DAC Bond®

Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Indiana Housing and Community Development Authority, Single Family Mortgage Revenue Bonds, 2017 Series B-1 (Non-AMT/Non-ACE), $22,000,000, Dated: July 26, 2017
45505TJD4, 45505TJE2, 45505TJF9, 45505TJG7, 45505TJH5, 45505TJJ1, 45505TJK8, 45505TJL6, 45505TJM4, 45505TJN2, 45505TJP7, 45505TJQ5, 45505TJR3, 45505TJS1, 45505TJT9, 45505TJU6, 45505TJV4, 45505TJW2, 45505TJX0, 45505TJY8, 45505TJZ5, 45505TKA8, 45505TKB6

2. Indiana Housing and Community Development Authority, Single Family Mortgage Revenue Bonds, 2017 Series B-2 (AMT), $15,740,000, Dated: July 26, 2017
45505TKC4

3. Indiana Housing and Community Development Authority, Single Family Mortgage Revenue Bonds, 2017 Series B-3 (Non-AMT/Non-ACE/e-PRO Daily Mode), $23,000,000, Dated: July 26, 2017; Remarketing Date: August 28, 2020
45505TKD2

4. Indiana Housing and Community Development Authority Single Family Mortgage Revenue Bonds, 2017 Series A-1 (Non-AMT/Non-ACE), $30,000,000 Dated: January 25, 2017
45505THL8, 45505THM6, 45505THN4, 45505THP9, 45505THQ7, 45505THR5, 45505THS3, 45505THT1, 45505THU8, 45505THV6, 45505THW4, 45505THX2, 45505THY0, 45505THZ7, 45505TJA0, 45505TJB8

5. Indiana Housing and Community Development Authority Single Family Mortgage Revenue Bonds, 2017 Series A-2 (AMT), $14,070,000 Dated: January 25, 2017
45505TJC6

6. Indiana Housing and Community Development Authority Single Family Mortgage Revenue Bonds, 2016 Series A-1 (Non-AMT/Non-ACE), $30,000,000 Dated: June 30, 2016
45505TGJ4, 45505TGK1, 45505TGL9, 45505TGM7, 45505TGN5, 45505TGP0, 45505TGQ8

7. Indiana Housing and Community Development Authority Single Family Mortgage Revenue Bonds, 2016 Series A-2 (AMT), $49,555,000 Dated: June 30, 2016

45505TGR6, 45505TGS4, 45505TGT2, 45505TGU9, 45505TGV7, 45505TGW5, 45505TGX3, 45505TGY1, 45505TGZ8, 45505THA2, 45505THB0, 45505THC8, 45505THD6, 45505THE4, 45505THF1, 45505THG9, 45505THH7, 45505THJ3, 45505THK0

8. Indiana Housing and Community Development Authority Home First Mortgage Revenue Bonds, 2009 Series A-4, $78,000,000, Dated: December 8, 2011
45506ADM0

9. Indiana Housing and Community Development Authority Home First Mortgage Revenue Bonds, 2011 Series C (Non-AMT), $52,000,000, Dated: December 8, 2011
45506ADV0, 45506ADW8, 45506ADX6, 45506ADY4, 45506ADZ1, 45506AEA5, 45506AEB3, 45506AEC1, 45506AED9, 45506AEE7, 45506AEF4, 45506AEG2, 45506AEH0, 45506AEL1, 45506AEJ6, 45506AEK3

10. Indiana Housing and Community Development Authority Home First Mortgage Revenue Bonds, 2009 Series A-3, $36,000,000, Dated: October 6, 2011
45506ADL2

11. Indiana Housing and Community Development Authority Home First Mortgage Revenue Bonds, 2011 Series B (Non-AMT), $24,000,000, Dated: October 6, 2011
45506ACX7, 45506ACY5, 45506ACZ2, 45506ADA6, 45506ADB4, 45506ADC2, 45506ADD0, 45506ADE8, 45506ADF5, 45506ADG3, 45506ADH1, 45506ADJ7, 45506ADK4

12. Indiana Housing and Community Development Authority Home First Mortgage Revenue Bonds, 2009 Series A-2, $36,000,000, Dated: June 29, 2011
45506ACM1

13. Indiana Housing and Community Development Authority Home First Mortgage Revenue Bonds, 2011 Series A (Non-AMT), $24,000,000, Dated: June 29, 2011
45506ABY6, 45506ABZ3, 45506ACA7, 45506ACB5, 45506ACC3, 45506ACD1, 45506ACE9, 45506ACF6, 45506ACG4, 45506ACH2, 45506ACJ8, 45506ACK5, 45506ACL3

14. Indiana Housing and Community Development Authority, Single Family Mortgage Revenue Bonds, 2010 Series 08A-2, $82,930,000, Dated: December 15, 2010
45505TGH8

