



## Municipal Market Disclosure Information Cover Sheet

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### **This Filing Applies to:**

1. Board of Governors of the Colorado State University System, System Enterprise Revenue Refunding Bonds, Series 2017A, \$103,810,000, Dated: October 2, 2017  
196707VH3, 196707VJ9, 196707VK6, 196707VL4, 196707VM2, 196707VN0, 196707VP5,  
196707VQ3, 196707VR1, 196707VS9, 196707VT7, 196707VU4, 196707VV2, 196707VW0,  
196707VX8, 196707VY6, 196707VZ3, 196707WA7, 196707WB5, 196707WC3, 196707WD1,  
196707WE9
2. Board of Governors of the Colorado State University System, System Enterprise Revenue Refunding Bonds, Series 2017B, \$13,800,000, Dated: October 2, 2017  
196707WF6, 196707WG4, 196707WH2, 196707WJ8, 196707WK5, 196707WL3, 196707WM1,  
196707WN9, 196707WP4, 196707WQ2, 196707WR0, 196707WS8, 196707WT6, 196707WU3,  
196707WV1
3. Board of Governors of the Colorado State University System, System Enterprise Revenue and Refunding Bonds, Series 2016B, \$64,980,000, Dated: December 20, 2016  
196707UK7, 196707UL5, 196707UM3, 196707UN1, 196707UP6, 196707UQ4, 196707UR2,  
196707US0, 196707UT8, 196707UU5, 196707UV3, 196707UW1, 196707UX9, 196707UY7,  
196707UZ4, 196707VA8, 196707VB6, 196707VC4, 196707VD2, 196707VE0, 196707VF7,  
196707VG5
4. Board of Governors of the Colorado State University System, Taxable System Enterprise Revenue Bonds, Series 2016A, \$5,235,000, Dated: December 20, 2016  
196707UA9, 196707UB7, 196707UC5, 196707UD3, 196707UE1, 196707UF8, 196707UG6,  
196707UH4, 196707UJ0
5. Board of Governors of the Colorado State University System, System Enterprise Revenue Bonds, Series 2015E-1, \$96,490,000 Dated: September 16, 2015  
196707TA1, 196707TB9, 196707TC7, 196707TE3, 196707TD5
6. Board of Governors of the Colorado State University System, System Enterprise Revenue Bonds, Series 2015E-2 (Green Bonds), \$42,125,000 Dated: September 16, 2015

196707TF0, 196707TG8, 196707TH6, 196707TJ2, 196707TK9, 196707TL7, 196707TM5, 196707TN3, 196707TP8, 196707TQ6, 196707TR4

7. Board of Governors of the Colorado State University System, System Enterprise Revenue Bonds, Series 2015F, \$17,670,000 Dated: September 16, 2015  
196707TT0, 196707TU7, 196707TV5, 196707TW3, 196707TX1, 196707TY9, 196707TZ6

8. Board of Governors of The Colorado State University System, System Enterprise Revenue Bonds, Series 2015D, \$66,655,000 Dated: April 28, 2015  
196707SP9

9. Board of Governors of The Colorado State University System, Taxable System Enterprise Revenue Bonds, Series 2015B, \$32,815,000 Dated: April 28, 2015  
196707RJ4, 196707RK1, 196707RL9, 196707RM7, 196707RN5, 196707RP0, 196707RQ8, 196707RR6, 196707RS4, 196707RT2

10. Board of Governors of The Colorado State University System, System Enterprise Revenue Bonds, Series 2015A, \$134,730,000 Dated: April 28, 2015  
196707RC9, 196707RD7, 196707RE5, 196707RF2, 196707RG0, 196707RH8

11. Board of Governors of The Colorado State University System, System Enterprise Revenue Refunding Bonds, Series 2015C, \$67,675,000 Dated: April 28, 2015  
196707RV7, 196707RW5, 196707RX3, 196707RY1, 196707RZ8, 196707SA2, 196707SB0, 196707SC8, 196707SD6, 196707SE4, 196707SF1, 196707SG9, 196707SH7, 196707SJ3, 196707SK0, 196707SL8, 196707SM6, 196707SN4

12. Board of Governors of the Colorado State University System System Enterprise Revenue Bonds, Series 2013E, \$138,740,000 Dated: December 31, 2013  
196707QH9, 196707QJ5, 196707QK2, 196707QL0, 196707QM8, 196707QN6, 196707QP1, 196707QQ9, 196707QR7, 196707QS5, 196707QT3, 196707QU0, 196707QV8, 196707QW6, 196707QX4, 196707QY2, 196707QZ9, 196707RA3, 196707RB1

13. Board of Governors of the Colorado State University System, System Enterprise Revenue Bonds, Series 2013C, \$18,610,000, Dated: September 24, 2013  
196707PS6, 196707PT4, 196707PU1

14. Board of Governors of the Colorado State University System, Taxable System Enterprise Revenue Bonds, Series 2013D, \$7,855,000, Dated: September 24, 2013  
196707PX5, 196707PY3, 196707PZ0, 196707QA4, 196707QB2, 196707QC0, 196707QD8, 196707QE6

15. Board of Governors of the Colorado State University System, System Enterprise Revenue and Revenue Refunding Bonds, Series 2013A, \$181,970,000 Dated: March 28, 2013

