



## Municipal Market Disclosure Information Cover Sheet

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**This Filing Applies to:**

1. School District of Broward County, Florida, Tax Anticipation Notes, Series 2017, \$125,000,000,  
Dated: September 28, 2017  
115067HH6
2. Certificates of Participation, Series 2016A, Evidencing Undivided Proportionate Interests of the  
Owners Thereof in Basic Lease Payments to be made by The School Board of Broward County, Florida,  
as Lessee, Pursuant to a Master Lease Purchase Agreement with Broward School Board Leasing Corp.,  
as Lessor, \$198,205,000, Dated: April 27, 2016  
115065YP3, 115065YQ1, 115065YR9, 115065YS7, 115065YT5, 115065YU2, 115065YV0,  
115065YW8, 115065YX6, 115065YY4, 115065YZ1, 115065ZA5, 115065ZB3, 115065ZE7,  
115065ZC1, 115065ZD9
3. Certificates of Participation, Series 2016B, Evidencing Undivided Proportionate Interests of the  
Owners Thereof in Basic Lease Payments to be made by The School Board of Broward County, Florida,  
as Lessee, Pursuant to a Master Lease Purchase Agreement with Broward School Board Leasing Corp.,  
as Lessor, \$18,735,000, Dated: April 27, 2016  
115065ZF4, 115065ZG2, 115065ZH0
4. School District of Broward County, Florida General Obligation School Bonds, Series 2015,  
\$155,055,000 Dated: June 18, 2015  
115067GG9, 115067GH7, 115067GJ3, 115067GK0, 115067GL8, 115067GM6, 115067GN4,  
115067GP9, 115067GQ7, 115067GR5, 115067GS3, 115067GT1, 115067GU8, 115067GV6,  
115067GW4, 115067GX2, 115067GY0, 115067GZ7, 115067HA1, 115067HB9, 115067HC7,  
115067HD5, 115067HE3
5. Certificates of Participation, Series 2015A, Evidencing Undivided Proportionate Interests of the  
Owners Thereof in Basic Lease Payments To Be Made By The School Board of Broward County,  
Florida, As Lessee, Pursuant To A Master Lease Purchase Agreement With Broward School Board  
Leasing Corp., As Lessor, \$252,360,000 Dated: February 11, 2015  
115065XG4, 115065XH2, 115065XJ8, 115065XK5, 115065XL3, 115065XM1, 115065XN9,  
115065XP4, 115065XU3, 115065XQ2, 115065XR0, 115065XV1, 115065XS8, 115065XT6

6. Certificates of Participation, Series 2015B, Evidencing Undivided Proportionate Interests of the Owners Thereof in Basic Lease Payments To Be Made By The School Board of Broward County, Florida, As Lessee, Pursuant To A Master Lease Purchase Agreement With Broward School Board Leasing Corp., As Lessor, \$170,805,000 Dated: February 11, 2015

115065XW9, 115065XX7, 115065XY5, 115065XZ2, 115065YA6, 115065YB4, 115065YC2, 115065YD0, 115065YE8, 115065YF5, 115065YG3, 115065YH1, 115065YJ7, 115065YK4

7. Certificates of Participation, Series 2012A, Evidencing Undivided Proportionate Interests of the Owners Thereof in Basic Lease Payments To Be Made By The School Board of Broward County, Florida, As Lessee, Pursuant To A Master Lease Purchase Agreement With Broward School Board Leasing Corp., As Lessor, \$270,650,000 Dated: May 9, 2012

115065WP5, 115065XB5, 115065WQ3, 115065XC3, 115065WR1, 115065XD1, 115065XE9, 115065WT7, 115065WU4, 115065WV2, 115065WW0, 115065WX8, 115065WY6, 115065XF6, 115065WZ3, 115065XA7

8. Certificates of Participation, Series 2011A, Evidencing Undivided Proportionate Interests of the Owners Thereof In Basic Lease Payments To Be Made By The School Board of Broward County, Florida, As Lessee, Pursuant To A Master Lease Purchase Agreement With Broward School Board Leasing Corp., As Lessor, \$175,510,000 Dated: June 9, 2011