15. Indiana Housing and Community Development Authority Home First Mortgage Revenue Bonds, 2010 Series A (Non-AMT), $24,000,000, Dated: November 23, 2010
45506AAM3, 45506AAN1, 45506AAP6, 45506AAQ4, 45506AAR2, 45506AAS0, 45506AAT8, 45506AAU5, 45506AAV3, 45506AAW1, 45506AAX9, 45506ABF7, 45506ABL4

16. Indiana Housing and Community Development Authority Home First Mortgage Revenue Bonds, 2009 Series A-1 (Non-AMT), $36,000,000, Dated: December 1, 2009
45506ABM2

17. Indiana Housing and Community Development Authority, Single Family Mortgage Revenue Bonds, 2008 Series A, $159,795,000, consisting of $1,955,000 2008 Series A-1 (Non-AMT), $85,000,000 2008 Series A-2 (Remarketed: January 25, 2010), $72,840,000 2008 Series A-3 (Non-AMT), Dated: December 2, 2008
45505TFS5, 45505TFT3, 45505TFU0, 45505TFV8, 45505TFW6, 45505TFX4, 45505TFY2, 454806DW7, 45505TFZ9

18. Indiana Housing and Community Development Authority, Single Family Mortgage Revenue Bonds, 2007 Series A, $100,000,000 consisting of $70,000,000 2007 Series A-1 (AMT) and $30,000,000 2007 Series A-2 (Federally Taxable), Dated: May 30, 2007
454806CY4, 454806DN7, 454806CZ1, 454806DA5, 454806DB3, 454806DC1, 454806DD9, 454806DP2

19. Indiana Housing and Community Development Authority, $261,785,000 consisting of $120,000,000 Single Family Mortgage Revenue Bonds, 2006 Series D ($90,000,000 2006 Series D-1 (AMT) and $30,000,000 2006 Series D-2 (Federally Taxable)) and $141,785,000 Single Family Mortgage Revenue Notes, 2005 Series E ($2,010,000 2006 Series E-1 (Non-AMT) and $139,775,000 2006 Series E-2 (AMT)), Dated: December 13, 2006
45505TED9, 45505TEE7, 45505TEF4, 45505TEH0, 45505TEQ0, 45505TEG2

20. Indiana Housing and Community Development Authority, Single Family Mortgage Revenue Bonds, 2006 Series C, $116,450,000 consisting of $86,450,000 2006 Series C-1 (AMT) and $30,000,000 2006 Series C-2 (Federally Taxable), Dated: November 2, 2006
454806BV1, 454806BW9, 454806BX7, 454806BY5, 454806CK4, 454806BZ2

21. Indiana Housing and Community Development Authority, Single Family Mortgage Revenue Bonds, 2006 Series B, $181,025,000, (consisting of) Series B-1 $17,795,000, Series B-2 $113,230,000, and Series B-3 $50,000,000 Dated: June 27, 2006
454806AU4, 454806AV2, 454806AW0, 454806AZ3, 454806AX8, 454806AY6

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- [ ] Annual Financial Information & Operating Data (Rule 15c2-12)
- [ ] Audited Financial Statements or ACFR (Rule 15c2-12)
- [ ] Failure to provide as required

Additional / Voluntary Disclosure

- [ ] Quarterly / Monthly Financial Information
- [ ] Change in Fiscal Year / Timing of Annual Disclosure
- [ ] Change in Accounting Standard
- [ ] Interim / Additional Financial Information / Operating Data
- [ ] Budget
- [ ] Investment / Debt / Financial Policy
- [ ] Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- [ ] Consultant Reports
- [ ] Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- [ ] Principal / Interest Payment Delinquency
- [ ] Non-payment Related Default
- [ ] Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- [ ] Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- [ ] Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- [ ] Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- [ ] Modification to the Rights of Security Holders
- [ ] Bond Call
- [ ] Defeasance
- [ ] Release, Substitution or Sale of Property Securing Repayment of the Security
- [x] Rating Change

Indiana Housing and Community Development Authority Moody's Assignment Outlook December 1, 2017

- [ ] Tender Offer / Secondary Market Purchases
- [ ] Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets

☐ Bankruptcy, insolvency, receivership or similar event
☐ Successor, Additional or Change in Trustee
☐ Failure to Provide Event Filing Information as Required
☐ Financial Obligation - Incurrence and Agreement
☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

☐ Amendment to Continuing Disclosure Undertaking
☐ Change in Obligated Person
☐ Notice to Investor Pursuant to Bond Documents
☐ Communication From the Internal Revenue Service
☐ Bid For Auction Rate or Other Securities
☐ Capital or Other Financing Plan
☐ Litigation / Enforcement Action
☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
☐ Derivative or Other Similar Transaction
☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Email Address: emmaagent@dacbond.com
Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Vinya Dunbar

Name: Vinya Dunbar

Title: Director of Accounting

Entity: Indiana Housing and Community Development Authority