196707LY7, 196707LZ4, 196707MA8, 196707MB6, 196707MC4, 196707MD2, 196707ME0, 196707MF7, 196707MG5, 196707MH3, 196707MJ9, 196707MK6, 196707ML4, 196707MM2, 196707MN0, 196707MP5, 196707MQ3, 196707MR1

16. Board of Governors of the Colorado State University System, Taxable System Enterprise Revenue Refunding Bonds, Series 2013B, \$16,690,000 Dated: March 28, 2013

196707LR2, 196707LS0, 196707LT8, 196707LU5

17. Board of Governors of the Colorado State University System, System Enterprise Revenue Refunding Bonds, Series 2012B, \$54,115,000 Dated: May 1, 2012

196707KM4, 196707KN2, 196707KP7, 196707KQ5, 196707KR3, 196707KS1, 196707KT9, 196707KU6, 196707KV4, 196707KW2

18. Board of Governors of the Colorado State University System, System Enterprise Revenue Bonds, Series 2012A, \$126,245,000 Dated: March 1, 2012

196707JL8, 196707JM6, 196707JN4, 196707JP9, 196707JQ7, 196707JR5, 196707JS3, 196707JT1, 196707KF9, 196707JU8, 196707JV6, 196707JW4, 196707KD4, 196707JX2, 196707KE2, 196707JY0, 196707JZ7, 196707KG7, 196707KC6, 196707KA0, 196707KB8

19. Board of Governors of the Colorado State University System, System Enterprise Revenue Bonds, Series 2010A, \$25,330,000 Dated: August 12, 2010

196707JE4, 196707JF1, 196707JG9, 196707JH7

20. Board of Governors of the Colorado State University System, Taxable System Enterprise Revenue Bonds (Build America Bonds - Direct Payment to the Board), Series 2010B, \$40,335,000 Dated: August 12, 2010

196707HU0, 196707HV8, 196707HW6, 196707HX4, 196707HY2, 196707HT3

21. Board of Governors of the Colorado State University System, Taxable System Enterprise Revenue Bonds (Recovery Zone Economic Development Bonds - Direct Payment to the Board), Series 2010C, \$33,250,000 Dated: August 12, 2010

196707HZ9

22. Board of Governors of the Colorado State University System, System Enterprise Revenue Bonds, Series 2009A, \$56,090,000 Dated: March 18, 2009

196707HG1, 196707NZ2, 196707NK5, 196707HH9, 196707PA5, 196707NL3, 196707HJ5, 196707PB3, 196707NM1, 196707HK2, 196707PC1, 196707NN9, 196707HL0, 196707PD9,

196707NP4, 196707HM8, 196707PE7, 196707NQ2, 196707HN6, 196707PF4, 196707NR0,  
196707HP1, 196707PG2, 196707NS8, 196707HQ9, 196707PH0, 196707NT6, 196707SW4,  
196707SY0, 196707HR7, 196707PJ6, 196707NU3, 196707SX2, 196707SZ7, 196707HS5, 196707NV1,  
196707PK3

23. Board of Governors of the Colorado State University System, System Enterprise Revenue Bonds,  
Series 2008A, \$83,285,000 Dated: June 19, 2008

196707GE7, 196707GF4, 196707GG2, 196707GH0, 196707GJ6, 196707GK3, 196707GL1,  
196707GN7, 196707GM9, 196707GP2, 196707GQ0, 196707GR8, 196707GS6, 196707GU1,  
196707GT4, 196707GV9, 196707GW7, 196707GX5, 196707GY3

24. Board of Governors of the Colorado State University System, System Enterprise Revenue Bonds,  
Tax-Exempt Refunding Series 2007B Bonds, \$34,260,000 Dated: September 6, 2007

196707EK5, 196707EL3, 196707EM1, 196707SQ7, 196707ST1, 196707EN9, 196707SR5,  
196707SU8, 196707EP4, 196707SS3, 196707SV6

25. Board of Governors of the Colorado State University System, System Enterprise Revenue Bonds,  
Tax-Exempt Series 2007A Bonds, \$160,665,000 Dated: September 6, 2007

196707DP5, 196707NC3, 196707MY6, 196707DQ3, 196707LH4, 196707LC5, 196707DR1,  
196707LJ0, 196707LD3, 196707DS9, 196707LK7, 196707LE1, 196707DT7, 196707LL5, 196707LF8,  
196707DU4, 196707LM3, 196707LG6, 196707DV2, 196707ND1, 196707MZ3, 196707DW0,  
196707PN7, 196707PL1, 196707DX8, 196707PP2, 196707PM9, 196707DY6, 196707NE9,  
196707NA7, 196707DZ3, 196707NF6, 196707NB5

26. Board of Governors of the Colorado State University System, System Enterprise Revenue Bonds,  
Taxable Series 2007C Bonds, \$15,120,000 Dated: September 6, 2007

196707EQ2

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**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

**Financial / Operating Data Disclosures**

**Rule 15c2-12 Disclosure**

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

#### **Additional / Voluntary Disclosure**

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

#### **Event Filing**

#### **Rule 15c2-12 Disclosure**

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Colorado State University System Moody's Assignment December 5, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

#### **Additional / Voluntary Disclosure**

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

### **Asset-Backed Securities Filing**

#### **Additional / Voluntary Disclosure**

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

#### **Disclosure Dissemination Agent Contact:**

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Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

#### **Certification Authorized By:**

/s/ Margaret Henry

Name: Margaret Henry

Title: CSU System Treasurer

Entity: Colorado State University System