2004 Series A, \$3,500,000 Dated: March 1, 2004

95648MFB0, 95648MFC8

52. West Virginia Hospital Finance Authority Lease Revenue Bonds (West Virginia Veterans Nursing Home), Series 2004, \$10,000,000 Dated: March 1, 2004

956623AH5, 956623AJ1, 956623AK8, 956623AM4, 956623AL6

53. West Virginia Economic Development Authority, State of West Virginia, Excess Lottery Revenue Bonds (Federally Taxable), Series 2004, \$249,895,000, Dated: January 28, 2004

95648XAA3, 95648XAB1, 95648XAC9, 95648XAD7, 95648XAE5, 95648XAF2, 95648XAG0, 95648XAH8, 95648XAJ4, 95648XAK1, 95648XAM7, 95648XAN5

54. West Virginia Economic Development Authority, State of West Virginia, Lease Revenue Bonds (Public Service Commission Facilities), 2003 Series A, \$5,230,000 Dated: April 15, 2003

95648MEL9, 95648MEM7

55. State of West Virginia, University of West Virginia Board of Trustees, University System Revenue Bonds (West Virginia University Projects), 2000 Series A, \$36,590,868, Dated: June 15, 2000

956704SV3, 956704SW1, 956704SZ4, 956704TA8, 956704TB6, 956704TC4, 956704TD2, 956704TE0, 956704TF7, 956704TG5, 956704TH3, 956704TJ9, 956704TK6, 956704TL4, 956704TM2, 956704TN0, 956704TP5, 956704TQ3

56. Raleigh County Building Commission (West Virginia) Public Office Building Revenue Bonds, Series 1999, \$5,385,000 Dated: August 1, 1999

751060BP8, 751060BQ6

57. The State Building Commission of West Virginia, Lease Revenue Refunding Bonds (West Virginia Regional Jail and Correctional Facility Authority), Series 1998A, \$94,210,000, Lease Revenue Refunding Bonds (West Virginia Regional Jail and Correctional Facility Authority), Series 1999B, \$8,410,000, and Subordinate Lease Revenue Bonds (West Virginia Regional Jail and Correctional Facility Authority), Series 1998C, \$14,875,000, Dated: August 1, 1998

956597BS6, 956597AZ1, 956597CK2, 956597BA5, 956597BT4, 956597CL0, 956597BU1,



956597BB3, 956597CM8, 956597BV9, 956597BC1, 956597CN6, 956597BW7, 956597BD9, 956597CP1, 956597CQ9, 956597BX5, 956597BE7, 956597BY3, 956597BF4, 956597CR7, 956597BZ0, 956597BG2, 956597CS5, 956597CA4, 956597BH0, 956597CT3, 956597CU0, 956597CB2, 956597BJ6, 956597CV8, 956597CC0, 956597BK3, 956597CW6, 956597CD8, 956597BL1, 956597CX4, 956597CE6, 956597BM9, 956597CF3, 956597BN7, 956597CG1, 956597BP2, 956597CY2, 956597CH9, 956597BQ0, 956597CZ9, 956597CJ5, 956597BR8

58. State of West Virginia, University of West Virginia Board of Trustees, University System Revenue Bonds (West Virginia University Projects) 1998 Series A, \$55,025,000, Dated: May 1, 1998  
956704RW2, 956704RX0, 956704RY8, 956704RZ5, 956704SA9, 956704SB7, 956704SC5, 956704SD3, 956704SE1, 956704SF8, 956704SG6, 956704SH4, 956704SJ0, 956704SK7, 956704SQ4, 956704SM3, 956704SR2, 956704SS0, 956704SN1

59. State of West Virginia Infrastructure General Obligation Bonds, 1998 Series A (Non-AMT), 1998 Series B (AMT) Dated: February 1, 1998  
956553LH2, 956553KD2, 956553KE0, 956553LJ8, 956553KF7, 956553LK5, 956553KG5, 956553LL3, 956553KH3, 956553LM1, 956553LN9, 956553KJ9, 956553KK6, 956553LP4, 956553KL4, 956553LQ2, 956553KM2, 956553LR0, 956553LS8, 956553KN0, 956553LT6, 956553KP5, 956553LU3, 956553KQ3, 956553LV1, 956553KR1, 956553KS9, 956553LW9, 956553LX7, 956553KT7, 956553KW0, 956553KX8, 956553MB4, 956553LB5, 956553LG4

60. State of West Virginia Infrastructure General Obligation Bonds, 1996 Series A (Non-AMT), Series B (AMT) and Series C (Taxable), \$60,000,000 Dated: April 1, 1996  
956553FN6, 956553FP1, 956553FQ9, 956553FR7, 956553FS5, 956553FT3, 956553FU0, 956553FV8, 956553FW6, 956553FX4, 956553FY2, 956553FZ9, 956553GA3, 956553GB1, 956553GC9, 956553GD7, 956553FD8, 956553FG1, 956553FM8

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**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

**Financial / Operating Data Disclosures**

**Rule 15c2-12 Disclosure**

☐ Annual Financial Information & Operating Data (Rule 15c2-12)

- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

#### **Additional / Voluntary Disclosure**

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

#### **Event Filing**

#### **Rule 15c2-12 Disclosure**

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

West Virginia, State of Moody's Assignment December 5, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

#### **Additional / Voluntary Disclosure**

- ☐ Amendment to Continuing Disclosure Undertaking

- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

### **Asset-Backed Securities Filing**

### **Additional / Voluntary Disclosure**

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

### **Disclosure Dissemination Agent Contact:**

Name: DAC

Address: 315 East Robinson Street  
Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

### **Certification Authorized By:**

/s/ Jane A Shinn

Name: Jane A Shinn

Title: No Title Available

Entity: West Virginia, State of