

University of Cincinnati, OH

Municipal Market Disclosure Information Cover Sheet

Type of Filing:

RATING CHANGE

S&P withdraws NPFPG's rating 12/01/2017

National Standard & Poor's 12/01/2017

Standard & Poor's revised the rating for FGIC now NPFPG, MBIA now National, and National Public Finance Guaranty (NPFPG).

Date of Filing:

12/06/2017

<u>Certification Authorized by</u>	<u>Disclosure Dissemination Agent Contact</u>
Name: Angie Yemma-Montag Title: Senior Financial Analyst Entity: University of Cincinnati, OH	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC's website: www.dacbond.com

Signature of Issuer: Angie Yemma-Montag

/s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as accuracy or completeness and is not to be construed as a promise or guarantee. This Rating Change may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they will be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Rating Change will not, under any circumstances, create any implication that there has been no change in the affairs of the entity, or other matters described.

This Filing Applies to:

1. University of Cincinnati, General Receipts Bonds, Series 2007G, \$89,170,000, Dated: December 11, 2007

CUSIPS: 914119LL4, 914119LM2, 914119LN0, 914119LP5, 914119LQ3, 914119LR1, 914119LS9, 914119LT7, 914119LU4, 914119LX8, 914119LY6, 914119MA7

2. County of Hamilton, Ohio, Economic Development Revenue Bonds (Tax-Exempt), Series 2006A, (King Highland Community Urban Redevelopment Corporation - University of Cincinnati, Lessee, Project), \$39,000,000, Dated: July 1, 2006

CUSIPS: 407271FZ3, 407271GA7, 407271GB5, 407271GC3, 407271GD1, 407271GE9, 407271GF6, 407271GG4, 407271GH2, 407271GL3, 407271GM1