



## Municipal Market Disclosure Information Cover Sheet

---

### This Filing Applies to:

1. Santa Clara Valley Transportation Authority 2000 Measure A Sales Tax Revenue Refunding Bonds, 2015 Series A (Tax-Exempt), \$86,640,000, Dated: February 26, 2015  
80168NGD5, 80168NGE3, 80168NGF0, 80168NGG8, 80168NGH6, 80168NGJ2, 80168NGK9,  
80168NGL7, 80168NGM5, 80168NGN3, 80168NGP8, 80168NGQ6, 80168NGR4, 80168NGS2,  
80168NGT0, 80168NGU7, 80168NGV5, 80168NGW3
2. Santa Clara Valley Transportation Authority 2000 Measure A Sales Tax Revenue Refunding Bonds, 2015 Series B (Taxable), \$3,340,000, Dated: February 26, 2015  
80168NGX1
3. Santa Clara Valley Transportation Authority Sales Tax Revenue Refunding Bonds, 2011 Series A, \$47,485,000 Dated: October 5, 2011  
80168NFAQ7, 80168NFR5, 80168NFS3, 80168NFT1, 80168NFU8, 80168NFV6, 80168NFW4,  
80168NFX2, 80168NFY0, 80168NFZ7, 80168NGA1, 80168NGB9
4. Santa Clara Valley Transportation Authority 2000 Measure A Sales Tax Revenue Bonds, \$645,890,000 consisting of 2010 Series A (Taxable Build America Bonds), \$469,730,000 and 2010 Series B (Tax-Exempt Bonds), \$176,160,000 Dated: November 17, 2010  
80168NES4, 80168NEY1, 80168NEZ8, 80168NET2, 80168NFC8, 80168NFA2, 80168NEU9,  
80168NFD6, 80168NEL9, 80168NEM7, 80168NEN5, 80168NEP0
5. Santa Clara Valley Transportation Authority Sales Tax Revenue Refunding Bonds, \$155,450,000 consisting of Variable Rate Demand Bonds, Series 2008A, \$62,270,000 and Variable Rate Demand Bonds, Series 2008B, \$46,590,000 and Variable Rate Demand Bonds, Series 2008C, \$46,590,000 Original Date: June 26, 2008 Remarketed Date: April 25, 2011; Remarketed Date: March 21, 2014  
80168NDW6, 80168NDU0, 80168NDV8
6. Santa Clara Valley Transportation Authority 2000 Measure A Sales Tax Revenue Refunding Bonds \$235,875,000 consisting of 2008 Series A \$58,950,000 and 2008 Series B \$58,975,000 and 2008 Series C \$58,975,000 and 2008 Series D \$58,975,000 Original Date: June 25, 2008 Remarketed Date: May 24, 2013

80168NDQ9, 80168NEJ4, 80168NEG0, 80168NDR7, 80168NDT3, 80168NDS5

7. Santa Clara Valley Transportation Authority 2000 Measure A Sales Tax Revenue Refunding Bonds, 2007 Series A, \$120,095,000 Dated: September 27, 2007

80168NCP2, 80168NCQ0, 80168NCR8, 80168NCS6, 80168NCT4, 80168NCU1, 80168NCV9, 80168NCW7, 80168NCX5, 80168NCY3, 80168NCZ0, 80168NDA4, 80168NDB2

8. Santa Clara Valley Transportation Authority Sales Tax Revenue Refunding Bonds, 2007 Series A, \$26,275,000 Dated: May 1, 2007

80168NCC1, 80168NCD9, 80168NCE7, 80168NCF4, 80168NCG2

---

#### **TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

#### **WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

##### **Financial / Operating Data Disclosures**

##### **Rule 15c2-12 Disclosure**

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

##### **Additional / Voluntary Disclosure**

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

##### **Event Filing**

## Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Santa Clara Valley Transportation Authority, CA S&P Assignment and Affirmation December 7, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

## Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

## Asset-Backed Securities Filing

## Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))

- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

**Disclosure Dissemination Agent Contact:**

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

**Certification Authorized By:**

/s/ Brian Tison

Name: Brian Tison

Title: Financial Analyst

Entity: Santa Clara Valley Transportation Authority, CA