



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Colorado Health Facilities Authority Taxable Revenue Bonds (Catholic Health Initiatives), Series 2017A, \$250,000,000, Dated: October 30, 2017
19648FEX8
2. Colorado Health Facilities Authority Revenue Bonds (Catholic Health Initiatives), Series 2013A, \$254,765,000, Dated: November 14, 2013
19648AM69, 19648AM77, 19648AM85
3. Kentucky Economic Development Finance Authority Revenue Bonds (Catholic Health Initiatives), Series 2013A, \$78,535,000, Dated: November 14, 2013
49126PEA4, 49126PEB2
4. The Health, Educational and Housing Facility Board of the City of Chattanooga, Tennessee Revenue Bonds (Catholic Health Initiatives), Series 2013A, \$205,090,000, Dated: November 14, 2013
162410CW2, 162410CX0, 162410CY8
5. Washington Health Care Facilities Authority Revenue Bonds (Catholic Health Initiatives), Series 2013A, \$62,210,000, Dated: November 14, 2013
93978HHV0, 93978HHT5, 93978HHU2
6. Washington Health Care Facilities Authority Revenue Bonds (Catholic Health Initiatives), Series 2013B, \$200,000,000, Dated: November 14, 2013, Reoffered: April 30, 2015
93978HMJ1, 93978HHW8, 93978HHS7, 93978HMK8
7. Catholic Health Initiatives Taxable Bonds, Series 2013D, \$540,000,000, Dated: October 30, 2013 (Non-Muni Corporate Security)
14916RAE4, 14916RAF1
8. Catholic Health Initiatives Taxable Bonds, Series 2012, \$1,500,000,000, Dated: October 31, 2012 (Non-Muni Corporate Security)
14916RAB0, 14916RAC8, 14916RAD6

9. Louisville/Jefferson County Metro Government Revenue Bonds (Catholic Health Initiatives), Series 2012A, \$271,260,000, Dated: April 5, 2012

54675QAD5, 54675QAE3, 54675QAF0, 54675QAG8, 54675QAY9, 54675QAH6, 54675QAJ2, 54675QAZ6, 54675QAK9, 54675QAL7, 54675QAM5, 54675QAW3, 54675QAN3, 54675QAP8, 54675QAQ6, 54675QAR4, 54675QAS2, 54675QAT0, 54675QAX1, 54675QBZ5, 54675QCA9, 54675QBY8, 54675QAV5, 54675QAU7, 54675QBX0

10. Colorado Health Facilities Authority Revenue Bonds (Catholic Health Initiatives), Series 2011A, \$416,990,000, Dated: November 10, 2011

19648AWR2, 19648AVZ5, 19648AWA9, 19648AWS0, 19648AWB7, 19648AWT8, 19648AWU5, 19648AWC5, 19648AWV3, 19648AWD3, 19648AWE1, 19648AWW1, 19648AWX9, 19648AWF8, 19648AWG6, 19648AWZ4, 19648AWH4, 19648AXA8, 19648AWJ0, 19648AWK7, 19648AWM3, 19648AWY7, 19648AWL5

11. Kentucky Economic Development Finance Authority Revenue Bonds (Catholic Health Initiatives), Series 2011B-1, \$52,720,000, Dated: November 10, 2011, Reoffered: April 30, 2015
49126PED8, 49126PDY3

12. Kentucky Economic Development Finance Authority Revenue Bonds (Catholic Health Initiatives), Series 2011B-2, \$52,720,000, Dated: November 10, 2011, Reoffered: April 30, 2015
49126PDZ0, 49126PEE6

13. Kentucky Economic Development Finance Authority Revenue Bonds (Catholic Health Initiatives), Series 2011B-3, \$52,715,000, Dated: November 10, 2011, Reoffered: April 30, 2015
49126PDX5, 49126PEF3

14. Washington Health Care Facilities Authority Revenue Bonds (Catholic Health Initiatives), Series 2011A, \$109,100,000, Dated: November 10, 2011
93978HDK8, 93978HDL6, 93978HDU6, 93978HDM4, 93978HDN2, 93978HDV4, 93978HDQ5, 93978HDW2, 93978HDR3, 93978HDP7

15. County of Montgomery, Ohio, Health Care and Multifamily Housing Improvement and Refunding Revenue Bonds (St. Leonard), Series 2010, \$41,110,000, Dated: June 30, 2010
61351QAA7, 61351QAB5, 61351QAC3

16. Kentucky Economic Development Finance Authority Healthcare Facilities Revenue Bonds (Madonna Manor, Inc. Project), Series 2010, \$28,440,000, Dated: January 5, 2010
49126TAD4

17. Colorado Health Facilities Authority Revenue Bonds (Catholic Health Initiatives), Series 2009A, \$518,740,000, Dated: November 10, 2009

