



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. State of Colorado, Department of Higher Education, by State Board for Community Colleges and Occupational Education, Systemwide Revenue Bonds (Red Rocks Community College Project), Series 2016, \$18,340,000, Dated: February 24, 2016

196696NH7, 196696NJ3, 196696NK0, 196696NL8, 196696NM6, 196696NN4, 196696NP9, 196696NQ7, 196696NR5, 196696NS3, 196696NT1, 196696NU8, 196696NV6, 196696NW4, 196696NX2, 196696NY0, 196696NZ7, 196696PA0, 196696PB8, 196696PC6, 196696PD4, 196696PE2, 196696PF9, 196696PG7, 196696PH5, 196696PJ1, 196696PK8

2. State of Colorado, Department of Higher Education, by State Board for Community Colleges and Occupational Education, Systemwide Revenue Bonds (Front Range Community College--Larimer & Westminster Campus Projects), Series 2013, \$21,025,000, Dated: July 10, 2013

196696MN5, 196696MP0, 196696MQ8, 196696MR6, 196696MS4, 196696MT2, 196696MU9, 196696MV7, 196696MW5, 196696MX3, 196696MY1, 196696MZ8, 196696NA2, 196696NB0, 196696NC8, 196696ND6, 196696NE4, 196696NF1, 196696NG9

3. State of Colorado, Department of Higher Education, by State Board for Community Colleges and Occupational Education, Systemwide Revenue Refunding Bonds, Series 2012A, \$11,495,000, Dated: January 25, 2012

196696LP1, 196696LQ9, 196696LT3, 196696LU0, 196696LV8, 196696LW6, 196696LX4, 196696LY2, 196696LZ9, 196696MA3, 196696MB1, 196696MC9, 196696MD7, 196696ME5, 196696MF2, 196696MG0, 196696MH8, 196696MJ4, 196696MK1

4. State of Colorado, Department of Higher Education, by State Board for Community Colleges and Occupational Education, Systemwide Revenue Bonds (Community College of Denver Project and Pueblo Community College Project), Series 2010C, \$6,545,000 and Taxable Systemwide Revenue Bonds (Community College of Denver Project and Pueblo Community College Project)(Build America Bonds - Direct Payment to the Board), Series 2010D, \$31,455,000, Dated: October 13, 2010

196696KU1, 196696KV9, 196696KY3, 196696KZ0, 196696LA4, 196696LB2, 196696LC0, 196696LD8, 196696LE6, 196696LF3, 196696LG1, 196696LH9, 196696LJ5, 196696LK2, 196696LL0, 196696LM8, 196696LN6

5. State of Colorado, Department of Higher Education, by State Board for Community Colleges and

Occupational Education, Systemwide Revenue Refunding Bonds, Series 2010A, \$7,335,000, Systemwide Revenue Bonds (Colorado Northwestern Project and Northeastern Junior College Project), Series 2010B-1, \$830,000 and Taxable Systemwide Revenue Bonds (Colorado Northwestern Project and Northeastern Junior College Project)(Build America Bonds - Direct Payment to the Board), Series 2010B-2, \$9,665,000, Dated: March 10, 2010

196696KH0, 196696JJ8, 196696KJ6, 196696JK5, 196696KK3, 196696JL3, 196696KL1, 196696JM1, 196696JQ2, 196696KP2, 196696JR0, 196696KQ0, 196696JS8, 196696KR8, 196696JT6, 196696KS6, 196696JU3, 196696JV1, 196696JW9, 196696JX7, 196696JY5, 196696JZ2, 196696KA5, 196696KB3, 196696KC1, 196696KD9, 196696KE7, 196696KF4, 196696KG2, 196696KT4

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Colorado Community College System Moody's Affirmation Assignment December 4, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-

1(c)(3))

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Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Mark Superka

Name: Mark Superka

Title: Vice President Administration & Finance

Entity: Colorado Community College System