



## Municipal Market Disclosure Information Cover Sheet

---

### This Filing Applies to:

1. Frederick County, Maryland General Obligation Public Facilities Refunding Bonds, Series 2017A (2020 Crossover), \$73,865,000, Dated: April 11, 2017  
35569PBS1, 35569PBT9, 35569PBU6, 35569PBV4, 35569PBW2, 35569PBX0, 35569PBY8, 35569PBZ5, 35569PCA9, 35569PCB7
2. Frederick County, Maryland General Obligation Public Facilities Bonds, Series 2016A, \$85,405,000, Dated: June 29, 2016  
35569PAA1, 35569PAB9, 35569PAC7, 35569PAD5, 35569PAE3, 35569PAF0, 35569PAG8, 35569PAH6, 35569PAJ2, 35569PAK9, 35569PAL7, 35569PAM5, 35569PAN3, 35569PAP8, 35569PAQ6, 35569PAR4, 35569PAS2, 35569PAT0, 35569PAU7, 35569PAV5
3. Frederick County, Maryland General Obligation Public Facilities Taxable Refunding Bonds, Series 2016B, \$34,820,000, Dated: June 29, 2016  
35569PAW3, 35569PAX1, 35569PAY9, 35569PAZ6, 35569PBA0, 35569PBB8, 35569PBC6, 35569PBD4, 35569PBE2, 35569PBF9, 35569PBG7, 35569PBH5, 35569PBJ1, 35569PBK8, 35569PBL6, 35569PBM4, 35569PBN2, 35569PBP7, 35569PBQ5, 35569PBR3
4. Frederick County, Maryland General Obligation Public Facilities Bonds, Series 2014A, \$34,795,000, Dated: July 24, 2014  
3556947F1, 3556947G9, 3556947H7, 3556947J3, 3556947K0, 3556947L8, 3556947M6, 3556947N4, 3556947P9, 3556947Q7, 3556947R5, 3556947S3, 3556947T1, 3556947U8, 3556947V6, 3556947W4, 3556947X2, 3556947Y0
5. Frederick County, Maryland General Obligation Public Facilities Bonds of 2013, \$31,450,000, Dated: May 2, 2013  
355694Z60, 355694Z78, 355694Z86, 355694Z94, 3556942A7, 3556942B5, 3556942C3, 3556942D1, 3556942E9, 3556942F6, 3556942G4, 3556942H2, 3556942J8, 3556942K5, 3556942L3, 3556942M1, 3556942N9
6. Frederick County, Maryland General Obligation Public Facilities Taxable Refunding Bonds, Series 2012B, \$61,370,000, Dated: September 6, 2012

355694Y79, 355694Y87, 355694Y95, 355694Z29

7. Frederick County, Maryland General Obligation Public Facilities Refunding Bonds of 2012, \$85,075,000, Dated: February 23, 2012

355694X39, 355694X47, 355694W5, 355694P0, 355694X54, 355694X3, 355694Q8, 355694R6, 355694Y1, 355694X62, 355694S4, 355694Z8, 355694X70, 355694X88, 355694A2, 355694T2, 355694X96, 355694B0, 355694U9, 355694Y20, 355694C8, 355694V7

8. Frederick County, Maryland, \$71,815,000 General Obligation Public Facilities Bonds, Series 2011A \$55,810,000 and General Obligation Public Facilities Refunding Bonds, Series 2011B \$16,005,000 Dated: August 4, 2011

3556945B2, 3556945V8, 3556945C0, 3556945W6, 3556945D8, 3556945X4, 3556945Y2, 3556945E6, 355694W71, 355694U40, 355694U57, 3556945F3, 3556945Z9, 3556945G1, 355694U65, 355694A3, 3556945H9, 355694U73, 355694B1, 355694C9, 355694U81, 3556945J5, 3556945K2, 355694U99, 355694D7, 3556945L0, 355694V23, 355694E5, 355694F2, 3556945M8, 355694V31, 355694G0, 3556945N6, 355694V49, 3556945P1, 355694V56, 355694H8, 355694J4, 3556945Q9, 355694V64, 355694K1, 355694V72, 3556945R7, 355694L9, 355694V80, 3556945S5, 3556945T3, 355694V98, 355694M7, 355694W22, 355694N5, 3556945U0

