



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. City of Lynn Haven, Florida, Sales Tax Revenue Refunding Bonds, Series 2005, \$4,565,000, Dated: June 1, 2005
551539BU2, 551539BV0, 551539BW8, 551539BX6, 551539BY4, 551539BZ1, 551539CA5,
551539CB3, 551539CC1, 551539CD9
2. City of Lynn Haven, Florida, Capital Improvement Revenue Refunding Bonds, Series 2005, \$12,415,000, Dated: April 12, 2005
551530EV6, 551530EW4, 551530EX2, 551530EY0, 551530EZ7, 551530FA1, 551530FB9,
551530FC7, 551530FD5, 551530FE3, 551530FJ2, 551530FM5
3. City of Lynn Haven, Florida, Capital Improvement Revenue Refunding Bonds, Series 2004, \$4,605,000, Dated: April 1, 2004
551530EH7
4. City of Lynn Haven, Florida, Gas Tax Revenue Refunding Bonds, Series 1998, \$1,280,000, Dated: March 15, 1998
551532BF0
5. City of Lynn Haven, Florida, Sales Tax Revenue Refunding Bonds, Series 1997, \$6,470,000, Dated: November 1, 1997
551539CK3, 551539CL1, 551539CM9, 551539CN7, 551539BG3, 551539CP2, 551539CJ6

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Standard & Poor's revised the rating for FGIC now NPFG, MBIA now National, and National Public Finance Guaranty (NPFG).

MBIA now National Standard & Poor's 12/01/2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee

- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

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Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Twila Miller

Name: Twila Miller

Title: Deputy Finance Director

Entity: Lynn Haven, FL, City of