



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. The Pittsburgh Water and Sewer Authority, Water and Sewer System First Lien Revenue Refunding Bonds, Series A of 2017, \$159,795,000, Dated: December 21, 2017
725304TL3, 725304TM1, 725304TN9, 725304TP4, 725304TQ2, 725304TR0, 725304TS8, 725304TT6, 725304TU3, 725304TV1, 725304TW9, 725304TX7, 725304TY5, 725304TZ2, 725304UA5
2. The Pittsburgh Water and Sewer Authority, Water and Sewer System First Lien Revenue Refunding Bonds, Series B of 2017 (Taxable), \$5,595,000, Dated: December 21, 2017
725304UB3
3. The Pittsburgh Water and Sewer Authority, \$216,910,000 consisting of Water and Sewer System First Lien Revenue Refunding Bonds, Series A of 2013, \$130,215,000 (Fixed Rate); Water and Sewer System First Lien Revenue Bonds, Series B of 2013, \$86,695,000 (Fixed Rate), Dated: December 18, 2013
725304SQ3, 725304RV3, 725304SR1, 725304RW1, 725304SS9, 725304RX9, 725304ST7, 725304RY7, 725304SU4, 725304RZ4, 725304SA8, 725304SV2, 725304SW0, 725304SB6, 725304SX8, 725304SC4, 725304SY6, 725304SD2, 725304SE0, 725304SZ3, 725304SF7, 725304TA7, 725304SG5, 725304TB5, 725304SH3, 725304TC3, 725304TD1, 725304SJ9, 725304TE9, 725304SK6, 725304SL4, 725304TF6, 725304SM2, 725304TG4, 725304SN0, 725304TH2, 725304TJ8
4. The Pittsburgh Water and Sewer Authority (Fixed Rate) Water and Sewer System First Lien Revenue Bonds, Series of 2008, \$93,635,000, consisting of \$68,970,000 (Fixed Rate) Water and Sewer System First Lien Revenue Refunding Bonds, Series A of 2008 Taxable and \$24,665,000 (Fixed Rate) Water and Sewer System First Lien Revenue Bonds, Series D-1 of 2008 Dated: June 12, 2008
725304PD5, 725304PE3, 725304PF0, 725304PG8, 725304PH6
5. The Pittsburgh Water and Sewer Authority Water and Sewer System Subordinate Revenue Refunding Bonds, Series C-2 of 2008, \$51,885,000 Dated: June 12, 2008; (Variable Rate Demand) Water and Sewer System First Lien Revenue Refunding Bonds, Series B-1 of 2008, \$72,750,000 Remarketed Date: October 22, 2009; (Variable Rate Demand) Water and Sewer System First Lien Revenue Bonds, Series D-2 of 2008, \$71,225,000 Remarketed Date: August 5, 2010; Water and Sewer System Subordinate Revenue Refunding Bonds, Series C-1D of 2008 (Term Mode), \$26,870,000 Remarketed Date: September 1, 2012; (Variable Rate Demand) Water and Sewer System First Lien

Revenue Refunding Bonds, Series B-2 of 2008, \$72,745,000 Remarketed Date: October 3, 2016
725304RJ0, 725304RK7, 725304RH4, 725304RE1, 725304RD3, 725304PK9, 725304RM3

6. The Pittsburgh Water and Sewer Authority Water and Sewer System First Lien Revenue Refunding Bonds, Series 2007, \$158,895,000 consisting of (Fixed Rate) Water and Sewer System First Lien Revenue Refunding Bonds, Series A of 2007, \$43,720,000 and (Variable Rate Demand) Water and Sewer System First Lien Revenue Refunding Bonds, Series B-1 of 2007, \$57,585,000 and (Variable Rate Demand) Water and Sewer System First Lien Revenue Refunding Bonds, Series B-2 of 2007, \$57,590,000 Dated: March 9, 2007
725304PA1, 725304PB9

7. Pittsburgh Water and Sewer Authority, \$231,765,069.70 consisting of Water and Sewer System First Lien Revenue Bonds, Series A of 1998, \$93,355,000 and Water and Sewer System First Lien Revenue Bonds, Series B of 1998, \$36,440,069.70 and Water and Sewer System Subordinate Revenue Bonds, Series C of 1998, \$101,970,000 Dated: March 1, 1998
725304HY8, 725304HZ5, 725304KK4, 725304JB6, 725304JC4, 725304KJ7, 725304JD2, 725304JY6, 725304JE0, 725304JF7, 725304JG5, 725304QL6, 725304QY8, 725304QM4, 725304KH1, 725304QN2, 725304QP7, 725304JM2

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard

- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Moody's Rating Assignment December 1, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction

☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

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Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Kent Lindsay

Name: Kent Lindsay

Title: Director of Finance

Entity: Pittsburgh Water and Sewer Authority, PA