9. Frederick County, Maryland \$97,695,000 (consisting of) Special Obligation Bonds (Urbana Community Development Authority) \$77,675,000 Series 2010A and Subordinate Special Obligation Bonds (Urbana Community Development Authority) \$20,020,000 Series 2010B, Dated: September 23, 2010

35571LAU2, 35571LAV0, 35571LAW8, 35571LAX6, 35571LAY4, 35571LAZ1, 35571LBF4, 35571LBA5, 35571LBB3, 35571LBC1, 35571LBD9, 35571LBG2, 35571LBE7

10. Frederick County, Maryland, General Obligation Refunding Bonds of 2010, Series C, \$79,365,000 Dated: April 27, 2010

3556944M9, 3556944U1, 3556944N7, 3556944V9, 355694T34, 3556944P2, 3556944W7, 355694T42, 3556944X5, 3556944Q0, 355694T59, 3556944Y3, 3556944R8, 355694T67, 3556944Z0, 3556944S6, 355694T75, 3556944T4, 3556945A4

11. Frederick County, Maryland, \$149,820,000 Relating to: Consolidated Public Improvement Tax-Exempt Bonds, Series 2010A \$59,705,000 and Consolidated Public Improvement Taxable Build America Bonds-Direct Payment to Issuer, Series 2010B \$90,115,000, Dated: January 26, 2010

3556943D0, 3556943K4, 3556943E8, 3556943L2, 3556943M0, 3556943F5, 355694Q78, 355694Q86, 3556943N8, 3556943G3, 3556943P3, 3556943H1, 355694Q94, 355694R28, 3556943J7, 3556943Q1, 355694R36, 3556943R9, 3556944B3, 3556944C1, 3556943S7, 355694R44, 3556944D9, 3556943T5, 355694R51, 3556944E7, 3556943U2, 355694R69, 3556944F4, 3556943V0, 355694R77, 3556944G2, 3556943W8, 355694R85, 3556944H0, 3556943X6, 355694R93, 3556943Y4, 3556944J6, 355694S27, 3556943Z1, 3556944K3, 355694S35, 3556944L1, 355694S43, 3556944A5

12. Frederick County, Maryland, General Obligation Public Facilities Bonds of 2008 \$79,380,000

Dated: June 15, 2008

3556942W9, 3556942P4, 3556942X7, 3556942Q2, 355694N55, 3556942Y5, 3556942R0, 355694N63, 3556942Z2, 3556942S8, 355694N71, 355694N89, 355694N97, 355694P20, 355694P38, 355694P46, 355694P53, 3556943A6, 355694P61, 3556942T6, 3556943B4, 355694P79, 3556942U3, 3556943C2, 355694P87, 3556942V1

13. Frederick County, Maryland, General Obligation Public Facilities Bonds of 2007 \$91,880,000

Dated: May 15, 2007

355694L24, 355694L32, 355694L40, 355694L57, 355694L65, 355694L73, 355694L81, 355694L99, 355694M23, 355694M31, 355694M49

14. Frederick County, Maryland General Obligation Public Facilities Refunding Bonds of 2006,

\$20,365,000, Dated: February 1, 2006

355694J43, 355694J50, 355694J68, 355694J76, 355694J84

---

**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

**Financial / Operating Data Disclosures**

**Rule 15c2-12 Disclosure**

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

**Additional / Voluntary Disclosure**

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget

- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

## Event Filing

### Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Frederick County, MD Moody's Assignment December 1, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

### Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

## **Asset-Backed Securities Filing**

### **Additional / Voluntary Disclosure**

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

### **Disclosure Dissemination Agent Contact:**

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

### **Certification Authorized By:**

/s/ Lori Rhodes

Name: Lori Rhodes

Title: Office Manager

Entity: Frederick County, MD