## NOTICE OF RATING CHANGE

## AURORA HEALTH CARE, INC. (SEE ATTACHED SCHEDULE I FOR NAMES OF OBLIGATIONS TO WHICH THIS NOTICE APPLIES AND FOR RELATED CUSIP NOS.)

**NOTICE** is hereby given to owners of the Bonds listed on the attached <u>Schedule I</u> that Moody's Investors Service has upgraded the long-term credit ratings of Bank of America Corporation, and certain subsidiaries, including its principal bank subsidiary, Bank of America N.A., the issuer of the letter of credit securing such Bonds, from "Baa1" to "A3". In addition, the short-term credit rating of Bank of America, N.A. was affirmed.

Dated: December 6, 2017

**DISCLAIMER.** The ratings actions described above express only the views of Moody's Investors Service. The actions of rating agencies are not a recommendation to buy sell or hold any bonds. There is no assurance that any ratings or outlooks on the Bonds will remain in effect for any given period of time or that they will not be revised, either downward or upward, or withdrawn entirely, by a rating agency if, in its judgment, circumstances so warrant. Aurora Health Care, Inc. ("Aurora") undertakes no responsibility to oppose any revision or withdrawal of such ratings or outlooks. Any such downward revision or withdrawal of such ratings or outlooks may have an adverse effect on the market price of the bonds. The filing of this notice does not constitute or imply any representation that no other information exists which may have a bearing on the financial condition of Aurora, the security for the Bonds or an investor's decision to buy, sell or hold the bonds. The information set forth herein is not guaranteed as to accuracy or completeness.

## SCHEDULE I

NAMES OFWisconsin Health and Educational Facilities AuthorityOBLIGATIONS:Variable Rate Revenue Bonds, Series 2010C (Aurora Health Care, Inc.)

**CUSIPs\*:** 97712CCD8, 97712CCC0

\*CUSIP is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed by Standard and Poor's Financial Services LLC on behalf of the American Bankers Association, which is not affiliated with Aurora and is included solely for the convenience of the registered owners of the Bonds. Aurora is not responsible for the selection or use of CUSIP numbers, and no representation is made as to its correctness on the Bonds or as included herein. The CUSIP number is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of the Bonds.