115065VZ4, 115065WE0, 115065WA8, 115065WF7, 115065WG5, 115065WH3, 115065WB6, 115065WJ9, 115065WC4, 115065WK6, 115065WD2

9. Certificates of Participation, Series 2010A (Qualified School Construction Bonds - Federally Taxable - Issuer Subsidy) Evidencing Undivided Proportionate Interests of the Owners Thereof In Basic Lease Payments To Be Made By The School Board of Broward County, Florida, As Lessee, Pursuant To A Master Lease Purchase Agreement With Broward School Board Leasing Corp., As Lessor, \$51,645,000 Dated: August 5, 2010

115065VX9

10. Certificates of Participation, Series 2009A-BAB (Federally Taxable-Direct Payment-Build America Bonds) Evidencing Undivided Proportionate Interests of the Owners Thereof in Basic Lease Payments to be Made by The School Board of Broward County, Florida, As Lessee, Pursuant to a Master Lease Purchase Agreement With the Broward School Board Leasing Corp., as Lessor, \$63,910,000 Dated: June 17, 2009

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11. Certificates of Participation, Series 2009A-Tax-Exempt Evidencing Undivided Proportionate Interests of the Owners Thereof in Basic Lease Payments to be Made by The School Board of Broward County, Florida, As Lessee, Pursuant to a Master Lease Purchase Agreement With the Broward School Board Leasing Corp., as Lessor, \$20,140,000 Dated: June 17, 2009

115065VS0, 115065VT8, 115065VU5

12. Certificates of Participation, Series 2008A, Evidencing Undivided Proportionate Interests of the Owners Thereof in Basic Lease Payments to be Made by The School Board of Broward County, Florida, As Lessee, Pursuant to a Master Lease Purchase Agreement With the Broward School Board Leasing Corp., As Lessor, \$270,560,000 Dated: June 19, 2008

115065US1, 115065UR3, 115065UT9, 115065UU6, 115065UW2, 115065UV4, 115065UX0, 115065UZ5, 115065UY8, 115065VB7, 115065VA9, 115065VC5, 115065VD3, 115065VE1, 115065VF8, 115065VG6, 115065VH4, 115065VJ0, 115065VK7

13. Certificates of Participation, Series 2007A, Evidencing Undivided Proportionate Interests of the Owners Thereof in Basic Lease Payments to be Made by The School Board of Broward County, Florida, As Lessee, Pursuant to a Master Lease Purchase Agreement With the Broward School Board Leasing Corp., as Lessor, \$272,625,000 Dated: March 30, 2007

115065SP0, 115065SQ8, 115065SR6, 115065SS4, 115065ST2, 115065SU9, 115065SV7, 115065SW5, 115065SX3, 115065SY1, 115065SZ8, 115065TA2, 115065TB0, 115065TC8, 115065TD6, 115065TE4

14. Refunding Certificates of Participation, Series 2004A Evidencing Undivided Proportionate Interests of the Owners Thereof in Basic Lease Payments to be Made by The School Board of Broward County, Florida, As Lessee, Pursuant to a Master Lease Purchase Agreement With the Broward School Board Leasing Corp., as Lessor, \$69,960,000 Dated: March 1, 2004

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15. Refunding Certificates of Participation, Series 2004B Evidencing Undivided Proportionate Interests of the Owners Thereof in Basic Lease Payments to be Made by The School Board of Broward County, Florida, As Lessee, Pursuant to a Master Lease Purchase Agreement With the Broward School Board Leasing Corp., as Lessor, \$71,290,000 Dated: March 1, 2004

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**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

**Financial / Operating Data Disclosures**

**Rule 15c2-12 Disclosure**

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

#### **Additional / Voluntary Disclosure**

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

#### **Event Filing**

#### **Rule 15c2-12 Disclosure**

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Broward County School Board, FL Fitch Assignment December 4, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

#### **Additional / Voluntary Disclosure**

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

### **Asset-Backed Securities Filing**

#### **Additional / Voluntary Disclosure**

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

#### **Disclosure Dissemination Agent Contact:**

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

#### **Certification Authorized By:**

/s/ Ivan Perrone

Name: Ivan Perrone

Title: Treasurer

Entity: Broward County School Board, FL