



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. State of Illinois General Obligation Bonds, Series of April 2007, \$150,000,000 Dated: April 19, 2007
452151L27, 452151L35, 452151L43, 452151L50, 452151L68, 452151L76, 452151L84, 452151L92,
452151M26, 452151M34, 452151M42, 452151M59, 452151M91
2. State of Illinois General Obligation Bonds, Series of September 2004, \$285,000,000 Dated:
September 28, 2004
452151RF2, 452151RG0, 452151RH8, 452151RJ4, 452152H87, 452152H95, 452151RK1, 452151RL9,
452151RM7, 452152PD7, 452152PE5, 452151RN5, 452151RP0, 452151RQ8, 452151RR6,
452151RS4, 452151RT2, 452151RU9
3. State of Illinois, Build Illinois Bonds (Sales Tax Revenue Bonds), Illinois FIRST, Second Series of
May 2002, \$94,815,000, Dated: May 2, 2002
452226R21, 452226R39, 452226R47, 452226R54
4. State of Illinois, Build Illinois Bonds (Sales Tax Revenue Bonds), Illinois FIRST, Series of April
2002, \$150,000,000, Dated: April 23, 2002
452226P80, 452226P98, 452226Q22, 452226Q30, 452226Q48
5. State of Illinois, General Obligation Bonds, Illinois FIRST, Series of November 2001, \$375,000,000,
Dated: November 1, 2001
4521502W4, 4521502X2, 4521502Y0, 4521502Z7, 4521503A1, 4521503B9, 4521503C7, 4521503D5
6. State of Illinois, General Obligation Bonds, Illinois FIRST, Series of August 2001, \$375,000,000,
Dated: August 1, 2001
452150Y58, 452150Y66, 452150Y74, 452150Y82, 452150Y90, 452150Z24, 452150Z32
7. Participations Evidencing Proportionate Interests in Installment Payments to be paid by The State of
Illinois acting by the Department of Central Management Services for the benefit of the Illinois
Department of Transportation, \$34,155,000 Dated: November 1, 1999
451885BU0

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing**Rule 15c2-12 Disclosure**

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance

☐ Release, Substitution or Sale of Property Securing Repayment of the Security

☒ Rating Change

Standard & Poor's revised the rating for FGIC now NPFG, MBIA now National, and National Public Finance Guaranty (NPFG).

MBIA now National, FGIC Standard & Poor's 12/01/2017

☐ Tender Offer / Secondary Market Purchases

☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets

☐ Bankruptcy, insolvency, receivership or similar event

☐ Successor, Additional or Change in Trustee

☐ Failure to Provide Event Filing Information as Required

☐ Financial Obligation - Incurrence and Agreement

☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

☐ Amendment to Continuing Disclosure Undertaking

☐ Change in Obligated Person

☐ Notice to Investor Pursuant to Bond Documents

☐ Communication From the Internal Revenue Service

☐ Bid For Auction Rate or Other Securities

☐ Capital or Other Financing Plan

☐ Litigation / Enforcement Action

☐ Change of Tender Agent, Remarketing Agent or Other On-going Party

☐ Derivative or Other Similar Transaction

☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))

☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))

☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))

☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Kelly Hutchinson

Name: Kelly Hutchinson

Title: Capital Markets Director

Entity: Illinois, State of