19648AQK4, 19648AQZ1, 19648AQL2, 19648ARA5, 19648AQM0, 19648ARB3, 19648ARC1, 19648AQS7, 19648ARG2, 19648ARD9, 19648AQQ1, 19648ARH0, 19648AQP3, 19648ARE7, 19648AQT5, 19648AQN8, 19648ARF4

18. Colorado Health Facilities Authority Revenue Bonds (Catholic Health Initiatives), Series 2009B consisting of Series 2009B-1, \$91,465,000 (Reoffering Date: November 8, 2012), Series 2009B-2, \$33,855,000 and Series 2009B-3, \$40,000,000 (Reoffering Date: November 12, 2014), Dated: November 10, 2009

19648AE27, 19648AE35, 19648AE43, 19648AE50, 19648AE68, 19648AE76, 19648AE84, 19648AE92, 19648AF26, 19648AH65, 19648AH57, 19648AT70, 19648ARK3, 19648AF34, 19648ARL1, 19648ARJ6

19. County of Montgomery, Ohio Revenue Bonds (Catholic Health Initiatives), Series 2009A, \$236,935,000, Dated: November 10, 2009

613549HK3, 613549HL1, 613549HM9, 613549HR8, 613549HP2, 613549HN7, 613549KL7, 613549KH6, 613549HW7, 613549HU1, 613549HS6, 613549KJ2, 613549KF0, 613549HV9, 613549HQ0, 613549KG8, 613549KK9

20. County of Montgomery, Ohio Revenue Bonds (Catholic Health Initiatives), Series 2009B, \$26,255,000, Dated: November 10, 2009, Remarketed: November 12, 2013
613549HX5, 613549KM5, 613549KN3, 613549KE3

21. Kentucky Economic Development Finance Authority Revenue Bonds (Catholic Health Initiatives), Series 2009A, \$68,945,000, Dated: November 10, 2009

49126PCZ1, 49126PDA5, 49126PDB3, 49126PDC1, 49126PDD9, 49126PCR9, 49126PCQ1, 49126PDE7

22. Kentucky Economic Development Finance Authority Revenue Bonds (Catholic Health Initiatives), Series 2009B, \$60,000,000, Dated: November 10, 2009, Reoffering Date: November 12, 2014
49126PDF4, 49126PEC0

23. Colorado Health Facilities Authority Revenue Bonds (Catholic Health Initiatives), Series 2008D-1, \$140,755,000, Dated: November 20, 2008

19648AND3, 19648ANE1, 19648ANF8, 19648ANG6, 19648ANH4, 19648ANJ0

24. Colorado Health Facilities Authority Revenue Bonds (Catholic Health Initiatives), Series 2008D-3, \$41,870,000 (Remarketed: November 12, 2015), Dated: November 20, 2008

19648AM51, 19648ANL5, 19648ANK7, 19648AUC7, 19648A4R3, 19648AH73, 19648AUB9,

19648AH81

25. Montgomery County, Ohio Revenue Bonds (Catholic Health Initiatives), Series 2008D-1, \$34,705,000, Dated: November 20, 2008
613549GF5, 613549GG3, 613549GH1, 613549GJ7, 613549GK4, 613549GL2

26. Montgomery County, Ohio Revenue Bonds (Catholic Health Initiatives), Series 2008D-2, \$25,000,000, Dated: November 20, 2008, Remarketed: November 12, 2013
613549KD5, 613549GM0

27. The Health, Educational and Housing Facility Board of the City of Chattanooga, Tennessee Revenue Bonds (Catholic Health Initiatives), Series 2008D, \$24,540,000, Dated: November 20, 2008
162410CN2, 162410CP7, 162410CQ5, 162410CR3, 162410CS1, 162410CT9

28. Washington Health Care Facilities Authority Revenue Bonds (Catholic Health Initiatives), Series 2008D, \$177,105,000, Dated: November 20, 2008
93978EX80, 93978EX98, 93978EY22, 93978EY30, 93978EY48, 93978EY55, 93978EY63

29. Colorado Health Facilities Authority Revenue Bonds (Catholic Health Initiatives), Series 2008C, \$200,000,000, Dated: April 30, 2008 (Series 2008C-2 and Series 2008C-4 Remarketed on November 12, 2015)
19648AHQ1, 19648AHP3, 19648A4P7, 19648A4Q5, 19648ARN7, 19648ARM9, 19648AHM0, 19648AHN8

30. Washington Health Care Facilities Authority Revenue Bonds (Catholic Health Initiatives), Series 2008A, \$120,260,000, Dated: April 21, 2008
93978EJ78, 93978EJ52, 93978EJ60

31. Colorado Health Facilities Authority Revenue Bonds (Catholic Health Initiatives), Series 2006A, \$286,500,000, Dated: November 9, 2006
19648ACW3, 19648ACX1, 19648ACY9, 19648ACZ6, 19648ADA0, 19648ADB8, 19648ADC6, 19648ADD4, 19648ADE2, 19648ADF9, 19648ADG7, 19648ADH5

32. Colorado Health Facilities Authority Variable Rate Revenue Bonds (Catholic Health Initiatives), Series 2006C, \$250,000,000, Original Issuance Date: November 9, 2006, Conversion Date: April 29, 2008
19648AGK5, 19648AGW9, 19648AGL3, 19648AGX7, 19648AGY5, 19648AGM1, 19648AGZ2, 19648AGN9, 19648AGP4, 19648AHA6, 19648AGQ2, 19648AHB4, 19648AGR0, 19648AHC2, 19648AHD0, 19648AGS8, 19648AGT6, 19648AHE8, 19648AGU3, 19648AHF5, 19648ADZ5, 19648ADV4, 19648AGV1, 19648AHG3, 19648ADU6, 19648ADY8, 19648ADX0, 19648ADS1,

19648ADT9, 19648ADW2, 19648AGJ8, 19648AGH2

33. County of Montgomery, Ohio Variable Rate Revenue Bonds (Catholic Health Initiatives), Series 2006C, \$50,000,000, Original Issuance Date: November 9, 2006, Conversion Date: April 28, 2008
613549FK5, 613549FJ8, 613549FG4

34. City of Breckenridge, Minnesota Revenue Bonds (Catholic Health Initiatives), Series 2004A, \$30,860,000, Dated: November 18, 2004
106520AA7, 106520AB5, 106520AD1, 106520AC3

35. Colorado Health Facilities Authority Variable Rate Revenue Bonds (Catholic Health Initiatives), Series 2004B-6, \$54,200,000, Dated: November 18, 2004
196474S84, 196474S68, 196474S76, 196474T34

36. Hospital Facility Authority of Umatilla County, Oregon Revenue Bonds (Catholic Health Initiatives), Series 2004A, \$59,020,000, Dated: November 18, 2004
904078BF8, 904078BG6, 904078BH4, 904078BM3, 904078BL5, 904078BJ0

37. Kentucky Economic Development Finance Authority Variable Rate Revenue Bonds (Catholic Health Initiatives), Series 2004C, \$37,800,000, Dated: November 18, 2004
49126PCJ7

38. Montgomery County, Ohio Revenue Bonds (Catholic Health Initiatives), Series 2004A, \$71,425,000, Dated: November 18, 2004
613549FA7, 613549FB5, 613549FC3

39. Montgomery County, Ohio Variable Rate Revenue Bonds (Catholic Health Initiatives), Series 2004B-1 through Series 2004B-2 (Series 2004B-2 Remarketed November 1, 2011), \$73,700,000, Dated: November 18, 2004
613549FE9, 613549FD1

40. The Health, Educational and Housing Facility Board of the City of Chattanooga, Tennessee Variable Rate Revenue Bonds (Catholic Health Initiatives), Series 2004C, \$58,900,000, Dated: November 18, 2004
162410CB8

41. Colorado Health Facilities Authority Variable Rate Revenue Bonds (Catholic Health Initiatives), Series 2002B, \$56,600,000, Dated: November 7, 2002
196474H52

42. Hospital Facility Authority of Umatilla County, Oregon Revenue Bonds (Catholic Health Initiatives), Series 2002A, \$31,185,000, Dated: October 15, 2002
904078AZ5, 904078BD3, 904078BE1, 904078BA9

43. Pulaski County, Arkansas Health Facilities Board (St. Vincent Infirmary) Variable Rate Demand Revenue Bonds (Catholic Health Initiatives), Series 2000B, \$39,800,000, Dated: March 30, 2000
74539QCK1

44. Brazos County Health Facilities Development Corporation, Franciscan Services Corporation Obligated Group Revenue Bonds, \$65,000,000 consisting of Series 1997A, \$50,185,000 and Series 1997B, \$14,815,000, Dated: September 15, 1997
105911AW1, 105911AX9, 105911AY7, 105911AZ4, 105911BA8, 105911BB6, 105911BC4, 105911BD2, 105911BE0, 105911BF7, 105911BW0, 105911BG5, 105911AT8, 105911AQ4, 105911BX8, 105911BZ3, 105911AR2, 105911BY6, 105911CA7, 105911AU5

45. Brazos County Health Facilities Development Corporation, Franciscan Services Corporation Revenue Refunding Bonds (St. Joseph Hospital and Health Center of Bryan, Texas), Series 1993B, \$35,125,000, Dated: June 1, 1993
105911AE1, 105911AF8, 105911AG6, 105911AH4, 105911AJ0, 105911AK7, 105911AL5, 105911AM3, 105911AN1, 105911AP6

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
☐ Audited Financial Statements or ACFR (Rule 15c2-12)
☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information

- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☐ Rating Change
- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party

☐ Derivative or Other Similar Transaction

☒ Other Event-based Disclosures

Voluntary Notice of Execution of Affiliation Agreement

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))

☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))

☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))

☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Diane Albrecht

Name: Diane Albrecht

Title: Director, Capital Finance

Entity: Catholic Health Initiatives, CO